

# ŞEKER FAKTORİNG A.Ş.

## Notification Regarding Issue of Capital Market Instrument



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Summary Info	Nitelikli Yatırımcıya Borçlanma Aracı İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	02.07.2021
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## Related Issue Limit Info

Currency Unit	TRY
Limit	76.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	07.01.2022
Maturity (Day)	91
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	20,25
Interest Rate - Yearly Compound (%)	21,84
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSKFH12212
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	05.08.2021
Starting Date of Sale	06.10.2021
Ending Date of Sale	07.10.2021
Maturity Starting Date	08.10.2021
Nominal Value of Capital Market Instrument Sold	15.980.700
Issue Price	0,95194

Coupon Number	0
Redemption Date	07.01.2022
Record Date	06.01.2022
Payment Date	07.01.2022
Principal/Maturity Date Payment Amount	15.980.700

#### Additional Explanations

91 gün vadeli 15.980.700-TL nominal tutarlı nitelikli yatırımcıya satışı yapılan iskontolu finansman bonosu satışımız gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.