

# ŞEKER FAKTORİNG A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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Summary Info	TRFSKFH52010 ISIN kodlu bononun itfa işlemi.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.11.2019
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## Related Issue Limit Info

Currency Unit	TRY
Limit	82.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	08.05.2020
Maturity (Day)	119
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	11,15
Interest Rate - Yearly Compound (%)	11,57
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSKFH52010
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	28.11.2019
Starting Date of Sale	09.01.2020
Maturity Starting Date	10.01.2020
Nominal Value of Capital Market Instrument Sold	32.000.000
Issue Price	0,96492
Coupon Number	0

<b>Redemption Date</b>	08.05.2020
<b>Record Date</b>	07.05.2020
<b>Payment Date</b>	08.05.2020
<b>Principal/Maturity Date Payment Amount</b>	32.000.000
<b>Was The Payment Made?</b>	Yes

#### Additional Explanations

Şirketimiz tarafından ihraç edilen 119 gün vadeli, TRFSKFH52010 ISIN kodlu, 32.000.000-TL nominal tutarlı iskontolu finansman bonosunun bugün itibarıyla vadesi gelmiş olup itfa işlemi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.