

ŞEKER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	TRFSKFH12022 ISIN kodlu bononun itfa işlemi.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	20.06.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	142.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	22.01.2020
Maturity (Day)	103
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	14,50
Interest Rate - Yearly Compound (%)	15,27
Sale Type	Public Offering
ISIN Code	TRFSKFH12022
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	01.08.2019
Starting Date of Sale	09.10.2019
Ending Date of Sale	10.10.2019
Maturity Starting Date	11.10.2019
Nominal Value of Capital Market Instrument Sold	7.510.500
Issue Price	0,96069

Coupon Number	0
Redemption Date	22.01.2020
Record Date	21.01.2020
Payment Date	22.01.2020
Principal/Maturity Date Payment Amount	7.510.500
Was The Payment Made?	Yes

Additional Explanations

Şirketimiz tarafından ihraç edilen 103 gün vadeli, TRFSKFH12022 ISIN kodlu, 7.510.500-TL nominal tutarlı iskontolu finansman bonosunun bugün itibarıyla vadesi gelmiş olup itfa işlemi gerçekleştirilmiştir.

Supplementary Documents

Appendix: 1	SEKFA Satış Sonuçları.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.