

# ŞEKER FAKTORİNG A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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Summary Info	Nitelikli Yatırımcıya Borçlanma Aracı İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.11.2019
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## Related Issue Limit Info

Currency Unit	TRY
Limit	82.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	01.04.2020
Maturity (Day)	117
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	12,40
Interest Rate - Yearly Compound (%)	12,93
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSKFH42011
Approval Date of Tenor Issue Document	28.11.2019
Starting Date of Sale	05.12.2019
Ending Date of Sale	05.12.2019
Maturity Starting Date	06.12.2019
Nominal Value of Capital Market Instrument Sold	25.000.000
Issue Price	0,96177
Coupon Number	0
Redemption Date	01.04.2020
Record Date	31.03.2020

**Payment Date**

01.04.2020

**Principal/Maturity Date Payment  
Amount**

25.000.000

#### Additional Explanations

117 gün vadeli 25.000.000 TL nominal tutarlı nitelikli yatırımcıya satışı yapılan iskontolu finansman bonusu satışımız gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.