



**KAMUYU AYDINLATMA PLATFORMU**

# **GLOBAL YATIRIM HOLDİNG A.Ş. Notification Regarding Issue Limit**



# Notification Regarding Issue Limit

<b>Summary Info</b>	SPK Onayı ve İhraç Belgesi
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Authorized Member Decision Date</b>	25.06.2021
<b>Issue Limit</b>	150.000.000
<b>Currency Unit</b>	TRY
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Application Date</b>	28.06.2021
<b>Capital Market Board Application Result</b>	APPROVAL
<b>Capital Market Board Approval Date</b>	14.07.2021
<b>Expiry Date of Issue Limit</b>	14.07.2022

## Additional Explanations

Şirketimizin 28.06.2021 tarihinde Sermaye Piyasası Kurulu'na yapmış olduğu borçlanma aracı ihraç başvurusu, Sermaye Piyasası Kurulu'nun 14.07.2021 tarih ve 37/1106 sayılı toplantısında olumlu karşılanmış olup Şirketimiz tarafından 150.000.000,-TL nominal tutara kadar yurt içinde halka arz edilmeksizin ihraç edilecek borçlanma araçlarına ilişkin ihraç belgesi, ihraç belgesi eki ve halka arz edilmeksizin borçlanma aracı ihraç başvuru formu ekte yer almaktadır.

## Supplementary Documents

<b>Appendix: 1</b>	Ek 1 - Başvuru Formu.pdf
<b>Appendix: 2</b>	İhraç Belgesi ve Eki Mühürlü.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.