

DENİZ FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Borçlanma Aracı İtfası
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	itfa oldu

Board Decision Date	22.02.2020
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	29.01.2021
Maturity (Day)	77
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	15,75
Interest Rate - Yearly Compound (%)	16,76
ISIN Code	TRFDZFK12125
Maturity Starting Date	13.11.2020
Nominal Value of Capital Market Instrument Sold	25.000.000
Issue Price	0,96784
Coupon Number	0
Redemption Date	29.01.2021
Record Date	28.01.2021
Payment Date	29.01.2021
Was The Payment Made?	Yes

Additional Explanations

Deniz Faktoring A.Ş. tarafından 13.11.2020 tarihinde ihraç edilen, 25.000.000.-TL nominal değerli 77 gün vadeli TRFDZFK12125 ISIN kodlu finansman bonosunun itfası 29.01.2021 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.