

# **COCA-COLA İÇECEK A.Ş.**

## **Non-current Financial Asset Acquisition**

### **Summary**

Acquisition of 42.88% Stake in LLC Coca-Cola Bottlers Uzbekistan

## Noncurrent Financial Asset Acquisition

Related Companies

Related Funds

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Board Decision Date for Acquisition	28/09/2021
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Coca-Cola Bottlers Uzbekistan, Ltd.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Bottling and wholesale distribution of Coca-Cola branded soft drinks in Uzbekistan
Capital of Noncurrent Financial Asset	6,185,339,000 Uzbek Som
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	27.12.2021
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	\$263,534
Purchase Price Per Share	\$341.5
Total Purchasing Value	\$90,000,000
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	42.882%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100.0%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100.0%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	3.227%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	4.380%
Effects on Company Operations	We believe CCBU has significant potential to improve its distribution and sales system in a short period of time by leveraging Coca-Cola Icecek's knowledge and experience in building in market execution capabilities, revenue growth management, and effective route to market capabilities.

Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	The Coca-Cola Export Corporation
Is Counter Party a Related Party According to CMB Regulations?	Evet (Yes)
Relation with Counter Party if any	Shareholder and concentrate supplier
Agreement Signing Date if Exists	27/12/2021
Value Determination Method of Non-current Financial Asset	-
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Preparation of the valuation report is not mandatory
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
<b>Explanations</b>	

Today, CCI, through its wholly owned subsidiary CCI International Holland BV ("CCI Holland"), acquired a 42.88% stake in LLC Coca-Cola Bottlers Uzbekistan ("CCBU") from The Coca-Cola Company ("TCCC") for a total consideration of USD 90.0 million.

Through the execution of a share purchase agreement and share transfer instrument, TCCC transferred its 42.88% stake in CCBU to CCI Holland. As a result, CCI became the sole owner of CCBU with a 100.0% indirect stake through CCI Holland. The registration of the 42.88% stake acquisition is underway.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.