

# ŞEKER FAKTORİNG A.Ş.

## Notification Regarding Issue of Capital Market Instrument



# Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSKFH92016 ISIN kodlu bononun itfa işlemi.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	06.03.2020
---------------------	------------

## Related Issue Limit Info

Currency Unit	TRY
Limit	81.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	11.09.2020
Maturity (Day)	93
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	9,75
Interest Rate - Yearly Compound (%)	10,11
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSKFH92016
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	09.04.2020
Starting Date of Sale	08.06.2020
Ending Date of Sale	09.06.2020
Maturity Starting Date	10.06.2020
Nominal Value of Capital Market Instrument Sold	31.272.700
Issue Price	0,97576

Coupon Number	0
Redemption Date	11.09.2020
Record Date	10.09.2020
Payment Date	11.09.2020
Principal/Maturity Date Payment Amount	31.272.700
Was The Payment Made?	Yes

#### Additional Explanations

Şirketimiz tarafından ihraç edilen 93 gün vadeli, 31.272.700-TL nominal tutarlı iskontolu finansman bonosunun bugün itibarıyla vadesi gelmiş olup itfa işlemi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.