

KAMUYU AYDINLATMA PLATFORMU

## ŞEKER FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



## Notification Regarding Issue of Capital Market Instrument

Update Notification Flag Yes   Correction Notification Flag No   Postponed Notification Flag No   Board Decision Date No   Board Decision Date No   Currency Unit INF   Limit Soco.000   Issue Limit Info Soco.000   Sale Type Decision Date   Domestic / Oversea Denestic   Domestic / Oversea Denestic   Type No   Maturity Date Soco.000   Naturity Date Soco.000   Interest Rate Type Soco.000   Interest Rate Type Soco.000   Sale Type Soco.000   Sale Type Soco.000   Interest Rate Type Soco.000   Interest Rate Type Soco.0000   Sale Type Soco.0000   Sale Type Soco.0000   Sale Type Soco.0000   Sale Type Soco.000000   Sale Type Soco.00000000000000000000000000000000000	Summary Info	TRFSKFH72018 ISIN kodlu bononun itfa işlemi.
Postponed Notification Flag   No     Board Decision Date   No.2000     Related Issue Limit Info   Internet Volti     Currency Unit   TW     Limit   1.00.000     Issue Limit Security Type   9404 Socialitied Instance     Sale Type   Sale Type     Sale Type   100.000     Domestic / Oversea   nonestic     Capital Market Instrument To Bellow Info   Interest Rate Instrument To Bellow Info     Type   Nonestic     Atturity Date   Hoff Socialitied Investor     Maturity Date   Hoff Socialitied Investor     Interest Rate - Yearly Simple (%)   10.20     Sale Type   Sale To Qualified Investor     Interest Rate - Yearly Compound (%)   11.20     Sale Type   Sale To Qualified Investor     Interest Rate - Yearly Compound (%)   Sale Type     Sale Type   Sale To Qualified Investor     Isin Code   Investor     Sale Type   Sale To Qualified Investor     Isin Code   Investor     Sale Type   Sale To Qualified Investor     Sale Type   Sale To Qualified Investor     Sale Type   Sa	Update Notification Flag	Yes
Board Decision Date bcs3.2220   Related Issue Limit Info FV   Currency Unit TV   Limit 6.000.000   Issue Limit Security Type betwisseumites   Sale Type Sale To Qualified Investor   Domestic / Oversea connectic   Carpital Market Instrument To Be Issue Linfo Trakije   The country where the issue takes trakije   place Trakije   Place Bil   Maturity Date 14.07.2020   Maturity (Day) 75   Interest Rate Type becounted   Interest Rate Type becounted   Sale To Qualified Investor 11.22   Solo Counted 11.22   Sale Topael Sale To Qualified Investor 11.22   Sale Type Sale To Qualified Investor   Sale Topael Sale To Qualified Investor 11.22   Sale Type Sale Topael Sale   Sale Type Sale 3200   Currency Date of Sale 20.4.220   Maturity Starting Date of Sale 20.4.220   Maturi	Correction Notification Flag	No
Related Issue Limit Info   Currency Unit Tw   Limit 81.00.000   Issue Limit Security Type Debt Securities   Sale Type sale To Qualified Investor   Domestic / Oversea Domestic   Capital Market Instrument To Be Issue Info   The country where the issue takes place Turkye   Place Bil   Maturity Date 84.7 2070   Maturity (Day) 75   Interest Rate Type Docomed   Sale Type Sale To Qualified Investor   Sale Type Bil   Maturity Cay) 75   Interest Rate Type Docomed   Interest Rate Type Docomed   Sale Type Sale To Qualified Investor   Sile Code TerSKPH72018   Approval Date of Teor Issue Docomed   Document Sale 2020   Maturity Starting Date 24.0200   Maturity Starting Date 24.0200   Maturity Starting Date 24.0200   Maturity Starting Date 24.0200   Sale Upte Sale 2020   Maturity Starting Date 24.0200   Maturity Starting Date 24.0200   Sale Upte Sale 2020   Maturity Starting Date 24.0200   <	Postponed Notification Flag	No
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Coupon Number 0		24.727.300
•	Issue Price	0,97839
Redemption Date 14.07.2020	Coupon Number	0
	Redemption Date	14.07.2020

Record Date	13.07.2020
Payment Date	14.07.2020
Principal/Maturity Date Payment Amount	24.727.300
Was The Payment Made?	Yes

## Additional Explanations

Şirketimiz tarafından ihraç edilen 75 gün vadeli, TRFSKFH72018 ISIN kodlu, 24.727.300 TL nominal tutarlı iskontolu finansman bonosunun bugün itibarıyla vadesi gelmiş olup itfa işlemi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.