

**OPB-OSMANLI PORTFÖY BİRİNCİ DEĞİŞKEN FON**  
**M-2022**

**I-FONU TANITICI BİLGİLER**

A-)Fonun Adı	:	OPB-OSMANLI PORTFÖY BİRİNCİ DEĞİŞKEN FON
B-)Kurucunun Ünvanı	:	OSMANLI PORTFÖY YÖNETİMİ A.Ş.
C-)Yöneticinin Ünvanı	:	OSMANLI PORTFÖY YÖNETİMİ A.Ş.
D-)Toplam Değer/Net Varlık Değeri	:	90,649,670.36
E-) Katılma Payı Sayısı	:	38,411,127.000
F-)Fonun Kuruluş Tarihi	:	04 Kasım 2019
G-)Fonun Süresi	:	Süresizdir.

**II-FONUN PERFORMANSINA İLİŞKİN BİLGİLER**

A-)Ay Sonu Pay Fiyatı (TL)	:	2.359985
B-)Önceki Ay Pay Fiyatı (TL)	:	2.199576
C-)Aylık Pay Fiyatı Artış Oranı (TL)	:	7.29
D-)Yılbaşına Göre Fiyat Artış Oranı	:	11.35
E-)Yıllık Pay Fiyatı Artış Oranı	:	46.30
F-)Aylık Ortalama Portföydeki Menkul Kıymetler Yüzdesi	:	
a-)Hisse Senedi	:	29.46
b-)Hazine Bonosu	:	0.00
c-)Devlet Tahvili	:	4.14
d-)Özel Sektör Tahvili	:	48.67
e-)Kira Sertifikaları	:	0.00
f-)Finansman Bonusu	:	15.67
g-)TPP-TPP Borçlanma	:	0.00
h-)Opsiyon	:	0.00
i-) Varant	:	0.00
j-)Değerli Maden	:	0.00
k-)Mevduat	:	0.00
l-) Katılım Hesabı	:	0.00
m-)Diğer	:	0.00
n-)Teminat	:	0.35
o-)Yatırım Fonu	:	1.62
p-)Borsa Yatırım Fonu	:	0.31
r-)Repo-Trepo	:	-0.22
s-)Taahhütlü Alış-Satış İşlemleri	:	0.00
t-) Vaad Sözleşmesi İşlemleri	:	0
G-)Aylık Ortalama Portföy Devir Hızı	:	
a-)Hisse Senedi	:	0.01
b-)Hazine Bonosu	:	0.00
c-)Devlet Tahvili	:	0.06
d-)Opsiyon	:	0.00
e-)Varant	:	0.00
f-)Diğer	:	0.00
H-)Portföyün Ortalama Vadesi	:	143.64
I-)Katılma Payı İhraçlarından Kaynaklanan Nakit Girişleri (TL)	:	5,171,663.25
İ-)Katılma Payı İadelerinden Kaynaklanan Nakit Çıktıları (TL)	:	28,056,025.61

**III-FON PORTFÖY DEĞERİ TABLOSU**

MENKUL KIYMET	DÖVİZ CİNSİ	İHRAÇCI KURUM	VADE TARİHİ	VADEYE KALAN GÜN	ISIN KODU	NOMİNAL FAİZ ORANI	FAİZ ÖDEME SAYISI	NOMİNAL DEĞER	BİRİM ALIŞ FİYATI	SATIN ALIŞ TARİHİ	İSKONTO ORANI (%)	REPO TEMİNAT TUTARI	BORSA SÖZLEŞME NO	NET DÖNÜŞ TUTARI	GÜNLÜK BR DEĞER	TOPLAM DEĞER	GRUP (%)	04/04/2022 16:29		
																		TOPLA M (FPD GÖRE)	TOPLA M (FTD GÖRE)	
<b>HİSSE SENETLERİ</b>																				
<b>Hisse Türk</b>																				
AEFES	TL	ANADOLU ENERJİ			IKAAEFESY1A			24,500.00	22.508630	28/09/21					26.840000	657,580.00	2.37	0.73	0.73	
AKBNK	TL	AKBANK			IKAAKBNKY1N			56,473.00	7.260000	30/03/22			8010051		7.260000	409,993.98	1.48	0.45	0.45	
AKSEN	TL	AKSAR			IKAAKSN0001			102,955.00	5.437456	17/03/22			8010051		14.300000	1,472,256.50	5.30	1.62	1.62	
ARDYZ	TL	ARDI			IKAAARDYU002			0.67	7.253731	30/03/22			8010051		5.130000	3.44	0.00	0.00	0.00	
BIZIM	TL	BIZIM			IKABIZIM10001			19,904.00	12.577244	01/11/21			1049216		14.930000	297,166.72	1.07	0.33	0.33	
BRISA	TL	BRISA			IKABRISAY1E			3,821.00	24.481345	26/01/22			8010051		28.800000	110,044.80	0.40	0.12	0.12	
BUCIM	TL	BUCIM			IKABUCIMY1F			614,010.00	1.835792	17/03/22			8010051		2.120000	1,301,701.20	4.68	1.43	1.44	
CCOLA	TL	CCOLA			IKACCOLAU0001			4,143.00	84.125445	04/02/22			8010051		117.200000	485,559.60	1.75	0.54	0.54	
CLEBI	TL	CLEBI			IKACLEBIY1M			1,585.00	189.060252	03/09/21			8536930		232.300000	368,195.50	1.32	0.41	0.41	
DEVA	TL	DEVA			IKADEVAVWY1			23,842.00	28.579654	25/11/21					32.020000	763,420.84	2.75	0.84	0.84	
ENJSA	TL	ENJSA			IKREENJSAU001			55,533.00	11.604563	30/12/21			8010051		16.250000	902,411.25	3.25	0.99	1.00	
GARAN	TL	GARAN			IKAGARANKY1N1			199,757.00	11.832819	02/03/22			8010051		12.200000	2,437,035.40	8.77	2.69	2.69	
INDES	TL	INDES			TREINDX00019			125,512.00	5.235240	03/01/22			8010051		8.690000	1,090,699.28	3.92	1.20	1.20	
KCHOL	TL	KCHOL			IKAKCHOLY1Q			28,815.00	30.382439	27/01/22			8010051		39.660000	1,142,802.90	4.11	1.26	1.26	
KORDS	TL	KORDS			IKAKORDSY1B			45,297.00	26.392217	30/03/22			8255135		35.680000	1,616,196.96	5.81	1.78	1.78	
KRDMA	TL	KRDMA			IKAKKRDMA1			103,546.00	6.521100	17/03/22			8010051		13.730000	1,421,686.58	5.11	1.57	1.57	
KRDMB	TL	KRDMB			IKAKKRDMB1			189,479.00	6.886306	23/03/22			8010051		13.740000	2,603,441.46	9.36	2.87	2.87	
MAVI	TL	MAVI			TREMAVI00037			20,339.00	55.944607	24/11/21			1021137		76.800000	1,562,035.20	5.62	1.72	1.72	
MPARK	TL	MPARK			IKEMLP00002			34,639.00	32.638369	23/03/22			8010051		30.300000	1,049,561.70	3.78	1.16	1.16	
SAHOL	TL	SAHOL			IKASAHOLY1Q			82,271.00	13.939026	30/03/22			8010051		17.550000	1,443,856.05	5.19	1.59	1.59	
SOKM	TL	SOKM			IKESOKMU0002			91,364.00	13.115327	28/12/21			8010051		12.490000	1,141,136.36	4.11	1.26	1.26	
TBORG	TL	TBORG			IKAITBORG1A			54,819.00	19.137491	25/11/21			7101840		20.840000	1,142,427.96	4.11	1.26	1.26	
THYAO	TL	THYAO			IKAITHYAU001			16,865.00	28.700000	19/01/22			8010051		32.260000	544,064.90	1.96	0.60	0.60	
TOASO	TL	TOASO			IKAITOASUY1H			6,116.00	81.850000	02/03/22			8010051		77.850000	476,130.60	1.71	0.52	0.53	
TRGYO	TL	TRGYO			IKAITRGYU001			165,760.00	5.036299	30/03/22			8010051		6.090000	1,009,478.40	3.63	1.11	1.11	
VAKKO	TL	VAKKO			IKAVAKKUY1B			16,666.00	10.918890	02/03/22			8010051		13.500000	224,991.00	0.81	0.25	0.25	
VESBE	TL	VESBE			IKAVESB10001			0.32	5.687500	05/01/22			8010051		7.940000	2.54	0.00	0.00	0.00	

YKBNK	TL	YAPI VE KREDİ	IRATADININ 6		519,788.00	3.790000	12/01/22		0010001 7617860	4.080000	2,120,735.04	7.63	2.34	2.34	
<b>GRUP TOPLAMI</b>					<b>2,607,799.99</b>						<b>27,794,616.16</b>	<b>#####</b>	<b>30.64</b>	<b>30.67</b>	
<b>GRUP TOPLAMI</b>					<b>2,607,799.99</b>						<b>27,794,616.16</b>	<b>#####</b>	<b>30.64</b>	<b>30.67</b>	
<b>BORÇLANMA SENETLERİ</b>															
<b>Eurobond Türk</b>															
XS1867595750	USD	YAPI VE KREDİ		XS1867595750	10.37	200,000.00	110.231300	21/07/20	0.000000		112.066922	3,280,669.48	5.33	3.62	3.62
XS2241387500	USD	ÜCRET		XS2241387500	5.41	200,000.00	105.723200	10/01/22	0.000000		90.779788	2,657,505.67	4.32	2.93	2.93
XS2337336445	USD	BİSKÜMİ PEGASUS		XS2337336445	7.31	200,000.00	110.063200	07/09/21	0.000000		102.384282	2,997,217.95	4.87	3.30	3.31
XS2346915890	USD	ŞARLA ENERJİ		XS2346915890	13.99	425,000.00	93.329400	18/03/22	0.000000		88.199158	5,486,664.58	8.91	6.05	6.05
XS1617531063	USD	ENERJİ BANKASI		XS1617531063	6.23	300,000.00	101.711400	02/03/22	0.000000		101.356990	4,450,717.21	7.23	4.91	4.91
XS1386178237	USD	PIRABAN KA A.S.		XS1386178237	7.41	571,000.00	99.487100	31/08/21	0.000000		98.915940	8,267,180.67	13.42	9.13	9.12
<b>GRUP TOPLAMI</b>					<b>1,896,000.00</b>						<b>27,139,955.56</b>	<b>44.08</b>	<b>29.94</b>	<b>29.94</b>	
<b>Özel Sektör</b>															
TRFTAMF42218	TL	FAKTO Rİ	IKFIAMF4221		0.00	760,000.00	100.402600	21/01/22	0.000000	1525183	103.551200	786,989.12	1.28	0.87	0.87
TRFEKOF42231	TL	FAKTO Rİ	IKFEKOF4223		0.00	150,000.00	96.383600	09/02/22	23.152481	7440771	99.772038	149,658.06	0.24	0.16	0.17
TRFTBTF42211	TL	FAKTO Rİ	TRFTBTF42211		23.04	600,000.00	102.348900	01/03/22	0.000000	9084958	103.662128	621,972.77	1.01	0.69	0.69
TRFULFK42217	TL	TÜKETİCİ ULUSAL	TRFULFK42217		0.00	100,000.00	98.737200	18/03/22	27.657773	7351910	99.666062	99,666.06	0.16	0.11	0.11
TRFERTT42210	TL	FAKTO Rİ	TRFERTT42210		30.00	500,000.00	94.780000	31/01/22	28.103725	5033790	99.526143	497,630.71	0.81	0.55	0.55
TRFTPCF42217	TL	TEKSTİL ÜRÜNLERİ	TRFTPCF42217		0.00	800,000.00	94.604700	04/02/22	29.391920	1531311	98.807039	790,456.31	1.28	0.87	0.87
TRFTAMF42226	TL	FAKTO Rİ	TRFTAMF42226		0.00	950,000.00	95.633600	29/03/22	27.588817	1387878	98.739732	938,027.46	1.52	1.03	1.03
TRFSUVY42210	TL	SUMER VARLIK	TRFSUVY42210		21.00	200,000.00	91.522000	12/11/21	21.297042	3164079	98.895320	197,790.64	0.32	0.22	0.22
TRFALJF42211	TL	FINANSM AN	TRFALJF42211		0.00	650,000.00	93.777500	15/03/22	19.382367	1525183	98.698041	641,537.27	1.04	0.71	0.71
TRFSUMF42226	TL	FAKTO Rİ	TRFSUMF42226		0.00	200,000.00	94.745900	09/02/22	28.735637	7440771	98.148868	196,297.74	0.32	0.22	0.22
TRFERTT42228	TL	FAKTO Rİ	TRFERTT42228		27.01	600,000.00	95.277000	21/02/22	30.157127	0084965	97.998380	587,990.28	0.95	0.65	0.65
TRFTPCF52216	TL	TEKSTİL ÜRÜNLERİ	TRFTPCF52216		19.44	400,000.00	91.922000	18/11/21	20.305320	1500436	98.442195	393,768.78	0.64	0.43	0.43
TRFSUZK52219	TL	FAKTO Rİ	TRFSUZK52219		1.79	100,000.00	100.227000	11/05/21	0.000000	8522791	102.243166	102,243.17	0.17	0.11	0.11
TRFZORN52218	TL	ENERJİ ÜRÜNLERİ	TRFZORN52218		23.46	150,000.00	85.399400	25/08/21	24.878224	9488788	97.179729	145,769.59	0.24	0.16	0.16
TRFTPCF52224	TL	FAKTO Rİ	TRFTPCF52224		0.00	200,000.00	95.796500	18/03/22	25.095215	7899314	96.623081	193,246.16	0.31	0.21	0.21
TRFOSMK62227	TL	USMANLI MENKUL	TRFOSMK62227		22.50	400,000.00	94.303000	23/02/22	24.416930	5033789	96.414739	385,658.96	0.63	0.43	0.43
TRFTAMF62224	TL	FAKTO Rİ	TRFTAMF62224		22.75	300,000.00	94.633000	03/03/22	24.772765		96.310315	288,930.94	0.47	0.32	0.32
TRFCGDF62218	TL	FAKTO Rİ	TRFCGDF62218		0.00	200,000.00	95.393600	18/03/22	25.046920	1541936	96.215476	192,430.95	0.31	0.21	0.21
TRFDVYS62214	TL	FAKTO Rİ	TRFDVYS62214		0.00	900,000.00	102.019800	04/02/22	0.000000	7933778	100.910000	908,190.00	1.47	1.00	1.00
TRFKCTF62216	TL	FAKTO Rİ	TRFKCTF62216		0.00	600,000.00	89.571400	02/03/22	19.136975	1387878	96.744007	580,464.04	0.94	0.64	0.64
TRFKORT62216	TL	FAKTO Rİ	TRFKORT62216		0.00	700,000.00	89.014400	21/01/22	22.810379	3164982	96.190217	673,331.52	1.09	0.74	0.74
TRFMCBF62210	TL	FAKTO Rİ	TRFMCBF62210		0.00	400,000.00	109.824400	15/03/22	0.000000	7440771	115.914473	463,657.88	0.75	0.51	0.51
TRFMCBF72219	TL	FAKTO Rİ	TRFMCBF72219		0.00	420,000.00	106.042700	29/03/22	0.000000	1387878	114.983750	482,931.75	0.78	0.53	0.53
TRFDVYS82212	TL	FAKTO Rİ	TRFDVYS82212		0.00	700,000.00	102.341800	04/03/22	0.000000	8921580	102.823194	719,762.36	1.17	0.79	0.79
TRFDVYSE2211	TL	FAKTO Rİ	TRFDVYSE2211		0.00	800,000.00	101.746200	24/12/21	0.000000	7440771	103.659389	829,275.12	1.35	0.91	0.91
TRFQAGRE2214	TL	FAKTO Rİ	TRFQAGRE2214		0.00	1,600,000.00	100.335000	23/03/22	0.000000	4521782	103.986570	1,663,785.12	2.70	1.83	1.84
TRSNURLK2213	TL	FAKTO Rİ	TRSNURLK2213		14.97	200,000.00	77.228800	08/01/21	0.000000	7440771	91.351053	182,702.10	0.30	0.20	0.20
TRFTBTF22312	TL	TÜKETİCİ	TRFTBTF22312		0.00	500,000.00	101.651800	11/03/22	0.000000	9548784	102.908660	514,543.30	0.84	0.57	0.57
TRSYAZI52216	TL	TÜKETİCİ	TRSYAZI52216		17.76	600,000.00	102.021800	15/03/22	0.000000	7287586	102.855725	617,134.35	1.00	0.68	0.68
TRSBVOV52211	TL	ANADOLU	TRSBVOV52211		23.47	270,000.00	100.325000	24/11/21	0.000000	8598399	101.772662	274,786.19	0.45	0.30	0.30
TRSMGTI62210	TL	İYERUS	TRSMGTI62210		3.58	380,000.00	100.632600	24/02/21	0.000000	5461837	100.578235	382,197.29	0.62	0.42	0.42
TRSMGTI62228	TL	TİCARET KURTEK	TRSMGTI62228		16.48	620,000.00	100.763800	21/04/21	0.000000	5896794	101.449941	628,989.63	1.02	0.69	0.69
TRSKORTE62219	TL	TİCARET KURTEK	TRSKORTE62219		1.74	200,000.00	100.274000	11/05/21	0.000000	7424837	103.708113	207,416.23	0.34	0.23	0.23
TRSZORN62210	TL	ZÜRLÜ ENERJİ	TRSZORN62210		25.29	500,000.00	103.044400	18/11/21	0.000000	6839764	101.460976	507,304.88	0.82	0.56	0.56
TRSHYTV62216	TL	ENERJİ	TRSHYTV62216		13.24	300,000.00	82.494500	16/11/20	12.109119	8522791	97.403774	292,211.32	0.47	0.32	0.32
TRSVSTL72227	TL	VASİLE ELEKTRO	TRSVSTL72227		12.16	100,000.00	100.000000	09/07/20	0.000000	8784594	106.843331	106,843.33	0.17	0.12	0.12
TRSNHOL82219	TL	ENERJİ	TRSNHOL82219		21.93	100,000.00	100.301400	11/05/21	0.000000	1424831	104.034004	104,034.00	0.17	0.12	0.11
TRSZORN92217	TL	HOLDİNG	TRSZORN92217		0.00	900,000.00	103.407600	04/02/22	0.000000	6839767	106.965856	962,692.70	1.56	1.06	1.06
TRSKORTE2214	TL	KURTEK	TRSKORTE2214		23.42	200,000.00	104.545200	10/12/21	0.000000	7939199	105.502100	211,004.20	0.34	0.23	0.23
TRSTPRS2217	TL	TÜRKİYE	TRSTPRS2217		19.66	340,000.00	100.042200	23/02/22	0.000000	9794976	100.614813	342,090.36	0.56	0.38	0.38
TRSZORN22313	TL	TÜRKİYE	TRSZORN22313		23.67	200,000.00	100.000000	11/11/21	0.000000	9638500	103.458109	206,916.22	0.34	0.23	0.23
TRSORFN22323	TL	ENERJİ	TRSORFN22323		20.15	780,000.00	100.756500	24/12/21	0.000000	1502814	102.469249	799,260.14	1.30	0.88	0.88
TRSTPRS22312	TL	ENERJİ	TRSTPRS22312		20.90	600,000.00	100.657700	29/03/22	0.000000	5461282	102.661871	615,971.23	1.00	0.68	0.68
TR SARCL22315	TL	TÜRKİYE	TR SARCL22315		7.61	200,000.00	101.235000	11/03/21	0.000000	5461288	101.756333	203,512.67	0.33	0.22	0.22
TRSYAZI22318	TL	ANADOLU	TRSYAZI22318		25.17	780,000.00	100.000000	08/02/22	0.000000	4086294	103.409405	806,593.36	1.31	0.89	0.89
TR SOPAS22319	TL	PETROL	TR SOPAS22319		0.00	100,000.00	101.420000	20/01/22	0.000000	1525316	100.584546	100,584.55	0.16	0.11	0.11
TR SENA22315	TL	ENERJİ	TR SENA22315		6.86	800,000.00	101.201200	27/04/21	0.000000	7474774	100.970645	807,765.16	1.31	0.89	0.89
TRSKCTF32311	TL	ENERJİ	TRSKCTF32311		30.04	700,000.00	100.162200	13/09/21	0.000000	1453201	110.692716	774,849.01	1.26	0.85	0.85
TR SARCL42313	TL	ENERJİ	TR SARCL42313		4.40	500,000.00	100.000000	29/04/21	0.000000	4511199	102.125996	510,629.98	0.83	0.56	0.56
TRSYAZI52315	TL	ANADOLU	TRSYAZI52315		0.00	1,250,000.00	101.061900	04/03/22	0.000000	5247772	101.050605	1,263,132.56	2.05	1.39	1.39
TRSVEST62314	TL	VESTEL	TRSVEST62314		2.00	600,000.00	100.000000	29/03/22	0.000000		101.722657	610,335.94	0.99	0.67	0.67
TR SAYGZ62318	TL														

GRUP TOPLAMI	60.00	898,662.00	0.00	0.00	0.00
GRUP TOPLAMI	60.00	898,662.00	0.00	0.00	0.00
VIOP Nakit Teminatı					
VIOP Nakit Teminatı	107,266.64	107,266.64	100.00	0.12	
GRUP TOPLAMI	107,266.64	107,266.64	####	0.12	
GRUP TOPLAMI	107,266.64	107,266.64	####	0.12	
FON PORTFÖY DEĞERİ		90,732,247.61		####	

#### IV-FON TOPLAM DEĞERİ TABLOSU

AÇIKLAMA	TUTAR	ORAN%
A-)FON PORTFÖY DEĞERİ	90,732,247.61	100.09 %
B-)HAZIR DEĞERLER	20,367.56	0.02 %
C-)ALACAKLAR	35,913.09	0.04 %
D-)DİĞER VARLIKLAR	0.00	0.00 %
E-)BORÇLAR	-138,857.90	-0.15 %
F-)İHTİYAT	0.00	0.00 %
G-)VERGİ	0.00	0.00 %
FON TOPLAM DEĞERİ	90,649,670.36	100,00 %

#### V-AY İÇİNDE YAPILAN GİDERLER

AÇIKLAMA	TUTAR	ORAN%
Portföye Alımlarda ve portföyden Satımlarda Ödenen Komisyonlar Fon Yönetim Ücreti	4,129.19	0.0046 %
Mevzuat Gereği Yapılması Zorunlu Tescil ve İlan Giderleri Kayda Alma Ücreti	115,373.70	0.1273 %
Portföydeki Varlıkların Saklanması Hizmetleri İçin Ödenen Ücretler Fonun Mükellefi Olduğu Vergi	393.08	0.0004 %
Bağımsız Denetim Kuruluşlarına Ödenen Denetim Ücreti Diğer Harcamalar	699.37	0.0008 %
	5,259.38	0.0058 %
	87.30	0.0001 %
	3,069.12	0.0034 %
	155.64	0.0002 %
	129,166.78	0.1426 %

#### VI-A-GEÇEN AY İÇİNDE RÜÇHAN HAKKI KULLANIMI, BEDELSİZ HİSSE SENEDİ ALIM, TEMMETTÜ VE ANAPARA TAHSİLATINA İLİŞKİN AÇIKLAMALAR

Sirketin Unvani	İşlem Tipi	BDL-BDZ Tarihi	Nominal Değeri	TUTAR
BUCIM	Bedelli Sermaye Artırımı	01/03/22	570,370.00	570,370.00
TOASO	Temmettü	24/03/22	39,142.40	39,142.40
BRISA	Temmettü	31/03/22	7,748.61	7,748.61

#### B-Geçen Ay İçinde Yatırım Fonlarına İlişkin Mevzuatta Meydana Gelen Değişme ve Hukuki İhtilaflarla İlgili Açıklamalar