ŞEKER FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

MERKEZİ KAYIT
İSTANBUL

Notification Regarding Issue of Capital Market Instrument

Summary Info	91 gün vadeli iskontolu finansman bonosu ihracının satışı tamamlanmıştır.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	20.06.2019

Related Issue Limit Info

Currency Unit	TRY
Limit	142.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	10.01.2020
Maturity (Day)	91
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	14,50
Interest Rate - Yearly Compound (%)	15,31
Sale Type	Public Offering
ISIN Code	TRFSKFH12014
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	01.08.2019
Starting Date of Sale	09.10.2019
Ending Date of Sale	10.10.2019
Maturity Starting Date	11.10.2019
Nominal Value of Capital Market Instrument Sold	32.982.800
Issue Price	0,96511

Coupon Number	0
Redemption Date	10.01.2020
Record Date	09.01.2020
Payment Date	10.01.2020
Principal/Maturity Date Payment Amount	32.982.800

Additional Explanations

91 gün vadeli 32.982,800 TL nominal tutarlı halka arz edilerek yapılan iskontolu finansman bonosu ihracımız tamamlanmıştır.

Supplementary Documents

Appendix: 1	SEKFA Satış Sonuçları.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.