

ŞEKER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Şirketimizce ihraç edilen 538 gün vadeli kupon ödemeli TRSSKFHA1917 ISIN kodlu tahvilin 6. kupon ödemesi ve itfa işlemi.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	09.11.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	130.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	25.12.2019
Maturity (Day)	538
Interest Rate Type	Floating Rate
Interest Rate - Periodic (%)	Gösterge dönem faizi+%1,1219
Sale Type	Sale To Qualified Investor
ISIN Code	TRSSKFHA1917
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	08.01.2018
Starting Date of Sale	04.07.2018
Ending Date of Sale	04.07.2018
Maturity Starting Date	05.07.2018
Nominal Value of Capital Market Instrument Sold	12.500.000
Issue Price	1
Coupon Number	6

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.10.2018	03.10.2018	04.10.2018	5,71	22,9	24,95	713.750		Yes
2	03.01.2019	02.01.2019	03.01.2019	7,1	28,48	31,67	887.500		Yes
3	04.04.2019	03.04.2019	04.04.2019	5,72	22,94	25	715.000		Yes
4	04.07.2019	03.07.2019	04.07.2019	6,25	25,07	27,53	781.250		Yes
5	03.10.2019	02.10.2019	03.10.2019	5,61	22,5	24,47	701.250		Yes
6	25.12.2019	24.12.2019	25.12.2019	4,05	17,81	19,08	506.250		Yes
Principal/Maturity Date Payment Amount	25.12.2019	24.12.2019	25.12.2019				12.500.000		Yes

Additional Explanations

Şirketimizce ihraç edilen 538 gün vadeli kupon ödemeli TRSSKFHA1917 ISIN kodlu tahvilin 6. kupon ödemesi ve itfa işlemi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.