

SÜMER VARLIK YÖNETİM A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**



Notification Regarding Issue of Capital Market Instrument

Summary Info	252 gün vadeli kupon ödemesi değişken faizli TRFSUVY52110 ISIN kodlu 12.000.000 TL tutarlı Borçlanma Aracı 2. Kupon faiz bildirimi.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.12.2019
----------------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	101.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	05.05.2021
Maturity (Day)	252
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSUVY52110
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	25.08.2020
Ending Date of Sale	25.08.2020
Maturity Starting Date	26.08.2020
Nominal Value of Capital Market Instrument Sold	12.000.000
Issue Price	1
Coupon Number	3
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

[illegible]

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	18.11.2020	17.11.2020	18.11.2020	3,48	15,12	16,03	417.600		Yes
2	10.02.2021	09.02.2021	10.02.2021	3,58	15,56	16,51			
3	05.05.2021	04.05.2021	05.05.2021						
Principal/Maturity Date Payment Amount	05.05.2021	04.05.2021	05.05.2021				12.000.000		

Additional Explanations

252 gün vadeli kupon ödemeli değişken faizli TRFSUVY52110 ISIN kodlu 12.000.000 TL tutarlı Borçlanma Aracı 2. Kupon faizi dönemsel %3,58 , basit %15,56 , birleşik % 16,51 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.