

ŞEKER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Şirketimizce ihraç edilen 364 gün vadeli kupon ödemeli TRFSKFH91919 ISIN kodlu finansman bonosunun 3. kupon ödemesi yapılmıştır.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	08.06.2018
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	137.203.200
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	06.09.2019
Maturity (Day)	364
Interest Rate Type	Floating Rate
Interest Rate - Periodic (%)	Gösterge dönem faizi+%0,9349
Sale Type	Public Offering
ISIN Code	TRFSKFH91919
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	16.08.2018
Starting Date of Sale	05.09.2018
Ending Date of Sale	06.09.2018
Maturity Starting Date	07.09.2018
Nominal Value of Capital Market Instrument Sold	1.000.000
Issue Price	1
Coupon Number	4

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.12.2018	06.12.2018	07.12.2018	6,52	26,15	28,83	65.200		Yes
2	08.03.2019	07.03.2019	08.03.2019	5,64	22,62	24,62	56.400		Yes
3	07.06.2019	06.06.2019	07.06.2019	5,31	21,3	23,06	53.100		Yes
4	06.09.2019	05.09.2019	06.09.2019	6,59	26,43	29,17			
Principal/Maturity Date Payment Amount	06.09.2019	05.09.2019	06.09.2019						

Additional Explanations

Şirketimizce ihraç edilen 364 gün vadeli kupon ödemeli TRFSKFH91919 ISIN kodlu finansman bonosunun 3. kupon ödemesi yapılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.