

OPB-OSMANLI PORTFÖY BİRİNCİ DEĞİŞKEN FON
E-2022

I-FONU TANITICI BİLGİLER

A-)Fonun Adı	:	OPB-OSMANLI PORTFÖY BİRİNCİ DEĞİŞKEN FON
B-)Kurucunun Ünvanı	:	OSMANLI PORTFÖY YÖNETİMİ A.Ş.
C-)Yöneticinin Ünvanı	:	OSMANLI PORTFÖY YÖNETİMİ A.Ş.
D-)Toplam Değer/Net Varlık Değeri	:	60,497,862.35
E-) Katılma Payı Sayısı	:	20,792,329.000
F-)Fonun Kuruluş Tarihi	:	04 Kasım 2019
G-)Fonun Süresi	:	Süresizdir.

II-FONUN PERFORMANSINA İLİŞKİN BİLGİLER

A-)Ay Sonu Pay Fiyatı (TL)	:	2.909624
B-)Önceki Ay Pay Fiyatı (TL)	:	2.820403
C-)Aylık Pay Fiyatı Artış Oranı (TL)	:	3.16
D-)Yılbaşına Göre Fiyat Artış Oranı	:	37.28
E-)Yıllık Pay Fiyatı Artış Oranı	:	64.43
F-)Aylık Ortalama Portföydeki Menkul Kıymetler Yüzdesi	:	
a-)Hisse Senedi	:	29.07
b-)Hazine Bonosu	:	0.00
c-)Devlet Tahvili	:	2.00
d-)Özel Sektör Tahvili	:	50.05
e-)Kira Sertifikaları	:	0.00
f-)Finansman Bonusu	:	18.25
g-)TPP-TPP Borçlanma	:	0.00
h-)Opsiyon	:	0.00
i-) Varant	:	0.00
j-)Değerli Maden	:	0.00
k-)Mevduat	:	0.00
l-) Katılım Hesabı	:	0.00
m-)Diğer	:	0.00
n-)Teminat	:	0.15
o-)Yatırım Fonu	:	0.61
p-)Borsa Yatırım Fonu	:	0.00
r-)Repo-Trepo	:	-0.13
s-)Taahhütlü Alış-Satış İşlemleri	:	0.00
t-) Vaad Sözleşmesi İşlemleri	:	0
G-)Aylık Ortalama Portföy Devir Hızı	:	
a-)Hisse Senedi	:	0.00
b-)Hazine Bonosu	:	0.00
c-)Devlet Tahvili	:	0.07
d-)Opsiyon	:	0.00
e-)Varant	:	0.00
f-)Diğer	:	0.00
H-)Portföyün Ortalama Vadesi	:	141.93
I-)Katılma Payı İhraçlarından Kaynaklanan Nakit Girişleri (TL)	:	3,962,342.69
İ-)Katılma Payı İadelerinden Kaynaklanan Nakit Çıkışları (TL)	:	7,771,095.82

III-FON PORTFÖY DEĞERİ TABLOSU

MENKUL KIYMET	DÖVİZ CİNSİ	İHRAÇCI KURUM	VADE TARİHİ	VADE E KALAN GÜN	ISIN KODU	NOMİNAL FAİZ ORANI	FAİZ ÖDEME SAYISI	NOMİNAL DEĞER	BİRİM ALIŞ FİYATI	SATIN ALIŞ TARİHİ	İSKONTO ORANI (%)	REPO TEMİNAT TUTARI	BORSA SÖZLEŞME NO	NET DÖNÜŞ TUTARI	GÜNLÜK BR DEĞER	TOPLAM DEĞER	GRUP (%)	03/10/2022 19:26		
																		TOPLA M (FPD GÖRE)	TOPLA M (FTD GÖRE)	
HİSSE SENETLERİ																				
Hisse Türk																				
AEFES	TL	ANADOLU AEFES			IKAAEFESY1A			17,312.00	22.508630	24/05/22			8010051		40.060000	693,518.72	3.98	1.15	1.15	
AKSEN	TL	AKS ENERJİ			IKAAKSN0001			36,388.00	5.437455	20/07/22			8010051		36.880000	1,341,989.44	7.69	2.22	2.22	
ARDYZ	TL	ARDYZ GRUP			IKAAARDYZ01			0.67	7.253731	30/03/22			8010051		5.980000	4.01	0.00	0.00	0.00	
BIZIM	TL	BIZIM TOPTAN			IKABIZIM01			38,998.00	14.958150	09/05/22			1198457		23.460000	914,893.08	5.25	1.51	1.51	
BRISA	TL	BRISA BRİDGES			IKABRISA01			3,821.00	24.481345	26/01/22			8010051		36.200000	138,320.20	0.79	0.23	0.23	
BUCIM	TL	BUCIM BURSA			IKABUCIM01			259,243.00	1.835792	20/09/22			8010051		4.210000	1,091,413.03	6.26	1.80	1.80	
CCOLA	TL	CCOLA CUMHURİYET			IKACCOLA001			4,143.00	84.125445	04/02/22			8010051		134.600000	557,647.80	3.20	0.92	0.92	
CLEBI	TL	CLEBI ÇELEBİ			IKACLEB01			1,585.00	189.060252	03/09/21			8536930		481.500000	763,177.50	4.38	1.26	1.26	
DEVA	TL	DEVA HAVA			IKADEVA01			15,110.00	28.579655	12/09/22			8010051		35.380000	534,591.80	3.07	0.88	0.88	
DOHOL	TL	DOHOL DOĞAN			IKADOHOL01			198,320.00	3.900538	31/08/22			8010051		4.810000	953,919.20	5.47	1.57	1.58	
INDES	TL	INDES İNDEKS			TREINDX00019			72,219.00	5.235240	12/09/22			8010051		9.420000	680,302.98	3.90	1.12	1.12	
KORDS	TL	KORDS GLOBA			IKAKORDS01			17,752.00	26.392218	31/08/22			8010051		57.150000	1,014,526.80	5.82	1.68	1.68	
KRDMA	TL	KRDMA KARDEMLİ			IKAKRDMA01			68,288.00	6.521100	07/04/22			8010051		9.900000	676,051.20	3.88	1.12	1.12	
MAVI	TL	MAVI MARI			TREMAV100037			11,133.00	27.972305	31/08/22			8010051		71.800000	799,349.40	4.58	1.32	1.32	
MPARK	TL	MPARK GYM			IKEMPMARK01			18,912.00	32.638369	12/09/22			8010051		49.240000	931,226.88	5.34	1.54	1.54	
SAHOL	TL	SAHOL SAĞLIK			IKASAHOL01			40,552.00	17.192971	31/08/22			8010051		25.780000	1,045,430.56	6.00	1.73	1.73	
SOKM	TL	SOKM SOK			IKESOKM01			46,962.00	13.115327	20/09/22			8010051		20.680000	971,174.16	5.57	1.60	1.61	
TBORG	TL	TBORG TURK			IKATBORG01			36,243.00	19.137491	12/09/22			8010051		23.400000	848,086.20	4.86	1.40	1.40	
TOASO	TL	TOASO TÜRK			IKATOASO01			12,304.00	81.309355	09/05/22			8010051		91.500000	1,125,816.00	6.46	1.86	1.86	
TRGYO	TL	TRGYO TURK			IKETRGYO01			100,259.00	5.036299	20/07/22			8010051		8.010000	803,074.59	4.61	1.33	1.33	
ULKER	TL	ULKER ULKER			IKELULKER01			25,101.00	16.601361	20/09/22			8010051		20.480000	514,068.48	2.95	0.85	0.85	
VAKKO	TL	VAKKO VAKKO			IKAVAKKO01			28,372.00	12.836106	22/08/22			8010051		22.620000	641,774.64	3.68	1.06	1.06	
VESBE	TL	VESBE TEKSTİL			IKAVESBE01			0.32	5.687500	05/01/22			8010051		8.980000	2.87	0.00	0.00	0.00	
VESTL	TL	VESTL BEYZEL			IKAVESTL01			9,842.00	30.419833	25/08/22			8010051		40.000000	393,680.00	2.26	0.65	0.65	
GRUP TOPLAMI								1,062,859.99								17,434,039.54	####	28.80	28.82	
GRUP TOPLAMI								1,062,859.99								17,434,039.54	####	28.80	28.82	

BORÇLANMA SENETLERİ

Eurobond Türk														
XS1867595750	USD	YAPI VE KREDİ	15/01/24	XS1867595750	10.37	200,000.00	110.231300	21/07/20	11.100471	106.453227	3,942,750.75	9.23	6.51	6.52
XS2241387500	USD	BIŞKIM	30/10/25	XS2241387500	5.41	200,000.00	105.723200	10/01/22	21.922255	72.387996	2,681,063.15	6.27	4.43	4.43
XS2337336445	USD	PEKİS	30/04/26	XS2337336445	7.31	200,000.00	110.063200	07/09/21	11.207572	95.679693	3,543,727.07	8.29	5.85	5.86
XS2346915890	USD	ŞHVA	01/06/26	XS2346915890	13.99	200,000.00	93.329400	27/04/22	20.717290	75.781942	2,806,766.10	6.57	4.64	4.64
XS1386178237	USD	ENERJİ HİTABAN KA A.S.	24/11/27	XS1386178237	9.38	330,000.00	98.067600	16/08/22	10.172780	90.688492	5,542,128.79	13.00	9.17	9.16
GRUP TOPLAMI						1,130,000.00					18,516,435.86	43.36	30.60	30.61

Özel Sektör															
TRFTAMFE2217	TL	IAM FACTORİ	03/10/22	IKFIAMFEZ21	0.00	150,000.00	97.666200	05/09/22	0.000000	7615616	100.000000	150,000.00	0.35	0.25	0.25
TRFDVYSE2211	TL	DUNYA VARLIK	06/10/22	IKFDVYSEZ21	0.00	260,000.00	101.638000	30/09/22	83.687592	1928590	103.423344	268,900.70	0.63	0.44	0.44
TRFQAGRE2214	TL	GRANITE	06/10/22	IKFQAGREZ21	0.00	1,450,000.00	100.452400	26/09/22	18.387604	8082043	104.048498	1,508,703.22	3.53	2.49	2.49
TRFINFME2215	TL	YATIRIM	19/10/22	TRFINFME2215	0.00	170,000.00	96.230100	23/09/22	34.335704	5022668	98.714431	167,814.53	0.39	0.28	0.28
TRFPHCME2241	TL	ARITAP	20/10/22	IKFPHCMEZ24	27.00	700,000.00	95.480000	17/08/22	29.983935	7672109	98.786034	691,502.24	1.62	1.14	1.14
TRFERTTE2238	TL	TEKSTİL	26/10/22	IKFERTTEZ23	34.50	500,000.00	93.794000	17/08/22	39.667399		97.916758	489,583.79	1.15	0.81	0.81
TRFKNTFE2214	TL	FAKTORİ	26/10/22	IKFKNTFEZ21	0.00	280,000.00	95.042400	26/09/22	37.388985	7623928	98.018294	274,451.22	0.64	0.45	0.45
TRFTAMFK2219	TL	FAKTORİ	02/11/22	IKFTAMFKZ21	0.00	1,000,000.00	93.251300	25/08/22	35.419243	5007960	97.538698	975,386.98	2.28	1.61	1.61
TRFAKFTK2211	TL	FAKTORİ	03/11/22	IKFAKFTKZ21	33.50	300,000.00	92.214000	03/08/22	37.931871	7042473	97.305653	291,916.96	0.68	0.48	0.48
TRFNURLK2218	TL	FAKTORİ	03/11/22	IKFNURLKZ21	0.00	800,000.00	94.851500	22/08/22	28.634923	7610014	97.884062	783,072.50	1.83	1.29	1.29
TRFULFKK2215	TL	FAKTORİ	03/11/22	IKFULFKKZ21	30.00	200,000.00	94.486000	24/08/22	29.176426	6542475	97.849146	195,698.29	0.46	0.32	0.32
TRFCGDFK2213	TL	FAKTORİ	04/11/22	IKFCGDFKZ21	0.00	950,000.00	94.677500	15/09/22	29.165785	7616031	97.781245	928,921.83	2.17	1.53	1.54
TRFEKOFK2212	TL	FAKTORİ	04/11/22	IKFEKOFKZ21	0.00	700,000.00	94.769300	20/09/22	29.165785	7624877	97.781245	684,468.71	1.60	1.13	1.13
TRFSUMFK2224	TL	FAKTORİ	08/11/22	IKFSUMFKZ22	32.50	300,000.00	93.118000	17/08/22	36.809404	2995365	96.956039	290,868.12	0.68	0.48	0.48
TRFINFMK2217	TL	YATIRIM	09/11/22	TRFINFMK2217	0.00	150,000.00	95.785400	15/09/22	33.140380	7616031	97.140142	145,710.21	0.34	0.24	0.24
TRFSUVYK2212	TL	VARLIK	09/11/22	IKFSUVYKZ21	0.00	300,000.00	92.722500	22/08/22	32.299600	7610074	97.202543	291,607.63	0.68	0.48	0.48
TRFEKOFK2220	TL	FAKTORİ	16/11/22	IKFEKOFKZ22	29.00	400,000.00	94.376000	02/09/22	32.537989	6542480	96.661186	386,644.74	0.90	0.64	0.64
TRFLDFKK2216	TL	FAKTORİ	17/11/22	IKFLDFKKZ21	29.00	500,000.00	94.305000	02/09/22	29.039291		96.905705	484,528.53	1.13	0.80	0.80
TRFAKFTK2229	TL	FAKTORİ	29/11/22	IKFAKFTKZ22	30.50	500,000.00	92.431000	23/08/22	34.063741		95.525321	477,626.60	1.12	0.79	0.79
TRFCGDFA2215	TL	FAKTORİ	02/12/22	IKFCGDFAZ21	29.00	200,000.00	94.518000	20/09/22	32.564544		95.471765	190,943.53	0.45	0.31	0.32
TRFSUMFA2218	TL	FAKTORİ	05/12/22	IKFSUMFAZ21	0.00	100,000.00	94.192700	20/09/22	33.286936	7621567	95.161509	95,161.51	0.22	0.16	0.16
TRFULFKA2225	TL	FAKTORİ	16/12/22	IKFULFKAZ22	29.00	300,000.00	93.257000	16/09/22	28.118995	2995368	95.100426	285,301.28	0.67	0.47	0.47
TRFEMIRA2216	TL	VARLIK	19/12/22	IKFEMIRAZ21	30.00	200,000.00	93.112000	20/09/22	33.567036		94.076817	188,153.63	0.44	0.31	0.31
TRSNURLK2213	TL	VARLIK	28/12/22	IKSNURLKZ21	14.97	200,000.00	77.228800	08/01/21	9.331253	7610148	97.919954	195,839.90	0.46	0.32	0.32
TRFTBTF22312	TL	TÜKETİCİ	10/02/23	TRFTBTF22312	0.00	500,000.00	101.651800	11/03/22	22.505045	9548184	114.913221	574,566.11	1.34	0.95	0.95
TRSKCTFE2212	TL	FINANSMAN	13/10/22	IKSKCTFEZ21	0.00	200,000.00	124.369200	27/09/22	19.831276	7627556	124.740183	249,480.37	0.58	0.41	0.41
TRSZORNE2213	TL	ENERJİ	13/10/22	IKSZORNEZ21	0.00	200,000.00	101.614900	08/09/22	#####	9638553	103.350882	206,701.76	0.48	0.34	0.34
TRSKORTE2214	TL	VARLIK	27/10/22	IKSKORTEZ21	23.42	200,000.00	104.545200	10/12/21	2.630520	9009754	105.780240	211,560.48	0.50	0.35	0.35
TRSTPRSK2217	TL	TURKİYE	28/11/22	IKSTPRSKZ21	0.00	660,000.00	101.989000	06/09/22	18.480015	9704925	101.126521	667,435.04	1.56	1.10	1.10
TRSPLDG12315	TL	DOĞAL	25/01/23	IKSPLDG1Z31	0.00	120,000.00	100.265000	06/05/22	21.510983	3164533	103.310401	123,972.48	0.29	0.20	0.20
TRSORFN22323	TL	FINANSMAN	03/02/23	IKSORFN2Z32	20.15	500,000.00	100.756500	15/09/22	15.668917	8884874	102.744547	513,722.73	1.20	0.85	0.85
TRSARCL22315	TL	AS	10/02/23	IKSARCLZ31	7.61	200,000.00	101.235000	11/03/21	11.477733	5460286	103.846720	207,693.44	0.49	0.34	0.34
TRSYAZI22318	TL	ANADOLU	14/02/23	TRSYAZI22318	25.17	780,000.00	100.000000	08/02/22	23.816466	4086294	115.525157	901,096.23	2.11	1.49	1.49
TRSOPAS22319	TL	PETROL	17/02/23	IKSOPASZ31	0.00	220,000.00	101.864700	02/08/22	18.733966	7602163	101.083724	222,384.19	0.52	0.37	0.37
TRSENSA22315	TL	ENERJİ	21/02/23	IKSENSAZ31	0.00	510,000.00	101.999600	22/08/22	19.028544	6680879	100.918367	514,683.67	1.20	0.85	0.85
TRSKCTF32311	TL	FINANSMAN	03/03/23	IKSKCTF3Z31	30.04	700,000.00	100.162200	13/09/21	18.708253	6542476	120.953581	846,675.07	1.98	1.40	1.40
TRSARCL42313	TL	AS	27/04/23	IKSARCL4Z31	0.00	600,000.00	99.972200	06/05/22	17.709398	7501133	102.316723	613,900.34	1.44	1.01	1.01
TRSYAZI52315	TL	ANADOLU	04/05/23	TRSYAZI52315	0.00	350,000.00	101.569400	15/09/22	18.031657	8884971	102.124111	357,434.39	0.84	0.59	0.59
TRSVEST62314	TL	VESTEL	07/06/23	IKSVEST6Z31	2.00	600,000.00	100.000000	29/03/22	18.530941	9999073	100.480334	602,882.00	1.41	1.00	1.00
TR SAYGZ62318	TL	AS	22/06/23	IKSAYGZ6Z31	0.00	750,000.00	99.592000	06/07/22	18.415391	7610086	99.027348	742,705.11	1.74	1.23	1.23
TRSMGTI62319	TL	TICARET	23/06/23	TRSMGTI62319	1.82	300,000.00	100.260000	02/07/21	16.592169	9884379	100.347914	301,043.74	0.70	0.50	0.50
TRSSRTN72312	TL	SARAY	07/07/23	IKSSRTN7Z31	0.00	200,000.00	100.356000	06/05/22	17.859423	7867374	103.796711	207,593.42	0.49	0.34	0.34
TRSCLEK72317	TL	AMBALAJ	13/07/23	IKSCLEK7Z31	0.00	1,740,000.00	102.126500	12/09/22	19.630897	8884874	103.359087	1,798,448.11	4.21	2.97	2.97
TRSENSAE2312	TL	ENERJİ	13/10/23	IKSENSAEZ31	2.00	400,000.00	100.000000	15/10/21	17.547822	4463455	102.517455	410,069.82	0.96	0.68	0.68
TRSOYKCE2313	TL	ENERJİ	31/10/23	IKSOYKCEZ31	0.00	600,000.00	100.658200	16/09/22	16.388607		102.311217	613,867.30	1.44	1.01	1.01
TRSPLENK2314	TL	CİMENTO	10/11/23	IKSPLENKZ31	0.00	1,470,000.00	101.505600	22/09/22	21.008766	7610112	102.567684	1,507,744.96	3.53	2.49	2.49
TR SAYGZA2312	TL	AS	11/12/23	IKSAYGZAZ31	0.00	500,000.00	101.668300	29/03/22	19.627374	6680831	98.501665	492,508.33	1.15	0.81	0.81
TRSOPASA2312	TL	AS	13/12/23	IKSOPASAZ31	0.00	490,000.00	101.325000	19/09/22	17.554045	9084866	100.638537	493,128.83	1.15	0.81	0.82
TRSARCL42412	TL	PETROL	05/04/24	IKSARCL4Z41	0.00	150,000.00	103.225800	27/09/22	25.897199	9084866	105.088464	157,632.70	0.37	0.26	0.26
TRSTISB62911	TL	AS BANKASI	06/06/29	TRSTISB62911	17.21	230,000.00	101.993400	24/09/21	18.022099	9909091	100.920807	232,117.86	0.54	0.38	0.38
GRUP TOPLAMI						23,780,000.00					24,213,855.13	56.64	39.95	39.98	
GRUP TOPLAMI						24,910,000.00					42,730,290.99	####	70.55	70.59	

DİĞER														
Y.Fonu Türk														
ODP-USMANLI PORTFÖY BİRİNCİ	TL	USMANLI PORTFÖ		ODP		312,535.00	1.165418	14/04/22		1.130090	353,192.68	100.00	0.58	0.58

F-)İHTİYAT	0.00	0.00 %
G-)VERGİ	0.00	0.00 %
FON TOPLAM DEĞERİ	60,497,862.35	100,00 %

V-AY İÇİNDE YAPILAN GİDERLER

AÇIKLAMA	TUTAR	ORAN%
Portföye Alımlarda ve portföyden Satımlarda Ödenen Komisyonlar Fon Yönetim Ücreti	897.57 75,255.30	0.0015 % 0.1244 %
Mevzuat Gereği Yapılması Zorunlu Tescil ve İlan Giderleri Kayda Alma Ücreti	405.76 669.58	0.0007 % 0.0011 %
Portföydeki Varlıkların Saklanması Hizmetleri İçin Ödenen Ücretler Fonun Mükellefi Olduğu Vergi	6,126.20 87.30	0.0101 % 0.0001 %
Bağımsız Denetim Kuruluşlarına Ödenen Denetim Ücreti Diğer Harcamalar	6,150.46 0.29	0.0102 % 0.0000 %
	89,592.46	0.1481 %

VI-A-GEÇEN AY İÇİNDE RÜÇHAN HAKKI KULLANIMI, BEDELSİZ HİSSE SENEDİ ALIMI, TEMMETTÜ VE ANAPARA TAHSİLATINA İLİŞKİN AÇIKLAMALAR

Sirketin Unvani	İşlem Tipi	BDL-BDZ Tarihi	Nominal Değeri	TUTAR
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B-Geçen Ay İçinde Yatırım Fonlarına İlişkin Mevzuatta Meydana Gelen Değişme ve Hukuki İhtilaflarla İlgili Açıklamalar