

Investor Bulletin

July 2026



TAV TRAFFIC FIGURES (PASSENGERS)

	July		Change	January - July		Change
	2025	2026	2026/ 2025	2025	2026	2026/ 2025
Antalya	5.641.456	5.555.485	-2%	20.095.590	19.209.979	-4%
International	4.963.341	4.822.048	-3%	16.325.149	15.118.125	-7%
Domestic	678.115	733.437	8%	3.770.441	4.091.854	9%
Izmir	1.332.922	1.412.062	6%	6.843.225	7.406.646	8%
International	656.041	641.116	-2%	2.682.468	2.662.814	-1%
Domestic	676.881	770.946	14%	4.160.757	4.743.832	14%
Ankara	1.321.794	1.443.339	9%	7.737.673	8.338.104	8%
International	364.970	419.877	15%	1.907.677	2.112.586	11%
Domestic	956.824	1.023.462	7%	5.829.996	6.225.518	7%
Milas-Bodrum	759.234	829.722	9%	2.277.171	2.348.806	3%
International	353.608	359.091	2%	923.533	891.390	-3%
Domestic	405.626	470.631	16%	1.353.638	1.457.416	8%
Gazipasa	156.676	143.298	-9%	537.978	484.511	-10%
International	112.328	96.562	-14%	298.463	257.470	-14%
Domestic	44.348	46.736	5%	239.515	227.041	-5%
Almaty	1.187.873	1.297.254	9%	6.860.718	7.058.523	3%
International	548.115	634.441	16%	3.086.293	3.407.183	10%
Domestic	639.758	662.813	4%	3.774.425	3.651.340	-3%
Georgia	744.193	820.328	10%	3.551.700	3.567.060	0%
Madinah	891.517	876.739	-2%	6.832.312	6.770.216	-1%
International	641.696	629.022	-2%	5.179.297	5.169.241	0%
Domestic	249.821	247.717	-1%	1.653.015	1.600.975	-3%
Tunisia	485.111	507.996	5%	1.684.160	1.747.113	4%
N. Macedonia	353.063	461.469	31%	1.882.514	2.417.117	28%
Zagreb	470.365	468.194	0%	2.622.936	2.687.749	2%
TAV TOTAL	13.344.204	13.815.886	4%	60.925.977	62.035.824	2%
International	9.639.970	9.807.537	2%	39.873.389	39.754.635	0%
Domestic	3.704.234	4.008.349	8%	21.052.588	22.281.189	6%

DHMI figures for 2026 are tentative.

Both departing and arriving passengers, including transfer pax, commercial flights only

- ◆ Total passenger traffic in 2026 is 2% above 2025, while international passenger traffic remains flat.
- ◆ Geopolitical developments and rising jet fuel prices are impacting air travel.
- ◆ Ankara 2026 int. traffic is 11% above 2025. Ajeta continues to expand its European network with new routes from Ankara.
- ◆ Georgia was affected by reduced Middle Eastern traffic starting in March. Following the normalization in the region, traffic began to recover from June onward.
- ◆ Almaty international traffic is 10% above 2025 levels. Domestic traffic remains affected by Pratt & Whitney engine issues, while demand for China, Thailand, and Vietnam remains robust.
- ◆ Growth continues following the upgrade of the aircraft fleet based in North Macedonia from the A320 to the A321 in November 2025.

TAV TRAFFIC FIGURES (AIR TRAFFIC MOVEMENTS)

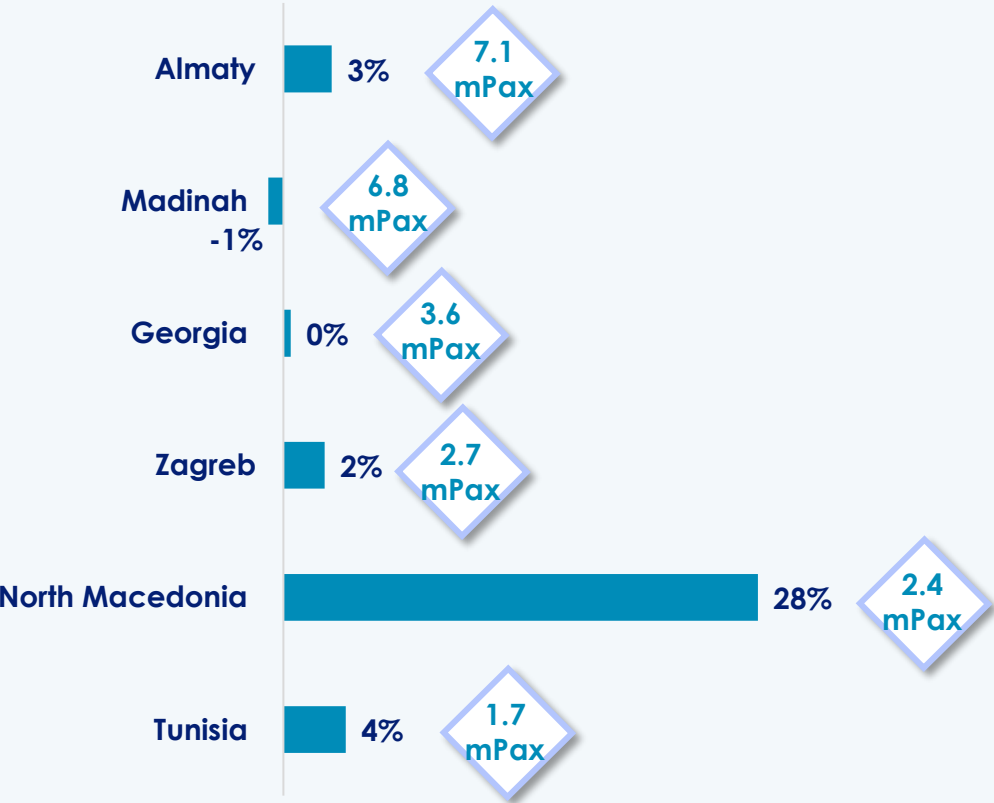
	July		Change	January - July		Change
	2025	2026	2026/ 2025	2025	2026	2026/ 2025
Antalya	31.612	30.828	-2%	119.537	113.664	-5%
International	27.753	26.694	-4%	96.510	88.654	-8%
Domestic	3.859	4.134	7%	23.027	25.010	9%
Izmir	8.047	8.513	6%	42.303	45.482	8%
International	4.385	4.096	-7%	18.102	17.452	-4%
Domestic	3.662	4.417	21%	24.201	28.030	16%
Ankara	8.262	8.905	8%	49.924	52.014	4%
International	2.499	2.699	8%	13.257	13.831	4%
Domestic	5.763	6.206	8%	36.667	38.183	4%
Milas-Bodrum	4.592	4.999	9%	14.374	14.627	2%
International	2.438	2.426	0%	6.336	6.054	-4%
Domestic	2.154	2.573	19%	8.038	8.573	7%
Gazipasa	951	867	-9%	3.509	3.158	-10%
International	666	572	-14%	1.844	1.604	-13%
Domestic	285	295	4%	1.665	1.554	-7%
Almaty	9.179	9.641	5%	54.382	57.026	5%
International	4.757	5.045	6%	28.290	30.699	9%
Domestic	4.422	4.596	4%	26.092	26.327	1%
Georgia	6.592	7.262	10%	34.462	35.788	4%
Madinah	5.754	5.800	1%	45.778	46.801	2%
International	3.897	3.720	-5%	32.124	32.489	1%
Domestic	1.857	2.080	12%	13.654	14.312	5%
Tunisia	3.192	3.328	4%	11.387	11.682	3%
N. Macedonia	2.750	3.113	13%	14.985	16.280	9%
Zagreb	4.982	4.687	-6%	29.635	28.792	-3%
TAV TOTAL	85.913	87.943	2%	420.276	425.314	1%
International	63.172	62.855	-1%	282.513	279.111	-1%
Domestic	22.741	25.088	10%	137.763	146.203	6%

DHMI figures for 2026 are tentative.
Both departing and arriving passengers, including transfer pax, commercial flights only

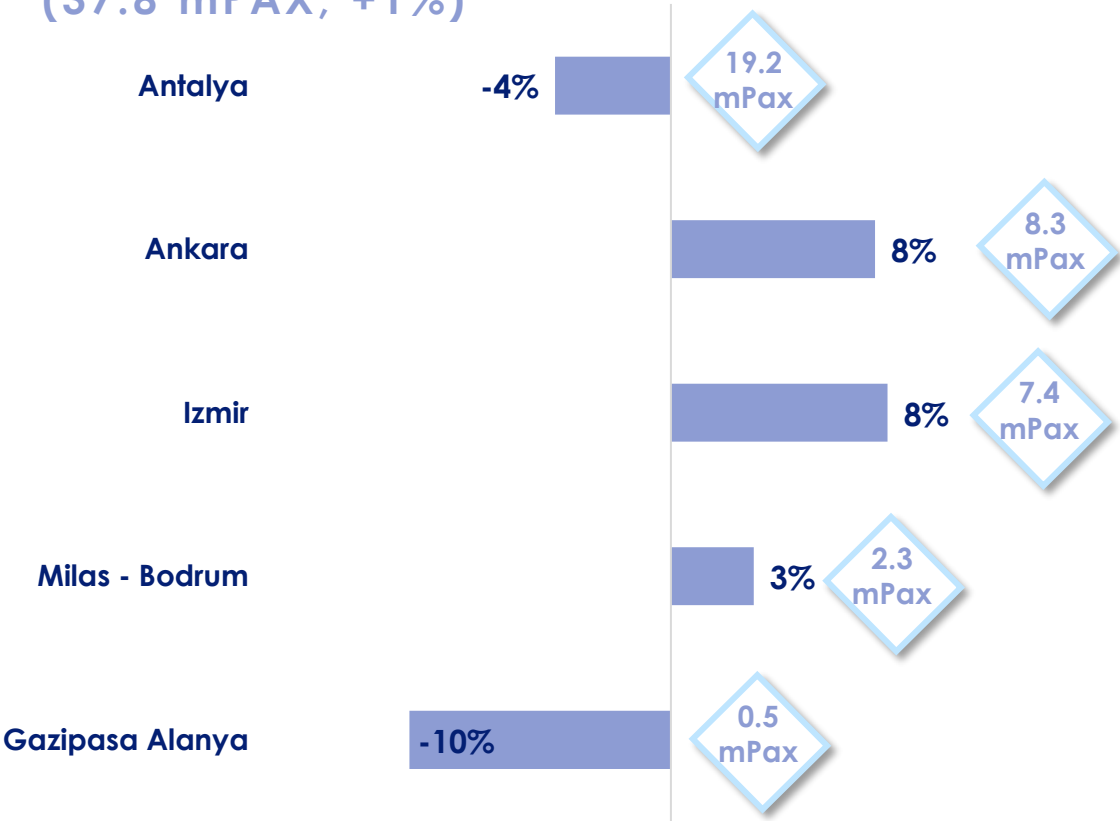
TAV TRAFFIC FIGURES (Jan – Jul 2026)

vs. Jan – Jul 2025

OVERSEAS AIRPORTS (24.3 mPAX, +3%)

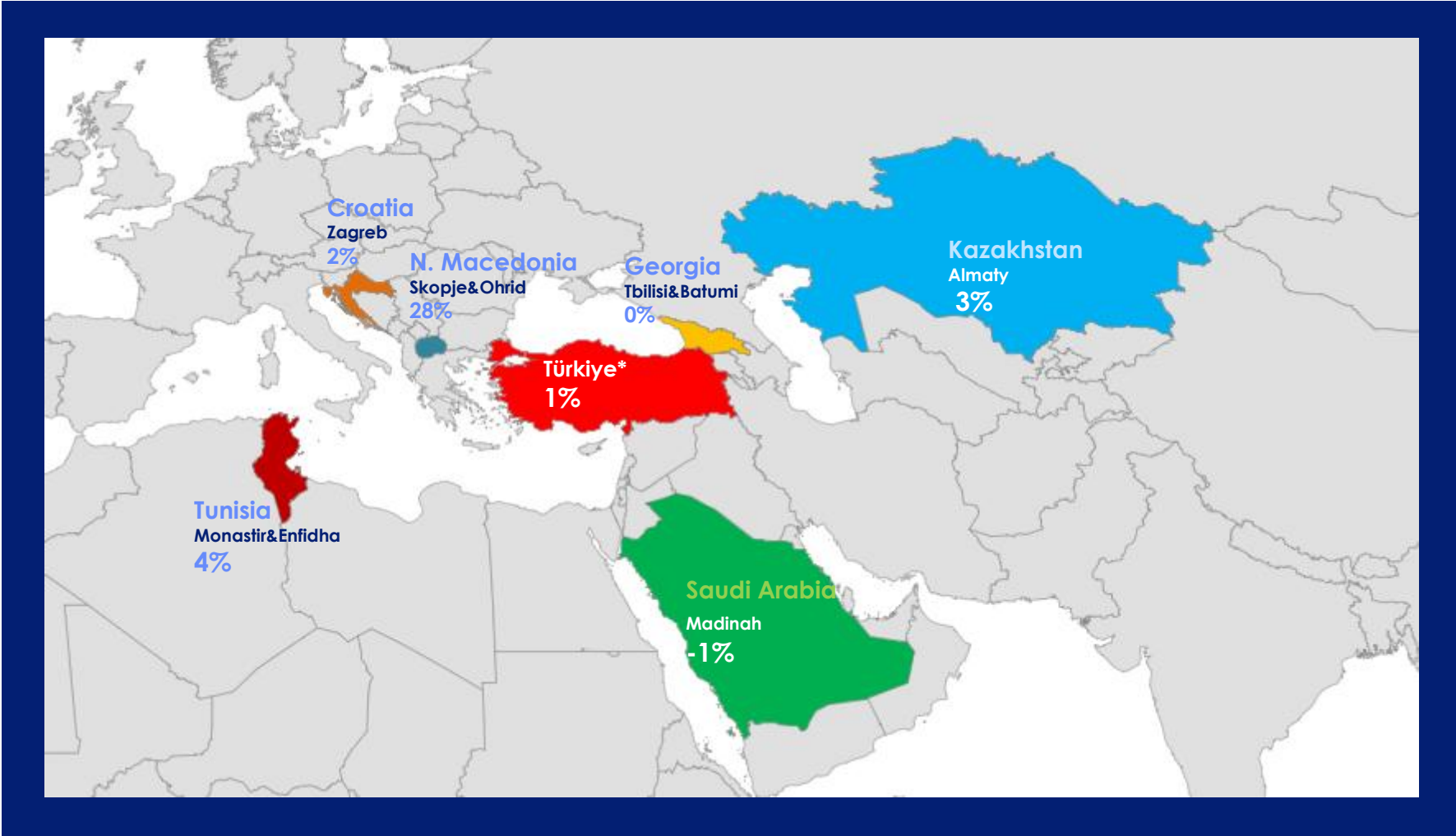


TURKISH AIRPORTS (37.8 mPAX, +1%)



TAV TOTAL TRAFFIC 62.0 mPax / +2%

TAV TRAFFIC PERFORMANCE MAP (Jan – Jul 2026)



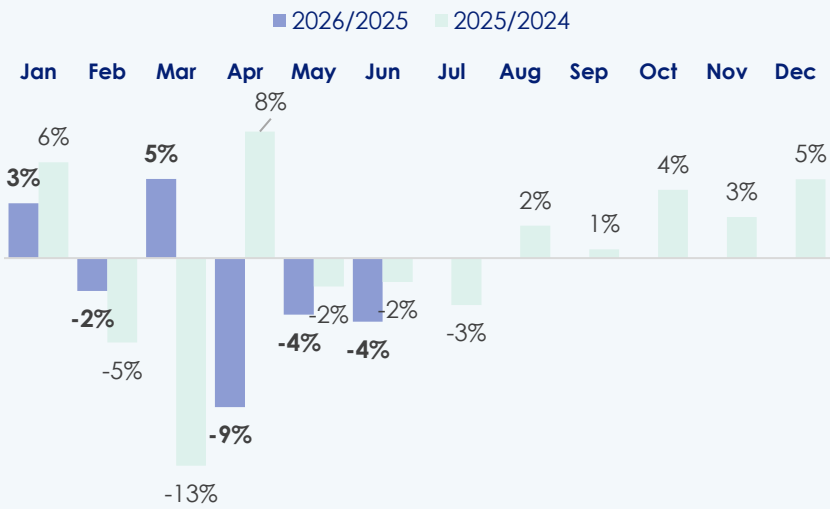
*Ankara, Antalya, Izmir, Milas-Bodrum, Gazipasa Alanya

SECTORAL DEVELOPMENTS

Number of Foreign Visitors to Türkiye (mn)



Change in Foreign Visitors in Türkiye

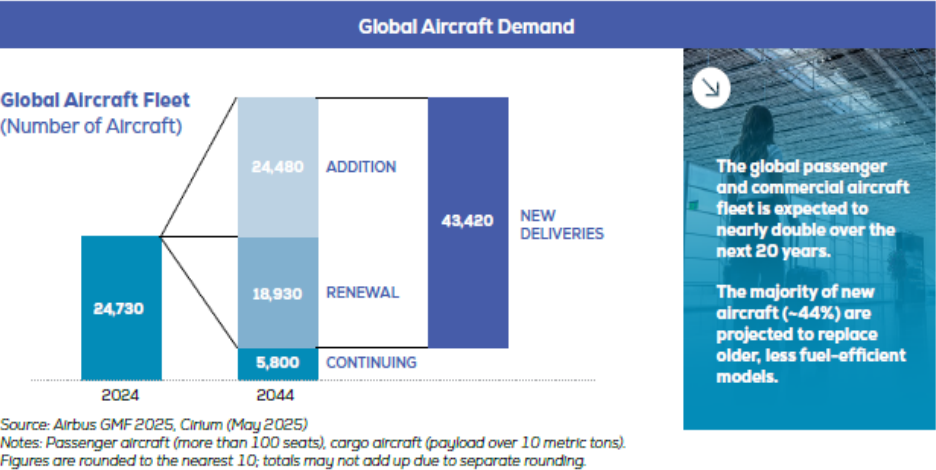
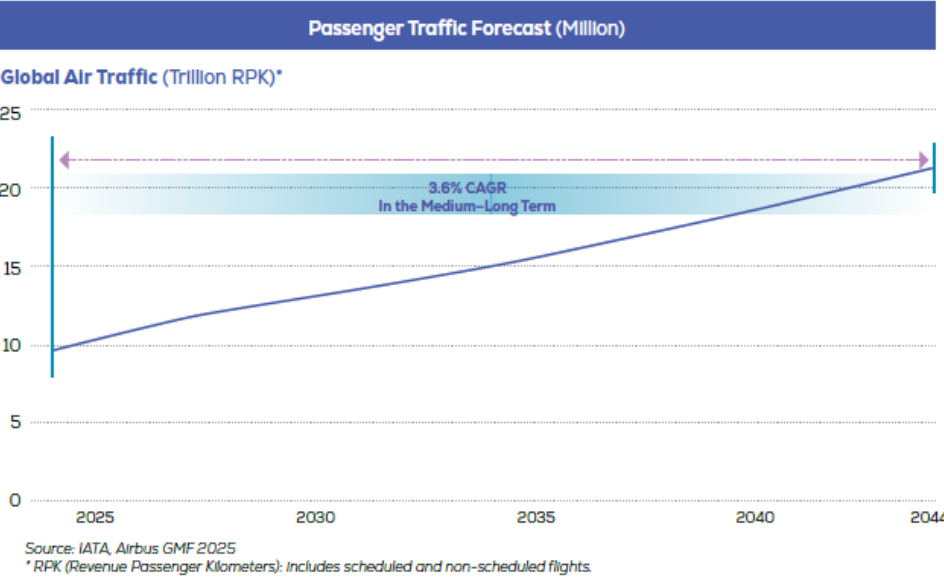


FOREIGN VISITORS BY NATIONALITY IN JANUARY-JUNE (TOP 5 COUNTRIES)

Countries	2026*	Share in 2026 (%)	2025	Share in 2025 (%)	2024	Share in 2024 (%)
Germany	2 645 417	12,74	2 609 609	12,19	2 688 924	12,42
Russia Fed.	2 441 060	11,75	2 423 577	11,33	2 467 162	11,40
United Kingdom	1 579 677	7,61	1 752 883	8,19	1 773 427	8,19
Bulgaria	1 264 895	6,09	1 249 516	5,84	1 390 527	6,42
Iran	1 208 076	5,82	1 359 900	6,35	1 442 165	6,66
Others	11 627 923	55,99	12 004 299	56,10	11 882 454	54,90
TOTAL	20 767 048	100,00	21 399 784	100,00	21 644 659	100,00

Source: Minister of Culture and Tourism
* 2026 figures are tentative

Global air traffic is projected to **grow by 3.6%** in the medium to long term.



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About TAV Airports



Türkiye

- Ankara Esenboga
- İzmir Adnan Menderes
- Gazipasa Alanya
- Milas Bodrum
- Antalya



Kazakhstan

Almaty



Georgia

Tbilisi and Batumi



Tunisia

Monastir and Enfidha



North Macedonia

Skopje and Ohrid



Saudi Arabia

Madinah



Latvia

Riga (only commercial areas)



Croatia

Zagreb

In addition to airport operations, TAV Airports provides auxiliary airport services including duty free, food and beverage, ground handling, IT, security and lounge services. The company provided services for 113 million passengers in 2025. The Company's shares are listed in Borsa Istanbul since February 23, 2007, under the ticker code "TAVHL".