KAMUYU AYDINLATMA PLATFORMU

ULUSOY UN SANAYİ VE TİCARET A.Ş.
Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Sermaye Artırımı/Azaltımı İşlemlerine İlişkin Bildirim
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.01.2021
Authorized Capital (TL)	250.000.000
Paid-in Capital (TL)	84.500.000
Target Capital (TL)	190.970.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares'' ISIN	Nevi
A Grubu, İşlem Görmüyor, TREULSY00022	9.750.000	4.837.500,000	49,61538	7.447.500,000	76,38461	A Grubu	A Grubu, İşlem Görmüyor, TREULSY00022	Bearer
B Grubu, İşlem Görmüyor, TREULSY00030	6.500.000	3.225.000,000	49,61538	4.965.000,000	76,38461	B Grubu	B Grubu, İşlem Görmüyor, TREULSY00030	Bearer
C Grubu, ULUUN, TREULSY00014	**68.250.000**	**33.862.500,000**	**49,61538**	**52.132.500,000**	**76,38461**	**C Grubu**	**C Grubu, ULUUN, TREULSY00014**	**Bearer**

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	84.500.000	41.925.000,000	49,61538	64.545.000,000	76,38461

Details of Internal Resources :	
Other Capital Reserves (TL)	41.925.000

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Date of Related General Assembly	02.02.2021
Was The Amendment of Articles of Association Capital Item Negotiated? Was it Approved?	Accepted

Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

Yönetim kurulumuzun 05.01.2021 tarihli toplantısında, 84.500.000,00 TL olan mevcut ödenmiş sermayemizin tamamı iç kaynaklardan bedelsiz olmak üzere %126 oranında artırılarak 190.470.000,00 TL'na çıkartılması için Seri VII.128-1 nolu Pay Tebliği'nin 16.maddesinin 6.fıkrası gereğince 02.02.2021 tarihinde olağanüstü genel kurul toplantısı yapılmasına karar verilmiştir.

Kamuoyunun bilgilerine sunarız

Saygılarımızla

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.