

# ŞEKER FAKTORİNG A.Ş.

## Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

|                              |  |
|------------------------------|--|
| Summary Info                 | TRFSKFHA2035 ISIN kodlu bononun itfa işlemi. |
| Update Notification Flag     | Yes  |
| Correction Notification Flag | No   |
| Postponed Notification Flag  | No   |

|                     |            |
|---------------------|------------|
| Board Decision Date | 06.08.2020 |
|---------------------|------------|

## Related Issue Limit Info

|                           |                            |
|---------------------------|----------------------------|
| Currency Unit             | TRY                        |
| Limit                     | 78.000.000                 |
| Issue Limit Security Type | Debt Securities            |
| Sale Type                 | Sale To Qualified Investor |
| Domestic / Oversea        | Domestic                   |

## Capital Market Instrument To Be Issued Info

|   |                                    |
|---|------------------------------------|
| The country where the issue takes place         | Türkiye                            |
| Type  | Bill                               |
| Maturity Date                                   | 17.12.2020                         |
| Maturity (Day)                                  | 51                                 |
| Interest Rate Type                              | Discounted                         |
| Interest Rate - Yearly Simple (%)               | 15.75                              |
| Interest Rate - Yearly Compound (%)             | 16.86                              |
| Sale Type                                       | Sale To Qualified Investor         |
| ISIN Code                                       | TRFSKFHA2035                       |
| Title Of Intermediary Brokerage House           | ŞEKER YATIRIM MENKUL DEĞERLER A.Ş. |
| Approval Date of Tenor Issue Document           | 02.09.2020                         |
| Starting Date of Sale                           | 26.10.2020                         |
| Ending Date of Sale                             | 26.10.2020                         |
| Maturity Starting Date                          | 27.10.2020                         |
| Nominal Value of Capital Market Instrument Sold | 6.975.400                          |
| Issue Price                                     | 0,97847                            |

|  |            |
|--|------------|
| Coupon Number                          | 0          |
| Redemption Date                        | 17.12.2020 |
| Record Date                            | 16.12.2020 |
| Payment Date                           | 17.12.2020 |
| Principal/Maturity Date Payment Amount | 6.975.400  |
| Was The Payment Made?                  | Yes        |

#### Additional Explanations

51 gün vadeli 6.975.400-TL nominal tutarlı iskontolu finansman bonosunun bugün itibariyle vadesi gelmiş olup, itfa işlemi gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.