

ANEL ELEKTRİK PROJE TAAHHÜT VE TİCARET A.Ş. Notification Regarding Capital Increase



Notification Regarding Capital Increase

Summary Info	Bedelsiz Sermaye Artırımı Hak Kullanımına İlişkin Başlangıç Tarihi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	02.09.2020
Authorized Capital (TL)	200.000.000
Paid-in Capital (TL)	110.000.000
Target Capital (TL)	200.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, İşlem Görmüyor, TREAEPT00025	22.188.841	18.154.506,270	81,81818			A Grubu	A Grubu, İşlem Görmüyor, TREAEPT00025	Bearer
B Grubu, ANELE, TREAEPT00017	87.811.159	71.845.493,730	81,81818			B Grubu	B Grubu, ANELE, TREAEPT00017	Bearer

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	110.000.000	90.000.000,000	81,81818		

Bonus Issue Ex-Date	20.10.2020
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Details of Internal Resources :	
Other Profit Reserves (TL)	90.000.000

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	10.09.2020
Capital Market Board Application Result Regarding Articles of Association	APPROVAL

**Capital Market Board Approval
Date Regarding Articles of
Association**

15.10.2020

**Capital Market Board Application
Date**

10.09.2020

**Capital Market Board Application
Result**

Approval

**Capital Market Board Approval
Date**

15.10.2020

**Property of Increased Capital
Shares**

Dematerialized Share

Payment Date

22.10.2020

Record Date

21.10.2020

Additional Explanations

Şirketimiz çıkarılmış sermayesi tamamı iç kaynaklardan karşılanmak üzere %81,818 oranında artırılarak 110.000.000 TL'den 200.000.000 TL'ye çıkartılmasıyla ilgili müracaatımız Sermaye Piyasası Kurulu'nun 16/10/2020 tarih ve E-29833736-105.01.01.01-10463 sayılı izin yazısı ile onaylanmış olup Bedelsiz Sermaye Artırımı ile ilgili hak kullanımına 20.10.2020 tarihinde başlanacaktır.

Kamuoyu ve yatırımcılarımıza saygılarımızla bildiririz.

Supplementary Documents

Appendix: 1

SPK İzin Yazısı.pdf

Appendix: 2

Onaylı İhraç Belgesi.pdf

Appendix: 3

Onaylı Tadil Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.