



KAMUYU AYDINLATMA PLATFORMU

İHLAS GAYRİMENKUL PROJE GELİŞTİRME VE TİCARET A.Ş. Notification Regarding Merger



Notification Regarding Merger

Summary Info	SPK tarafından birleşme işleminin onaylanması Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	20.05.2019
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	31.12.2018
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
İHLAS İNŞAAT HOLDİNG A.Ş.	Not Trading On The Stock Exchange	4,7077	-	Bearer

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
IHLGM, TRAOKANT91B5	336.000.000	329.538.887		665.538.887	IHLGM, TRAOKANT91B5

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	336.000.000 TL	329.538.887 TL	0 TL	665.538.887 TL

Capital Market Board Application Date Regarding Merger	23.05.2019
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	11.07.2019

Additional Explanations

Sermaye Piyasası Kurulunun 11.07.2019 tarih 2019/36 sayılı haftalık bülteninde yayımlandığı üzere; Şirketimizin İhlas İnşaat Holding A.Ş.'yi devralma suretiyle birleşme işlemine ilişkin hazırlanan Duyuru Metni, Kayıtlı Sermaye Tavan ve süre artırımına ilişkin tadil metni Sermaye Piyasası Kurulunun 11.07.2019 tarih 40/916 sayılı toplantısında onaylanmıştır.

Şirketimiz ortaklarına 1.153 TL fiyattan ayrılma hakkı tanınması Kurulca uygun görülmüştür.

Onaylı duyuru metni ve esas sözleşme tadil metni ile diğer belgeler ektedir.

Söz konusu bildirimler bölümler halinde yapılacaktır. Uzman Kuruluş Raporu,

Documents Regarding Merger

Appendix: 1

PwC_Ihlas Gayrimenkul_Uzman Kuruluş Raporu_17.05.2019.pdf - Expert Institution Report

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.