



KAMUYU AYDINLATMA PLATFORMU

VAKIF FAKTORİNG A.Ş.

Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Borçlanma Aracına İlişkin İhraç Belgesinin Spk Tarafından Onaylanması.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	22.11.2021
Issue Limit	805.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	01.12.2021
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	16.12.2021
Expiry Date of Issue Limit	16.12.2022
Issue Date Of Prospectus	16.12.2021

Additional Explanations

Vakıf Faktoring A.Ş. 22/11/2021 69/4 sayılı Yönetim Kurulu Kararı ile; yurtiçinde 805.000.000.-TL (SekizyüzbeşmilyonTürkLirası)'ye kadar halka arzedilmeksizin nitelikli yatırımcıya tahvil/ bono ihraç edilmesiyle ilgili olarak Sermaye Piyasası Kurulu'nun 16.12.2021 65/1806 sayılı kararı ile onaylanmıştır.

Supplementary Documents

Appendix: 1	Yönetim Kurulu Kararı.pdf
Appendix: 2	ihraç başvuru formu.pdf
Appendix: 3	spk bülteni.pdf
Appendix: 4	VakıfFaktoing3-İB.pdf
Appendix: 5	VakıfFaktoring-Yazı.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.