



**KAMUYU AYDINLATMA PLATFORMU**

**REYSAŐ TAŐIMACILIK VE LOJİSTİK TİCARET A.Ő.**  
**Notification Regarding Capital Increase**



# Notification Regarding Capital Increase

<b>Summary Info</b>	Sermaye Artırımına İlişkin SPK Başvurusu
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	28.01.2021
<b>Authorized Capital (TL)</b>	600.000.000
<b>Paid-in Capital (TL)</b>	119.350.000
<b>Target Capital (TL)</b>	250.000.000

## Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares" ISIN	Form	Preemptive ISIN Co
A Grubu, İşlem Görmüyor, TREREYS00023	6.683.600	7.316.400,000	109,46795	1,00	A Grubu	A Grubu, İşlem Görmüyor, TREREYS00023	Registered	
B Grubu, İşlem Görmüyor, TREREYS00031	1.670.900	1.829.100,000	109,46795	1,00	B Grubu	B Grubu, İşlem Görmüyor, TREREYS00031	Registered	
<b>C Grubu, RYSAS, TREREYS00015</b>	<b>110.995.500</b>	<b>121.504.500,000</b>	<b>109,46795</b>	<b>1,00</b>	<b>C Grubu</b>	<b>C Grubu, RYSAS, TREREYS00015</b>	<b>Bearer</b>	

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)
<b>TOTAL</b>	119.350.000	130.650.000,000	109,46795	

<b>Currency Unit</b>	TRY
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## Other Aspects To Be Notified

<b>Number of Articles of Association Item To Be Amended</b>	6
<b>Capital Market Board Application Date</b>	19.02.2021
<b>Property of Increased Capital Shares</b>	Dematerialized Share

## Additional Explanations

Şirketimizin 28/01/2021 tarih ve 591 sayılı kararına istinaden; Şirket Esas Sözleşmesi'nin 6. maddesinin (Sermaye ve Paylar) vermiş olduğu yetkiye istinaden, 600.000.000-TL olan kayıtlı sermayesinin tamamı nakden (bedelli) karşılanmak suretiyle %109,46795 oranında 130.650.000-TL artırılarak 250.000.000-TL'ye çıkarılmasına ilişkin Sermaye Piyasası Kurulu'na gerekli başvuru yapılmıştır.

Kamuoyunun ve yatırımcılarımızın bilgilerine sunarız.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.