

DENİZ FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Borçlanma Aracı İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	22.02.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	09.12.2020
Maturity (Day)	68
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	13,50
Interest Rate - Yearly Compound (%)	14,26
ISIN Code	TRFDZFKA2014
Maturity Starting Date	02.10.2020
Nominal Value of Capital Market Instrument Sold	79.000.000
Issue Price	0,97547

Additional Explanations

Deniz Faktoring A.Ş. tarafından 02.10.2020 tarihinde ihraç edilen, 79.000.000.-TL nominal değerli 68 gün vadeli TRFDZFKA2014 ISIN kodlu finansman bonosunun itfası 09.12.2020 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.