

ŞEKER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	TRFSKFH32111-2.Kupon faiz bildirimi.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	21.09.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	79.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	16.03.2021
Maturity (Day)	105
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSKFH32111
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	15.10.2020
Starting Date of Sale	30.11.2020
Ending Date of Sale	30.11.2020
Maturity Starting Date	01.12.2020
Nominal Value of Capital Market Instrument Sold	8.484.900
Issue Price	1
Coupon Number	3

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	05.01.2021	04.01.2021	05.01.2021	1,9314	20,14	22,08	163.877,34		Yes
2	09.02.2021	08.02.2021	09.02.2021	2,0416	21,29	23,46			
3	16.03.2021	15.03.2021	16.03.2021						
Principal/Maturity Date Payment Amount	16.03.2021	15.03.2021	16.03.2021						

Additional Explanations

TRFSKFH32111 Isın kodlu bononun 2. kupon dönem faizi %2,0416 yıllık basit faizi %21,29, yıllık bileşik faizi %23,46 olarak belirlenmiştir

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.