



KAMUYU AYDINLATMA PLATFORMU

DAGI GİYİM SANAYİ VE TİCARET A.Ş.

Notification Regarding Capital Increase



Notification Regarding Capital Increase

Summary Info	Kullanılmayan Rüşhan Hakkı Tutarına İlişkin Açıklama.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	DAGHL

Board Decision Date	21.10.2020
Authorized Capital (TL)	150.000.000
Paid-in Capital (TL)	43.300.000
Target Capital (TL)	129.900.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares" ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREDAGI00029	2.816.657,534	5.633.315,068	200,00000	1,00	A Grubu	A Grubu, İşlem Görmüyor, TREDAGI00029	Registered	A Grubu, DAG1(İMTİYAZLI RÜÇHAN), TRRDAGI00013		
B Grubu, DAGI, TREDAGI00011	40.483.342,466	80.966.684,932	200,00000	1,00	B Grubu	B Grubu, DAGI, TREDAGI00011	Bearer	B Grubu, DAGI(RÜÇHAN), TRRDAGI00021	215.728,512	

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	43.300.000	86.600.000,000	200,00000	215.728,512	

Explanation About The Shares Not Sold	Yoktur.
Rights Issue Ex-Date	17.03.2021
Preemptive Rights Exercise End Date	28.04.2021
Currency Unit	TRY

Other Aspects To Be Notified

Capital Market Board Application Date	17.11.2020
Capital Market Board Application Result	Approval With Changes

Capital Market Board Approval Date	04.03.2021
Payment Date	19.03.2021
Record Date	18.03.2021

Additional Explanations

Şirketimizin bedelli sermaye artırımını başvurusu Sermaye Piyasası Kurulu'nun 04.03.2021 tarih ve 12/361 sayılı toplantısında 86.600.000 TL olarak onaylanmıştır.

-Şirketin mevcut pay sahiplerinin bedelli sermaye artırımını yoluyla çıkarılacak payları, sahip oldukları payları oranında ve nominal bedel üzerinden 17.03.2021 tarihinde başlayan 30 iş günlük yeni pay alma hakkı kullandırılması süreci 28.04.2021 tarihinde tamamlanmıştır.

Yeni pay alma haklarının kullanılmasından sonra kalan payların toplam nominal değeri 215.728,512 TL' dir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.