



KAMUYU AYDINLATMA PLATFORMU

**REYSAŞ TAŞIMACILIK VE LOJİSTİK TİCARET A.Ş.
Notification Regarding Capital Increase**



Notification Regarding Capital Increase

Summary Info	Bedelli Sermaye Artırımına İlişkin SPK Onayı
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	28.01.2021
Authorized Capital (TL)	600.000.000
Paid-in Capital (TL)	119.350.000
Target Capital (TL)	250.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREREYS00023	6.683.600	7.316.400,000	109,46795	1,00	A Grubu	A Grubu, İşlem Görmüyor, TREREYS00023	Registered			
B Grubu, İşlem Görmüyor, TREREYS00031	1.670.900	1.829.100,000	109,46795	1,00	B Grubu	B Grubu, İşlem Görmüyor, TREREYS00031	Registered			
C Grubu, RYSAS, TREREYS00015	110.995.500	121.504.500,000	109,46795	1,00	C Grubu	C Grubu, RYSAS, TREREYS00015	Bearer			

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	119.350.000	130.650.000,000	109,46795		

Currency Unit	TRY
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Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date	19.02.2021
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	08.04.2021

Property of Increased Capital Shares

Dematerialized Share

Additional Explanations

Şirketimizin 600.000.000 TL olan kayıtlı sermaye tavanı içerisinde 119.350.000 TL olan çıkarılmış sermayesinin tamamı nakden (bedelli) olmak üzere 130.650.000 TL artırılarak 250.000.000 TL'ye çıkarılması nedeniyle ihraç edilecek 130.650.000 TL nominal değerli payların halka arzına ilişkin hazırlanan izahnamenin Sermaye Piyasası Kurulu'nun 08/04/2021 tarih ve 2021/19 sayılı bülteni ile onaylandığı duyurulmuştur.

Kamuoyunun ve yatırımcılarımızın bilgilerine sunarız.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.