

ŞEKER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	TRFSKFH42110 ISIN kodlu bononun itfa işlemi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	13.11.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	76.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	09.04.2021
Maturity (Day)	87
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	20,75
Interest Rate - Yearly Compound (%)	22,45
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSKFH42110
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	10.12.2020
Starting Date of Sale	11.01.2021
Ending Date of Sale	11.01.2021
Maturity Starting Date	12.01.2021
Nominal Value of Capital Market Instrument Sold	31.352.500
Issue Price	0,95287

Coupon Number	0
Redemption Date	09.04.2021
Record Date	08.04.2021
Payment Date	09.04.2021
Principal/Maturity Date Payment Amount	31.352.500
Was The Payment Made?	Yes

Additional Explanations

87 gün vadeli 31.352.500-TL nominal tutarlı iskontolu finansman bonosunun bugün itibariyle vadesi gelmiş olup, itfa işlemi gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.