

**TEMAPOL POLİMER PLASTİK VE İNŞAAT SANAYİ TİCARET
A.Ş.
Financial Report
Consolidated
2021 - 3. 3 Monthly Notification**

General Information About Financial Statements



Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2021	Previous Period 31.12.2020
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	21.020.653	10.109.125
Trade Receivables		64.902.234	59.032.013
Trade Receivables Due From Related Parties	3	9.718.747	12.417.599
Trade Receivables Due From Unrelated Parties	5	55.183.487	46.614.414
Other Receivables		330.697	716.674
Other Receivables Due From Related Parties		0	0
Other Receivables Due From Unrelated Parties	7	330.697	716.674
Inventories	8	33.799.279	27.533.077
Prepayments		1.509.740	2.331.784
Prepayments to Unrelated Parties	9	1.509.740	2.331.784
Current Tax Assets	21	2.620.973	0
Other current assets		418.957	435.087
Other Current Assets Due From Unrelated Parties	14	418.957	435.087
SUB-TOTAL		124.602.533	100.157.760
Total current assets		124.602.533	100.157.760
NON-CURRENT ASSETS			
Property, plant and equipment		44.607.369	46.192.803
Buildings	10	20.846.526	21.952.626
Machinery And Equipments	10	20.516.632	21.027.712
Vehicles	10	580.856	618.988
Fixtures and fittings	10	247.589	236.266
Leasehold Improvements	10	78.193	97.961
Construction in Progress	10	2.337.573	2.259.250
Intangible assets and goodwill		3.575.366	3.584.432
Goodwill	11	3.400.000	3.400.000
Other Rights	11	175.366	184.432
Prepayments		18.144	314.891
Prepayments to Unrelated Parties	9	18.144	314.891
Deferred Tax Asset	21	1.942.847	1.615.763
Total non-current assets		50.143.726	51.707.889
Total assets		174.746.259	151.865.649
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		32.567.566	25.082.801
Current Borrowings From Related Parties		0	0
Current Borrowings From Unrelated Parties		32.567.566	25.082.801
Bank Loans	6	23.565.539	17.398.942
Lease Liabilities	6	8.867.746	7.658.364
Other short-term borrowings	6	134.281	25.495
Current Portion of Non-current Borrowings		25.560.342	19.944.974
Current Portion of Non-current Borrowings from Unrelated Parties		25.560.342	19.944.974
Bank Loans	6	25.560.342	19.944.974
Trade Payables		34.564.894	31.667.812
Trade Payables to Related Parties	3	3.733	962
Trade Payables to Unrelated Parties	5	34.561.161	31.666.850
Employee Benefit Obligations	13	731.219	588.377
Other Payables		667.855	623.781
Other Payables to Related Parties		0	
Other Payables to Unrelated Parties	7	667.855	623.781
Deferred Income Other Than Contract Liabilities		2.545.674	4.959.049
Deferred Income Other Than Contract Liabilities from Unrelated Parties	9	2.545.674	4.959.049
Current tax liabilities, current	21	0	1.363.405
Current provisions		389.622	248.109
Current provisions for employee benefits	13	366.822	225.309
Other current provisions	13	22.800	22.800
Other Current Liabilities		1.149.178	367.406

Other Current Liabilities to Unrelated Parties	14	1,149.178	367.406
SUB-TOTAL		98,176.350	84,845.714
Total current liabilities		98,176.350	84,845.714
NON-CURRENT LIABILITIES			
Long Term Borrowings		19,260.337	23,022.716
Long Term Borrowings From Unrelated Parties		19,260.337	23,022.716
Bank Loans	6	9,643.334	6,999.924
Lease Liabilities	6	9,617.003	16,022.792
Non-current provisions		533.934	377.757
Non-current provisions for employee benefits	13	533.934	377.757
Deferred Tax Liabilities	21	2,131.166	1,661.154
Total non-current liabilities		21,925.437	25,061.627
Total liabilities		120,101.787	109,907.341
EQUITY			
Equity attributable to owners of parent		54,644.472	41,958.308
Issued capital	15	14,175.000	14,175.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-78.519	-36.113
Gains (Losses) on Revaluation and Remeasurement		-78.519	-36.113
Gains (Losses) on Remeasurements of Defined Benefit Plans		-78.519	-36.113
Restricted Reserves Appropriated From Profits		11,329.613	11,595.672
Legal Reserves	15	11,329.613	11,595.672
Prior Years' Profits or Losses		15,840.795	6,591.122
Current Period Net Profit Or Loss		13,377.583	9,632.627
Total equity		54,644.472	41,958.308
Total Liabilities and Equity		174,746.259	151,865.649

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020	Current Period 3 Months 01.07.2021 - 30.09.2021	Previous Period 3 Months 01.07.2020 - 30.09.2020
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	16	161.336.076	71.951.282	61.185.838	37.119.049
Cost of sales	16	-130.858.940	-51.149.205	-52.104.720	-27.586.837
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		30.477.136	20.802.077	9.081.118	9.532.212
GROSS PROFIT (LOSS)		30.477.136	20.802.077	9.081.118	9.532.212
General Administrative Expenses	17	-3.636.522	-2.698.691	-1.276.027	-1.016.344
Marketing Expenses	17	-7.648.010	-4.399.772	-2.576.775	-2.065.146
Research and development expense		0		0	0
Other Income from Operating Activities	18	7.538.947	6.781.321	1.984.631	3.503.024
Other Expenses from Operating Activities	18	-5.174.151	-5.326.590	-722.486	-2.480.958
PROFIT (LOSS) FROM OPERATING ACTIVITIES		21.557.400	15.158.345	6.490.461	7.472.788
Investment Activity Income	19	83.560	46.170	0	-18.000
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		21.640.960	15.204.515	6.490.461	7.454.788
Finance income	20	97.581	33.637	28.198	7.983
Finance costs	20	-8.205.363	-8.944.228	-2.984.753	-3.200.449
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		13.533.178	6.293.924	3.533.906	4.262.322
Tax (Expense) Income, Continuing Operations		-155.595	-196.257	2.361.932	-578.694
Current Period Tax (Expense) Income	21	0	0	2.515.036	0
Deferred Tax (Expense) Income	21	-155.595	-196.257	-153.104	-578.694
PROFIT (LOSS) FROM CONTINUING OPERATIONS		13.377.583	6.097.667	5.895.838	3.683.628
PROFIT (LOSS)		13.377.583	6.097.667	5.895.838	3.683.628
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		13.377.583	6.097.667	5.895.838	3.683.628
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-42.406	-25.746	-142.353	-60.956
Gains (Losses) on Remeasurements of Defined Benefit Plans	13	-55.073	-32.183	-180.006	-76.195
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		12.667	6.437	37.653	15.239
Taxes Relating to Remeasurements of Defined Benefit Plans	21	12.667	6.437	37.653	15.239
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
Other Comprehensive Income (Loss) Related with Financial Assets Measured at Fair Value through Other Comprehensive Income		0	0	0	0
Reclassification Adjustments on Financial Assets Measured at Fair Value through Other Comprehensive Income		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-42.406	-25.746	-142.353	-60.956
TOTAL COMPREHENSIVE INCOME (LOSS)		13.335.177	6.071.921	5.753.485	3.622.672
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		13.335.177	6.071.921	5.753.485	3.622.672

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		2.849.001	-4.791.047
Profit (Loss)		13.377.583	6.097.667
Profit (Loss) from Continuing Operations		13.377.583	6.097.667
Adjustments to Reconcile Profit (Loss)		2.480.689	2.323.140
Adjustments for depreciation and amortisation expense	11	2.304.274	1.483.792
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-9.460	-191.228
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	5	-9.460	-191.228
Adjustments for provisions		450.994	310.979
Adjustments for (Reversal of) Provisions Related with Employee Benefits		450.994	310.979
Adjustments for Interest (Income) Expenses		-337.154	522.283
Adjustments for Interest Income	20	-97.581	-33.637
Deferred Financial Expense from Credit Purchases	18	-239.573	555.920
Adjustments for Tax (Income) Expenses	21	155.595	196.257
Adjustments for losses (gains) on disposal of non-current assets		-83.560	-46.170
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets	19	-83.560	-46.170
Other adjustments to reconcile profit (loss)		0	47.227
Changes in Working Capital		-8.914.097	-12.506.592
Adjustments for decrease (increase) in trade accounts receivable		-6.042.700	-8.467.964
Decrease (Increase) in Trade Accounts Receivables from Related Parties		2.403.399	-4.309.272
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-8.446.099	-4.158.692
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		385.977	-514.931
Decrease (Increase) in Other Related Party Receivables Related with Operations		0	0
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		385.977	-514.931
Adjustments for Decrease (Increase) in Contract Assets		16.130	-45.956
Decrease (Increase) In Other Contract Assets		16.130	-45.956
Adjustments for decrease (increase) in inventories		-6.266.202	-11.934.203
Decrease (Increase) in Prepaid Expenses		1.118.791	-1.002.558
Adjustments for increase (decrease) in trade accounts payable		3.318.594	8.802.962
Increase (Decrease) in Trade Accounts Payables to Related Parties		2.771	-92.407
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		3.315.823	8.895.369
Increase (Decrease) in Employee Benefit Liabilities		142.842	99.764
Adjustments for Increase (Decrease) in Contract Liabilities		781.772	-97.367
Increase (Decrease) In Other Contract Liabilities		781.772	-97.367
Adjustments for increase (decrease) in other operating payables		44.074	102.984
Increase (Decrease) in Other Operating Payables to Unrelated Parties		44.074	102.984
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		-2.413.375	550.677
Cash Flows from (used in) Operations		6.944.175	-4.085.785
Interest received	20	97.581	33.637
Payments Related with Provisions for Employee Benefits	13	-208.377	-159.381
Income taxes refund (paid)	21	-3.984.378	-579.518
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-626.214	-10.733.176
Proceeds from sales of property, plant, equipment and intangible assets		855.760	312.826
Proceeds from sales of property, plant and equipment		855.760	312.826
Purchase of Property, Plant, Equipment and Intangible Assets		-1.481.974	-11.046.002
Purchase of property, plant and equipment		-1.481.974	-11.046.002
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		8.688.741	19.631.461

Proceeds from borrowings		20.800.928	34.312.875
Proceeds from Loans		20.800.928	34.312.875
Repayments of borrowings		-3.762.379	-7.891.223
Loan Repayments		-3.762.379	-7.891.223
Interest paid	20	-7.809.581	-5.332.103
Other inflows (outflows) of cash		-540.227	-1.458.088
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		10.911.528	4.107.238
Net increase (decrease) in cash and cash equivalents		10.911.528	4.107.238
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		10.109.125	3.949.454
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		21.020.653	8.056.692

Current Period 01.01.2021 - 30.09.2021												
	Decrease through Other Distributions to Owners											
	Increase (Decrease) through Treasury Share Transactions											
	Increase (Decrease) through Share-Based Payment Transactions											
	Acquisition or Disposal of a Subsidiary											
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											
	Transactions with noncontrolling shareholders											
	Increase through Other Contributions by Owners											
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Increase (decrease) through other changes, equity											
	Equity at end of period		14,175,000		-78,519			11,329,613	15,840,795	13,377,583	54,644,472	54,644,472