ŞEKER FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	84 gün vadeli iskontolu finansman bonosu ihracının satışı tamamlanmıştır.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	07.02.2019

Related Issue Limit Info

Currency Unit	TRY
Limit	234.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	11.10.2019
Maturity (Day)	84
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	23,25
Interest Rate - Yearly Compound (%)	25,42
Sale Type	Public Offering
ISIN Code	TRFSKFHE1918
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	14.03.2019
Starting Date of Sale	17.07.2019
Ending Date of Sale	18.07.2019
Maturity Starting Date	19.07.2019
Nominal Value of Capital Market Instrument Sold	67.000.000
Issue Price	0,94921

Coupon Number	0
Redemption Date	11.10.2019
Record Date	10.10.2019
Payment Date	11.10.2019
Principal/Maturity Date Payment Amount	67.000.000

Additional Explanations

84 gün vadeli 67.000.000 TL nominal tutarlı halka arz edilerek yapılan iskontolu finansman bonosu ihracımız tamamlanmıştır.

Supplementary Documents

Appendix: 1	SEKFA Satış_Sonuçları.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.