



KAMUYU AYDINLATMA PLATFORMU

DENİZBANK A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**



Notification Regarding Issue of Capital Market Instrument

Summary Info	EMTN Programı kapsamında Yurtdışı Borçlanma Aracı İtfası- XS2319865882
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Ödeme tablosunda ödeme tarihi sehven 29.09.2021 yazılmış olup; düzeltilmiştir.

Board Decision Date	25.02.2020
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Related Issue Limit Info

Currency Unit	USD
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	20.09.2021
Maturity (Day)	180
ISIN Code	XS2319865882
Ending Date of Sale	18.03.2021
Maturity Starting Date	18.03.2021
Nominal Value of Capital Market Instrument Sold	6.500.000
Coupon Number	1
Currency Unit	GBP

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	20.09.2021	Yes
Principal/Maturity Date Payment Amount	20.09.2021	Yes

Additional Explanations

İlgi: 18.03.2021 tarihli özel durum açıklamamız Bankamızca EMTN (Euro Medium Term Notes) programı kapsamında ihracı gerçekleştirilen 6.500.000 GBP tutarındaki XS2319865882 ISIN kodlu borçlanma aracının itfasi gerçekleşmiştir.

Appendix: 1

EMTN 14. Tertip İhraç Belgesi SPK Onaylı.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.