

SÜMER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Sümer Faktoring A.Ş. TRFSUMFA2010 ISIN Kodlu 14.709.000.-TL Finansman Bonosu İhracının Gerçekleşmesi Hakkında
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	16.12.2019
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	90.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	01.12.2020
Maturity (Day)	179
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	14,00
Interest Rate - Yearly Compound (%)	14,50
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSUMFA2010
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	23.01.2020
Starting Date of Sale	04.06.2020
Ending Date of Sale	04.06.2020
Maturity Starting Date	05.06.2020
Nominal Value of Capital Market Instrument Sold	14.709.000
Issue Price	0,93575

Coupon Number	0
Redemption Date	01.12.2020
Record Date	30.11.2020
Payment Date	01.12.2020

Additional Explanations

Sümer Faktoring A.Ş.'nin 14.709.000-TL nominal değerli 179 gün vadeli finansman bonusu nitelikli yatırımcılara satış yöntemiyle 04 Haziran 2020 tarihinde gerçekleştirilmiştir. Finansman Bonosunun vade başlangıç tarihi 05 Haziran 2020, itfa tarihi 01 Aralık 2020'dir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.