



KAMUYU AYDINLATMA PLATFORMU

ÇİMENTAŞ İZMİR ÇİMENTO FABRİKASI T.A.Ş.
Financial Report
Consolidated
2021 - 1. 3 Monthly Notification

General Information About Financial Statements



Statement of Financial Position (Balance Sheet)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 31.03.2021	Previous Period 31.12.2020
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	27.786	80.242
Trade Receivables		341.206	338.018
Trade Receivables Due From Related Parties	5.1	10.703	9.083
Trade Receivables Due From Unrelated Parties	8.1	330.503	328.935
Other Receivables		27.329	11.774
Other Receivables Due From Related Parties	5.1	20.774	6.837
Other Receivables Due From Unrelated Parties		6.555	4.937
Inventories	9	190.832	124.107
Prepayments	10.1	24.423	10.940
Current Tax Assets	23	63	251
Other current assets		16.159	9.635
SUB-TOTAL		627.798	574.967
Total current assets		627.798	574.967
NON-CURRENT ASSETS			
Other Receivables		910	870
Other Receivables Due From Unrelated Parties		910	870
Investment property		444.625	458.035
Property, plant and equipment	11	480.543	463.980
Right of Use Assets	12	27.912	26.379
Intangible assets and goodwill		210.115	206.137
Goodwill	14	204.638	200.631
Other intangible assets	13	5.477	5.506
Prepayments	10.2	253	29
Deferred Tax Asset	23	28.531	26.551
Other Non-current Assets		34.409	33.210
Total non-current assets		1.227.298	1.215.191
Total assets		1.855.096	1.790.158
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Portion of Non-current Borrowings	7	20.067	19.580
Current Portion of Non-current Borrowings from Unrelated Parties		20.067	19.580
Lease Liabilities		20.067	19.580
Trade Payables		357.899	302.020
Trade Payables to Related Parties	5.1	52.261	46.033
Trade Payables to Unrelated Parties	8.2	305.638	255.987
Employee Benefit Obligations		8.888	7.555
Other Payables		177.232	159.166
Other Payables to Related Parties		174.309	155.360
Other Payables to Unrelated Parties		2.923	3.806
Deferred Income Other Than Contract Liabilities	10.3	15.992	9.716
Current tax liabilities, current	23	848	383
Current provisions		48.057	41.014
Current provisions for employee benefits		9.953	8.109
Other current provisions		38.104	32.905
Other Current Liabilities		7.497	6.011
SUB-TOTAL		636.480	545.445
Total current liabilities		636.480	545.445
NON-CURRENT LIABILITIES			
Long Term Borrowings	7	9.558	8.522
Long Term Borrowings From Unrelated Parties		9.558	8.522
Lease Liabilities		9.558	8.522
Non-current provisions		67.886	64.784
Non-current provisions for employee benefits	16	26.766	26.932
Other non-current provisions		41.120	37.852
Deferred Tax Liabilities	23	21.943	26.947
Total non-current liabilities		99.387	100.253
Total liabilities		735.867	645.698

EQUITY			
Equity attributable to owners of parent		881.113	904.228
Issued capital	17	87.112	87.112
Inflation Adjustments on Capital	17	20.069	20.069
Capital Adjustments due to Cross-Ownership (-)	17	-3.381	-3.381
Share Premium (Discount)	17	161.554	161.554
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		77.353	79.860
Gains (Losses) on Revaluation and Remeasurement	17	77.353	79.860
Increases (Decreases) on Revaluation of Property, Plant and Equipment	17	98.097	100.604
Gains (Losses) on Remeasurements of Defined Benefit Plans	17	-20.167	-20.167
Other Revaluation Increases (Decreases)	17	-577	-577
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		9.134	9.880
Exchange Differences on Translation		9.134	9.880
Restricted Reserves Appropriated From Profits		66.949	63.407
Prior Years' Profits or Losses		484.355	520.977
Current Period Net Profit Or Loss		-22.032	-35.250
Non-controlling interests		238.116	240.232
Total equity		1.119.229	1.144.460
Total Liabilities and Equity		1.855.096	1.790.158

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	18	319.688	177.454
Cost of sales	18	-282.253	-181.789
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS	18	37.435	-4.335
GROSS PROFIT (LOSS)	18	37.435	-4.335
General Administrative Expenses	19	-38.128	-30.674
Marketing Expenses		-9.255	-8.051
Other Income from Operating Activities	21.1	4.572	3.227
Other Expenses from Operating Activities	21.2	-15.706	-5.363
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-21.082	-45.196
Investment Activity Income		406	1
Investment Activity Expenses		0	-1
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-20.676	-45.196
Finance income	22.1	4.126	4.130
Finance costs	22.2	-11.699	-8.200
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-28.249	-49.266
Tax (Expense) Income, Continuing Operations		4.621	5.615
Current Period Tax (Expense) Income	23	-1.213	-714
Deferred Tax (Expense) Income	23	5.834	6.329
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-23.628	-43.651
PROFIT (LOSS)		-23.628	-43.651
Profit (loss), attributable to [abstract]			
Non-controlling Interests		-1.596	-9.903
Owners of Parent		-22.032	-33.748
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Basic Earnings (Loss) Per Share from Continuing Operations			
<i>Adi ve Seyreltilmiş Pay Başına Kayıp TL</i>	24	-0,25440000	-0,38970000
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		-1.266	-23
Exchange Differences on Translation		-1.266	-23
OTHER COMPREHENSIVE INCOME (LOSS)		-1.266	-23
TOTAL COMPREHENSIVE INCOME (LOSS)		-24.894	-43.674
Total Comprehensive Income Attributable to			
Non-controlling Interests		-2.116	-9.920
Owners of Parent		-22.778	-33.754

Statement of cash flows (Indirect Method)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES			
Profit (Loss)		-23.628	-43.651
Profit (Loss) from Continuing Operations		-23.628	-43.651
Adjustments to Reconcile Profit (Loss)			
Adjustments for depreciation and amortisation expense	11.2,20	17.613	15.982
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-61	-61
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	8.1	-61	-61
Adjustments for provisions		11.704	11.339
Adjustments for (Reversal of) Provisions Related with Employee Benefits		2.589	2.449
Adjustments for (Reversal of) Other Provisions		9.115	8.890
Adjustments for Interest (Income) Expenses		712	766
Adjustments for Interest Income		-1.575	-1.829
Adjustments for interest expense		2.287	2.595
Adjustments for unrealised foreign exchange losses (gains)		9.278	6.320
Adjustments for Tax (Income) Expenses	23	-4.621	-5.615
Adjustments for losses (gains) on disposal of non-current assets		-406	0
Changes in Working Capital			
Adjustments for decrease (increase) in trade accounts receivable		-1.896	25.439
Decrease (Increase) in Trade Accounts Receivables from Related Parties		-1.053	-8.347
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-843	33.786
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-1.658	-473
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-1.658	-473
Adjustments for decrease (increase) in inventories		-64.439	-36.091
Adjustments for increase (decrease) in trade accounts payable		52.984	-5.304
Increase (Decrease) in Trade Accounts Payables to Related Parties		2.888	1.998
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		50.096	-7.302
Adjustments for increase (decrease) in other operating payables		-883	226
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-883	226
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		6.276	8.442
Other Adjustments for Other Increase (Decrease) in Working Capital		-19.673	-15.143
Decrease (Increase) in Other Assets Related with Operations		-21.757	-11.013
Increase (Decrease) in Other Payables Related with Operations		2.084	-4.130
Cash Flows from (used in) Operations			
Payments Related with Provisions for Employee Benefits		-1.177	-1.174
Income taxes refund (paid)		-38	-1.906
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES			
Proceeds from sales of property, plant, equipment and intangible assets		7	14
Purchase of Property, Plant, Equipment and Intangible Assets		-21.441	-7.314
Cash advances and loans made to other parties		-127	0
Cash Advances and Loans Made to Related Parties		-127	0
Cash receipts from repayment of advances and loans made to other parties		0	54
Paybacks from Cash Advances and Loans Made to Related Parties		0	54
Interest received		306	225

CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-7.315	65.791
Proceeds from borrowings		0	68.500
Increase in Other Payables to Related Parties		521	3.173
Decrease in Other Payables to Related Parties		-272	-72
Payments of Lease Liabilities		-6.797	-4.828
Dividends Paid		-337	0
Interest paid		-430	-982
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-48.483	17.866
Effect of exchange rate changes on cash and cash equivalents		-3.973	-825
Net increase (decrease) in cash and cash equivalents		-52.456	17.041
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	6	80.242	93.216
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	6	27.786	110.257

