

TAV Airports
A member of Groupe ADP

Investor Bulletin

October 2026

TAV TRAFFIC FIGURES (PASSENGERS)

Total 100.9mn +2%

International 67.6mn +1%

Domestic 33.4mn +5%

	October		Change	January - October		Change
	2025	2026	2026/ 2025	2025	2026	2026/ 2025
Antalya	**4,981,636**	**4,692,744**	**-6%**	**36,163,728**	**34,837,605**	**-4%**
International	4,357,770	4,017,327	-8%	30,401,396	28,618,230	-6%
Domestic	623,866	675,417	8%	5,762,332	6,219,375	8%
İzmir	**1,188,657**	**1,210,819**	**2%**	**10,779,179**	**11,477,024**	**6%**
International	516,807	519,383	0%	4,515,710	4,479,983	-1%
Domestic	671,850	691,436	3%	6,263,469	6,997,041	12%
Ankara	**1,211,282**	**1,256,835**	**4%**	**11,635,382**	**12,570,382**	**8%**
International	337,790	382,235	13%	2,999,434	3,389,909	13%
Domestic	873,492	874,600	0%	8,635,948	9,180,473	6%
Milas - Bodrum	**407,894**	**397,775**	**-2%**	**4,125,688**	**4,315,889**	**5%**
International	199,416	189,233	-5%	1,800,466	1,772,787	-2%
Domestic	208,478	208,542	0%	2,325,222	2,543,102	9%
Gazipaşa - Alanya	**111,890**	**91,848**	**-18%**	**904,739**	**822,145**	**-9%**
International	70,467	56,056	-20%	532,180	469,469	-12%
Domestic	41,423	35,792	-14%	372,559	352,676	-5%
Almaty	**993,677**	**1,118,292**	**13%**	**10,091,943**	**10,585,979**	**5%**
International	470,284	551,488	17%	4,625,456	5,166,627	12%
Domestic	523,393	566,804	8%	5,466,487	5,419,352	-1%
Georgia	**603,318**	**630,465**	**4%**	**5,654,378**	**5,820,284**	**3%**
Medinah	**951,448**	**997,740**	**5%**	**9,458,985**	**9,653,211**	**2%**
International	689,125	856,869	24%	7,059,260	7,418,173	5%
Domestic	262,323	140,871	-46%	2,399,725	2,235,038	-7%
Tunisia	**320,561**	**336,731**	**5%**	**2,937,408**	**3,069,789**	**5%**
N. Macedonia	**318,160**	**384,203**	**21%**	**2,903,256**	**3,715,888**	**28%**
Zagreb	**461,562**	**447,641**	**-3%**	**4,046,379**	**4,070,188**	**1%**
TAV Total (*)	**11,550,085**	**11,565,093**	**0%**	**98,701,065**	**100,938,384**	**2%**
International	8,299,768	8,327,734	0%	67,055,266	67,562,642	1%
Domestic	3,250,317	3,237,359	0%	31,645,799	33,375,742	5%

DHMI figures for 2026 are tentative.

Both departing and arriving passengers, including transfer pax, commercial flights only

- **Total passenger traffic in 2026 is +2% above 2025, while international passenger traffic is up +1%.**
- **Geopolitical developments and rising jet fuel prices are impacting air travel.**

Ankara +8%

Ankara 2026 int. traffic is +13% above 2025. Ajet continues to expand its European network with new routes from Ankara.

Georgia +3%

Georgia was affected by reduced Middle Eastern traffic starting in March. Following the normalization in the region, traffic began to recover from July onward.

N. Macedonia +28%

Growth continues following the upgrade of the aircraft fleet based in North Macedonia from the A320 to the A321 in November 2025.

Almaty +5%

Almaty international traffic is +12% above 2025 levels. Domestic traffic remains affected by Pratt & Whitney engine issues, while demand for China, Thailand, and Vietnam remains robust.

TAV TRAFFIC FIGURES (AIR TRAFFIC MOVEMENTS)

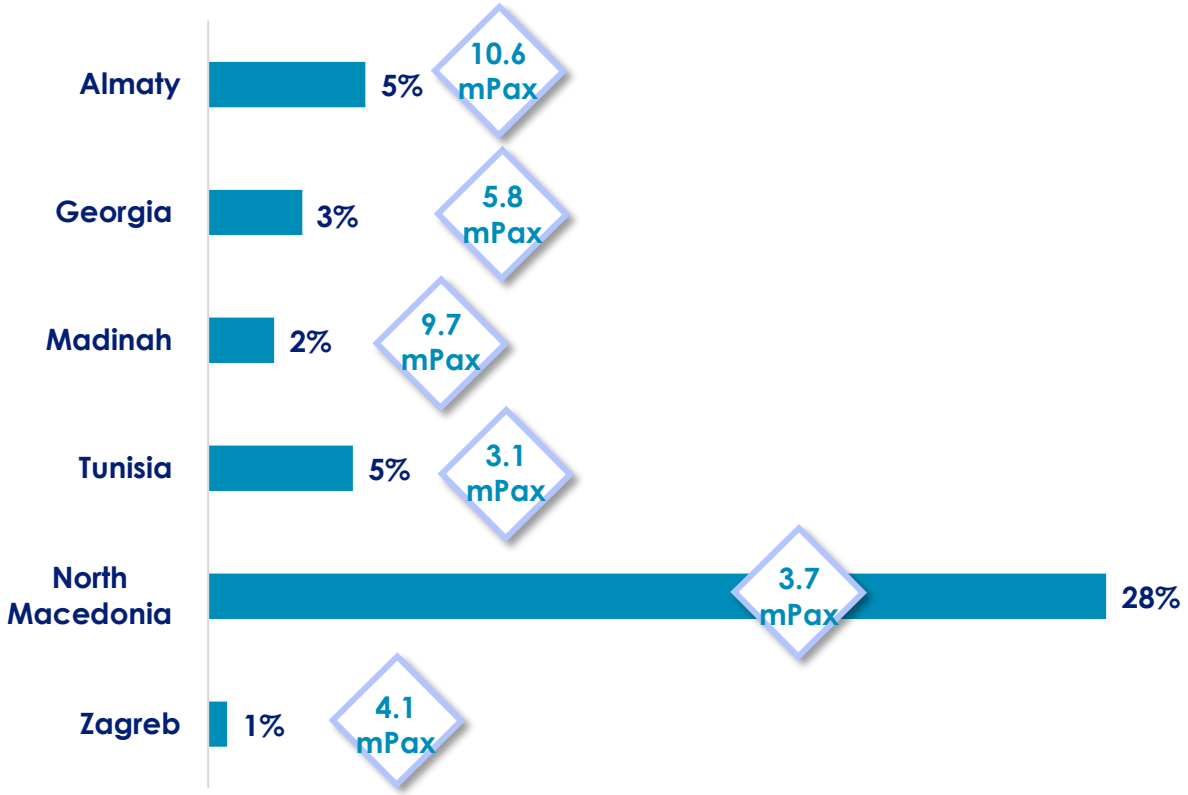
	October		Change 2026/	January - October		Change 2026/
	2025	2026	2025	2025	2026	2025
Antalya	**28,024**	**26,400**	**-6%**	**209,261**	**200,113**	**-4%**
International	24,296	22,551	-7%	174,737	162,996	**-7%**
Domestic	3,728	3,849	3%	34,524	37,117	**8%**
İzmir	**7,430**	**7,578**	**2%**	**66,110**	**70,037**	**6%**
International	3,429	3,470	1%	29,955	29,050	-3%
Domestic	4,001	4,108	3%	36,155	40,987	13%
Ankara	**7,864**	**8,075**	**3%**	**74,479**	**78,327**	**5%**
International	2,319	2,548	10%	20,607	22,071	7%
Domestic	5,545	5,527	0%	53,872	56,256	4%
Milas - Bodrum	**2,694**	**2,621**	**-3%**	**25,802**	**26,633**	**3%**
International	1,347	1,272	-6%	12,134	11,714	-3%
Domestic	1,347	1,349	0%	13,668	14,919	9%
Gazipaşa - Alanya	**680**	**563**	**-17%**	**5,769**	**5,258**	**-9%**
International	409	346	-15%	3,244	2,921	-10%
Domestic	271	217	-20%	2,525	2,337	-7%
Almaty	**7,899**	**8,582**	**9%**	**80,090**	**83,789**	**5%**
International	4,244	4,589	8%	42,262	45,123	7%
Domestic	3,655	3,993	9%	37,828	38,666	2%
Georgia	**5,678**	**5,738**	**1%**	**53,416**	**55,882**	**5%**
Medinah	**5,998**	**6,108**	**2%**	**62,656**	**65,499**	**5%**
International	**3,931**	**4,711**	20%	43,175	45,399	5%
Domestic	**2,067**	**1,397**	-32%	19,481	20,100	3%
Tunisia	**2,118**	**2,242**	**6%**	**19,569**	**20,331**	**4%**
N. Macedonia	**2,328**	**2,484**	**7%**	**22,469**	**24,631**	**10%**
Zagreb	**4,786**	**4,552**	**-5%**	**44,083**	**42,836**	**-3%**
TAV TOTAL (*)	**75,499**	**74,943**	**-1%**	**663,704**	**673,336**	**1%**
International	54,173	53,751	-1%	459,036	456,390	-1%
Domestic	21,326	21,192	-1%	204,668	216,946	6%

DHMI figures for 2026 are tentative.
Both departing and arriving passengers, including transfer pax, commercial flights only

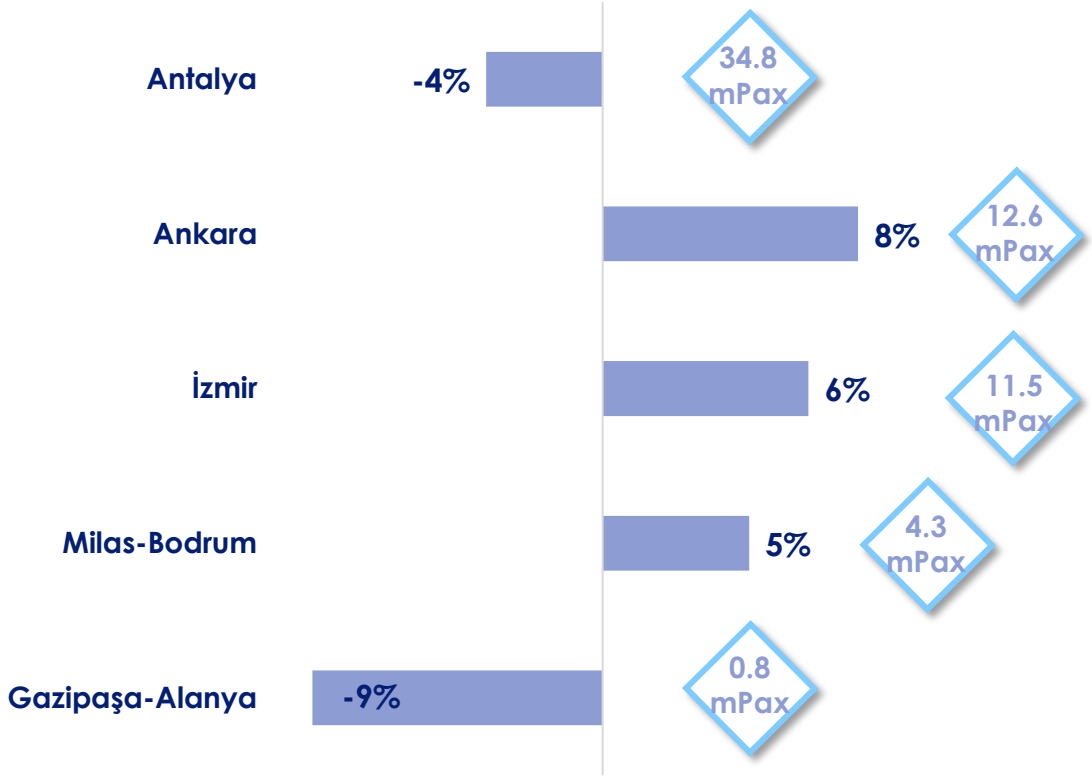
TAV TRAFFIC FIGURES (Jan – Oct 2026)

vs. Jan – Oct 2025

OVERSEAS AIRPORTS
(36.9m Pax, +5%)



TURKISH AIRPORTS
(64.0m Pax, +1%)



TAV TOTAL TRAFFIC 100.9 mpax / +2%

TAV TRAFFIC PERFORMANCE MAP (Jan – Oct 2026)



*Ankara, Antalya, Gazipaşa Alanya, İzmir, Milas-Bodrum

SECTORAL DEVELOPMENTS

Number of Foreign Visitors to Türkiye (mn)



Change in Foreign Visitors in Türkiye



FOREIGN VISITORS BY NATIONALITY IN JANUARY-SEPTEMBER (TOP 5 COUNTRIES)

Countries	2026*	Share in 2026 (%)	2025	Share in 2025 (%)	2024	Share in 2024 (%)
Russian Fed.	5 697 461	13.92	5 525 621	13.29	5 473 380	13.08
Germany	5 169 132	12.63	5 217 774	12.55	5 157 493	12.32
UK	3 195 321	7.81	3 542 533	8.52	3 679 381	8.79
Iran	2 305 957	5.63	2 284 381	5.50	2 481 897	5.93
Bulgaria	2 005 138	4.90	2 083 361	4.90	2 176 092	5.20
Others	22 565 489	55.12	22 959 927	55.23	22 890 062	54.68
TOTAL	**40 938 498**	**100.00**	**41 568 597**	**100.00**	**41 858 305**	**100.00**

Source: Minister of Culture and Tourism
* 2026 figures are tentative

Contact IR

IR TEAM

Besim MERİC
Head of Investor Relations
besim.meric@tav.aero
Tel :+90 212 463 3000 / 10546

Boran UZUN
Investor Relations Specialist
huseyinboran.uzun@tav.aero
Tel :+90 212 463 3000 / 10545

IR Website	http://ir.tav.aero
e-mail	ir@tav.aero
Phone	+90-212-463 3000
X	x.com/irTAV
Address	TAV Airports Holding Co. Vadistanbul Bulvar, Ayazaga Mahallesi Cendere Caddesi No:109L 2C Blok 34485 Sariyer/Istanbul

About TAV Airports

Türkiye	• Ankara Esenboğa • İzmir Adnan Menderes	• Gazipaşa - Alanya • Milas - Bodrum • Antalya
Kazakhstan	Almaty	
Georgia	Tbilisi and Batumi	
Tunisia	Monastir and Enfidha	
North Macedonia	Skopje and Ohrid	
Saudi Arabia	Madinah	
Latvia	Riga (only commercial areas)	
Croatia	Zagreb	

In addition to airport operations, TAV Airports provides auxiliary airport services including duty free, food and beverage, ground handling, IT, security and lounge services. The company provided services for 113 million passengers in 2025. The Company's shares are listed in Borsa Istanbul since February 23, 2007, under the ticker code "TAVHL".