

ŞEKER FAKTORİNG A.Ş.

Notification Regarding Issue Limit



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Summary Info	Yurt İçi Borçlanma Aracı Sermaye Piyasası Kurulu Onayı
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	21.09.2020
Issue Limit	79.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	22.09.2020
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	15.10.2020
Expiry Date of Issue Limit	15.10.2021

Additional Explanations

Şirketimizin Türk Lirası cinsinden yurtiçinde, 79.000.000 TL tutara kadar, halka arz edilmeksizin nitelikli yatırımcılara satılmak suretiyle borçlanma aracı ihracı konusunda Sermaye Piyasası Kurulu'na (SPK) yapılan başvurumuz, SPK tarafından 15.10.2020 tarih ve 64/1286 sayılı toplantısında onaylanmıştır. SPK tarafından onaylanan İhraç Belgesi ve Borçlanma Aracı İhracı Başvuru Formu ekte yer almaktadır.

Supplementary Documents

Appendix: 1	SEKFA İhraç Belgesi ve Eki.pdf
Appendix: 2	SEKFA Basvuru Formu.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.