



**KAMUYU AYDINLATMA PLATFORMU**

# **İHLAS GAYRİMENKUL PROJE GELİŞTİRME VE TİCARET A.Ş. Notification Regarding Merger**



# Notification Regarding Merger

<b>Summary Info</b>	Pay dağıtım tarihinin belirlenmesi Hk.
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	20.05.2019
<b>Merger Model</b>	Merger Through Acquisition
<b>Date Of Financial Statements Base To Merger</b>	31.12.2018
<b>Currency Unit</b>	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
İHLAS İNŞAAT HOLDİNG A.Ş.	Not Trading On The Stock Exchange	4,7077	-	Bearer

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition ( TL )	Capital To Be Decreased ( TL )	Target Capital	New Shares To Be Given Due To Merger
IHLGM, TRAOKANT91B5	336.000.000	329.538.887		665.538.887	IHLGM, TRAOKANT91B5

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition ( TL )	Capital To Be Decreased ( TL )	Target Capital
<b>TOTAL</b>	336.000.000 TL	329.538.887 TL	0 TL	665.538.887 TL

<b>Capital Market Board Application Date Regarding Merger</b>	23.05.2019
<b>Capital Market Board Application Result Regarding Merger</b>	APPROVAL
<b>Capital Market Board Approval Date Regarding Merger</b>	11.07.2019
<b>Date of Related General Assembly</b>	19.08.2019
<b>Was The Issue Of Merger Negotiated? Was It Accepted?</b>	Accepted
<b>Capital Market Board Application Date</b>	04.09.2019
<b>Capital Market Board Application Result</b>	APPROVAL

<b>Capital Market Board Approval Date</b>	10.09.2019
<b>Date Of Registry</b>	12.09.2019
<b>Effective Date</b>	23.09.2019
<b>Payment Date</b>	25.09.2019
<b>Record Date</b>	24.09.2019
<b>Was The Process Completed For The Merging Companies?</b>	Yes

## Additional Explanations

İhlas İnşaat Holding A.Ş.'nin tüm aktif ve pasifi ile bir bütün halinde Şirketimiz tarafından devir alınması suretiyle Şirketimiz bünyesinde birleşmesi işlemi sonucunda sermayesi 329.538.887 TL artarak 665.538.887 TL ya ulaşmıştır.

Birleşme sonucu artan sermayeyi temsil eden 329.538.887 TL nominal değerli paylara ilişkin ihraç belgesi ve esas sözleşmesi Sermaye Piyasası Kurulu tarafından 10.09.2019 tarih ve 29833736-106.01.01-E.11629 sayı ile onaylanmıştır.

Esas sözleşmenin "Sermaye ve Paylar" başlıklı 6.maddesi 12.09.2019 tarihinde İstanbul Ticaret Sicil Müdürlüğünde Tescil Edilmiştir.

Pay dağıtımı ve payların hesaplara aktarım işlemi 23.09.2019-25.09.2019 tarihleri arasında yapılacaktır.

## Documents Regarding Merger

<b>Appendix: 1</b>	ESAS_SOZLESME_TADILI_SPK_ONAYLI.pdf - Other
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.