

DENİZ FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Değişken Faizli Kupon Ödemeli Finansman Bonusu
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	22.02.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.03.2021
Maturity (Day)	84
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFDZFK32115
Title Of Intermediary Brokerage House	DENİZ YATIRIM MENKUL KIYMETLER A.Ş.
Maturity Starting Date	09.12.2020
Nominal Value of Capital Market Instrument Sold	55.000.000
Issue Price	1
Coupon Number	3

Redemption Plan of Capital Market Instrument Sold

[illegible]

Additional Explanations

Şirketimiz, 55.000.000 -TL nominal değerli 84 gün vadeli, 03.03.2021 itfa tarihli TRFDZFK32115 ISIN kodlu Değişken Faizli Kupon Ödemeli Finansman Bonosunun yatırımcılara satışını 09.12.2020 tarihinde tamamlamıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.