



**KAMUYU AYDINLATMA PLATFORMU**

# **ÖZBAL ÇELİK BORU SANAYİ TİCARET VE TAAHHÜT A.Ş.** **Notification Regarding Acquisition**



# Notification Regarding Acquisition

<b>Summary Info</b>	Şirketimiz tarafından yapılan ortaklara inceleme hakkı duyurusu hk.
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Board Decision Date</b>	09.09.2021
<b>Date Of Financial Statements Base To Acquisition</b>	30.06.2021
<b>Title Of Acquirer Company</b>	Erciyas Çelik Boru San. A.Ş.
<b>Trading On The Stock Exchange or Not</b>	Not Trading On The Stock Exchange
<b>Will Be Applied to Stock Exchange For Listing of Acquirer Company?</b>	Yes

Share Group Info	Share Exchange Rate	Group Of Share To Be Distributed After Acquisition	Form Of Share To Be Distributed After Acquisition	ISIN Of Share To Be Distributed After Acquisition
A Grubu, İşlem Görmüyor, TREQZBL00028	0,416	B	Hamiline	
B Grubu, OZBAL, TREQZBL00010	0,416	B	Hamiline	

<b>Capital Market Board Application Date Regarding Acquisition</b>	17.06.2021
<b>Capital Market Board Application Result Regarding Acquisition</b>	APPROVAL
<b>Capital Market Board Approval Date Regarding Acquisition</b>	25.11.2021
<b>Capital Market Board Application Date</b>	17.06.2021

## Additional Explanations

Şirketimizin, Erciyas Çelik Boru San. A.Ş.'ye devrolmak suretiyle birleşmesi işlemine ilişkin SPK tarafından onaylanan Duyuru Metni yanında, SPK'nın II-23.2 sayılı Birleşme ve Bölünme Tebliği'nin 8 inci maddesinin ikinci fıkrası uyarınca, pay sahiplerimizin incelemesine sunulan birleşmeye ilişkin diğer dokümanlar açıklamamız ekinde kamuoyunun bilgisine sunulmaktadır.

## Documents Regarding Acquisition

<b>Appendix: 1</b>	Erciyas Çelik Boru Düzce Makine Değerleme Raporu 2017.pdf - Other
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.