



KAMUYU AYDINLATMA PLATFORMU

SERVE FİLM PRODÜKSİYON EĞLENCE A.Ş. Notification Regarding Merger



Notification Regarding Merger

Summary Info	Şirketimizin bugün 09:59:47 saatinde yaptığı Birleşme İşlemlerine ilişkin bildirim ekinde yer alan Uzman Kuruluş Raporu sehven yanlış rapor olarak eklenmiştir. Uzman Kuruluş Raporunun son hali ektedir
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.11.2021
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.09.2021
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Kuvva Gıda A.Ş.	Not Trading On The Stock Exchange	0,838	B	Bearer

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TRESERVE00011	913.446,35			913.446,35	
B Grubu, SERVE, TRASERVE91T0	12.516.794,4	12.570.777,8		25.087.572,2	B Grubu, SERVE, TRASERVE91T0

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	13.430.240,75 TL	12.570.777,8 TL	0 TL	26.001.018,55 TL

Capital Market Board Application Date Regarding Merger	06.12.2021
Capital Market Board Application Date	06.12.2021

Additional Explanations

Şirketimizin bugün 09:59:47 saatinde yaptığı açıklama ekinde yer alan Uzman Kuruluş Raporu sehven yanlış rapor olarak eklenmiştir. Uzman Kuruluş Raporunun son hali ekte yer almaktadır.

Documents Regarding Merger

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.