

**OPB-OSMANLI PORTFÖY BİRİNCİ DEĞİŞKEN FON  
TEMMUZ 2022**

**I-FONU TANITICI BİLGİLER**

A-)Fonun Adı	:	OPB-OSMANLI PORTFÖY BİRİNCİ DEĞİŞKEN FON
B-)Kurucunun Ünvanı	:	OSMANLI PORTFÖY YÖNETİMİ A.Ş.
C-)Yöneticinin Ünvanı	:	OSMANLI PORTFÖY YÖNETİMİ A.Ş.
D-)Toplam Değer/Net Varlık Değeri	:	66,878,071.88
E-) Katılma Payı Sayısı	:	24,926,354.000
F-)Fonun Kuruluş Tarihi	:	04 Kasım 2019
G-)Fonun Süresi	:	Süresizdir.

**II-FONUN PERFORMANSINA İLİŞKİN BİLGİLER**

A-)Ay Sonu Pay Fiyatı (TL)	:	2.683027
B-)Önceki Ay Pay Fiyatı (TL)	:	2.543113
C-)Aylık Pay Fiyatı Artış Oranı (TL)	:	5.50
D-)Yılbaşına Göre Fiyat Artış Oranı	:	26.59
E-)Yıllık Pay Fiyatı Artış Oranı	:	57.10
F-)Aylık Ortalama Portföydeki Menkul Kıymetler Yüzdesi	:	
a-)Hisse Senedi	:	28.02
b-)Hazine Bonosu	:	0.00
c-)Devlet Tahvili	:	3.22
d-)Özel Sektör Tahvili	:	53.74
e-)Kira Sertifikaları	:	0.00
f-)Finansman Bonusu	:	14.40
g-)TPP-TPP Borçlanma	:	0.00
h-)Opsiyon	:	0.00
i-) Varant	:	0.00
j-)Değerli Maden	:	0.00
k-)Mevduat	:	0.00
l-) Katılım Hesabı	:	0.00
m-)Diğer	:	0.00
n-)Teminat	:	0.22
o-)Yatırım Fonu	:	0.53
p-)Borsa Yatırım Fonu	:	0.00
r-)Repo-Trepo	:	-0.13
s-)Taahhütlü Alış-Satış İşlemleri	:	0.00
t-) Vaad Sözleşmesi İşlemleri	:	0
G-)Aylık Ortalama Portföy Devir Hızı	:	
a-)Hisse Senedi	:	0.01
b-)Hazine Bonosu	:	0.00
c-)Devlet Tahvili	:	0.03
d-)Opsiyon	:	0.00
e-)Varant	:	0.00
f-)Diğer	:	0.00
H-)Portföyün Ortalama Vadesi	:	142.82
I-)Katılma Payı İhraçlarından Kaynaklanan Nakit Girişleri (TL)	:	2,512,021.22
İ-)Katılma Payı İadelerinden Kaynaklanan Nakit Çıkışları (TL)	:	9,652,828.92

**III-FON PORTFÖY DEĞERİ TABLOSU**

MENKUL KIYMET	DÖVİ Z CİNSİ	İHRAÇCI KURUM	VADE TARİHİ	VADET E KALAN GÜN	ISIN KODU	NOMİN AL FAİZ ORANI	FAİZ ÖDEME SAYISI	NOMİNAL DEĞER	BİRİM ALIŞ FİYATI	SATIN ALIŞ TARİHİ	İÇ İSKONTO ORANI (%)	REPO TEMİNAT TUTARI	BORSA SÖZLEŞ ME NO	NET DÖNÜŞ TUTARI	GÜNLÜK BR DEĞER	TOPLAM DEĞER	GRUP (%)	TOPLAM (FPD GÖRE)	TOPLAM (FTD GÖRE)
<b>HİSSE SENETLERİ</b>																			
<b>Hisse Türk</b>																			
AEFES	TL	ANADOLU İFAFES			IKAAEFESYTA			17,312.00	22.508630	24/05/22			8010051		36.640000	634,311.68	3.45	0.95	0.95
AKSEN	TL	AKSERA			IKAKSNUU1			36,388.00	5.437455	20/07/22			8070059		30.120000	1,096,006.56	5.96	1.64	1.64
ARDYZ	TL	ARDY			IKARDYU02			0.67	7.253731	30/03/22			8060035		5.520000	3.70	0.00	0.00	0.00
BIZIM	TL	BIZIM			IKBIZM1001			38,998.00	14.958150	09/05/22			8040036		23.100000	900,853.80	4.90	1.35	1.35
BRISA	TL	BRISA			IKBRISAYTE			3,821.00	24.481345	26/01/22			8090057		37.400000	142,905.40	0.78	0.21	0.21
BUCIM	TL	BUCIM			IKBUCIMYTF			395,670.00	1.835792	14/04/22			8070097		2.550000	1,008,958.50	5.48	1.51	1.51
CCOLA	TL	CCOLA			IKCCOLA001			4,143.00	84.125445	04/02/22			8010064		144.900000	600,320.70	3.26	0.90	0.90
CLEBI	TL	CLEBI			IKACLEBIYTM			1,585.00	189.060252	03/09/21			8536930		321.000000	508,785.00	2.76	0.76	0.76
DEVA	TL	DEVA			IKADEVAVY1			23,842.00	28.579654	25/11/21					33.800000	805,859.60	4.38	1.20	1.20
DOHOL	TL	DOHOL			IKADOLULY1			254,817.00	3.900538	07/06/22					3.870000	986,141.79	5.36	1.47	1.47
ENJSA	TL	ENJSA			IKENJSA001			18,366.00	11.604563	22/07/22					15.100000	277,326.60	1.51	0.41	0.41
INDES	TL	INDES			IKINDX001			103,534.00	5.235240	18/05/22					8.210000	850,014.14	4.62	1.27	1.27
KORDS	TL	KORDS			IKAKORDSY1			23,148.00	26.392217	20/07/22					48.280000	1,117,585.44	6.07	1.67	1.67
KRDMA	TL	KRDMA			IKAKRDMAY1			68,288.00	6.521100	07/04/22					8.420000	574,984.96	3.12	0.86	0.86
MAVI	TL	MAVI			IKEMAVI003			17,726.00	27.972305	20/07/22					63.100000	1,118,510.60	6.08	1.67	1.67
MPARK	TL	MPARK			IKEMPL0002			34,639.00	32.638369	23/03/22					40.960000	1,418,813.44	7.71	2.12	2.12
SAHOL	TL	SAHOL			IKASAHULY1			63,843.00	17.192971	07/06/22					19.870000	1,268,560.41	6.89	1.90	1.90
SOKM	TL	SOKM			IKESOR0000			75,812.00	13.115327	24/05/22					14.020000	1,062,884.24	5.78	1.59	1.59
TBORG	TL	TBORG			IKAITBORG1			54,819.00	19.137491	25/11/21					24.500000	1,343,065.50	7.30	2.01	2.01
TOASO	TL	TOASO			IKAITOASOY1			12,304.00	81.309355	09/05/22					73.800000	908,035.20	4.93	1.36	1.36
TRGYO	TL	TRGYO			IKAITRGYU1			100,259.00	5.036299	20/07/22					7.820000	784,025.38	4.26	1.17	1.17
VAKKO	TL	VAKKO			IKAVAKKUY1			40,232.00	12.836106	09/05/22					17.680000	711,301.76	3.87	1.06	1.06
VESBE	TL	VESBE			IKEVES0001			0.32	5.687500	05/01/22					8.390000	2.68	0.00	0.00	0.00
YKBNK	TL	YKBNK			IKAYKBNKY1			59,356.00	3.790000	29/07/22					4.750000	281,941.00	1.53	0.42	0.42
<b>GRUP TOPLAMI</b>								<b>1,448,902.99</b>								<b>18,401,198.08</b>	<b>100.00</b>	<b>27.50</b>	<b>27.50</b>
<b>GRUP TOPLAMI</b>								<b>1,448,902.99</b>								<b>18,401,198.08</b>	<b>100.00</b>	<b>27.50</b>	<b>27.50</b>
<b>BORÇLANMA SENETLERİ</b>																			
<b>Eurobond Türk</b>																			
XS1867595750	USD	TAPİ VE KREDİ	15/01/24		XS1867595750	10.37		200,000.00	110.231300	21/07/20	12.802136				102.420226	3,665,394.57	7.62	5.48	5.48

XS2241387500	USD	ULNER BISKUVI	30/10/25	XS2241387500	5.41	200,000.00	105.723200	10/01/22	18.319708	76.221662	2,727,805.59	5.67	4.08	4.08
XS2337336445	USD	PEKASU	30/04/26	XS2337336445	7.31	200,000.00	110.063200	07/09/21	11.356055	93.576926	3,348,912.32	6.97	5.00	5.01
XS2346915890	USD	ZORLU	01/06/26	XS2346915890	13.99	200,000.00	93.329400	27/04/22	22.066615	70.872184	2,536,359.55	5.28	3.79	3.79
XS2332876106	USD	FUNFREL	06/07/26	XS2332876106	9.67	200,000.00	89.493800	09/06/22	11.864994	81.981105	2,933,923.38	6.10	4.38	4.39
XS1386178237	USD	HABACAT KA A S	24/11/27	XS1386178237	8.57	380,000.00	98.889000	14/06/22	9.318363	96.190900	6,540,675.34	13.63	9.74	9.78

**GRUP TOPLAMI** **1,380,000.00** **21,753,070.75** **45.27** **32.47** **32.53**

**Özel Sektör**

TRFAKFT82218	TL	AK FAKTORI	03/08/22	IKFAKFT8221	0.00	300,000.00	97.423000	07/07/22	26.186972	7368088	99.872632	299,617.90	0.62	0.45	0.45
TRFTAMF82214	TL	AMF82214	03/08/22	IKFTAMF8221	22.75	400,000.00	95.025000	11/05/22	24.797646	7368088	99.878691	399,514.76	0.83	0.60	0.60
TRFDVYS82212	TL	FACTORI	04/08/22	IKFDVYS8221	0.00	750,000.00	102.594500	01/07/22	55.455933	7368088	103.868362	779,012.72	1.62	1.16	1.16
TRFINFM82210	TL	VARLIK	10/08/22	IKFINFM8221	0.00	100,000.00	98.694600	20/07/22	28.176515	7368088	99.389775	99,389.78	0.21	0.15	0.15
TRFSUVY82216	TL	YATIRIM	12/08/22	IKFSUVY8221	0.00	300,000.00	94.699200	20/07/22	21.009569	7368088	99.426938	298,280.81	0.62	0.45	0.45
TRFERTT82224	TL	VARLIK	17/08/22	IKFERTT8222	34.01	400,000.00	95.210000	24/06/22	39.344576	7368088	98.556148	394,224.59	0.82	0.59	0.59
TRFKNTF82237	TL	TEKSTIL	17/08/22	IKFKNTF8223	30.00	300,000.00	95.675000	23/06/22	34.099862	7368088	98.722035	296,166.11	0.62	0.44	0.44
TRFPHCM82230	TL	FAKTORI	17/08/22	IKFPHCM8223	28.00	900,000.00	96.879000	06/07/22	31.725823	7368088	98.799365	889,194.28	1.85	1.33	1.33
TRFCGDF82224	TL	FAKTORI	24/08/22	IKFCGDF8222	29.00	500,000.00	94.874000	17/06/22	32.637310	7368088	98.235934	491,179.67	1.02	0.73	0.73
TRFEKOF82229	TL	FAKTORI	25/08/22	IKFEKOF8222	29.00	500,000.00	94.803000	17/06/22	32.619637	7368088	98.160806	490,804.03	1.02	0.73	0.73
TRFKNTF92228	TL	FAKTORI	06/09/22	IKFKNTF9222	32.00	300,000.00	94.845000	06/07/22	36.558334	7368088	96.973606	290,920.82	0.61	0.44	0.44
TRFOSMK92224	TL	FAKTORI	14/09/22	IKFOSMK9222	30.00	200,000.00	94.121000	30/06/22	33.774670	7368088	96.553026	193,106.05	0.40	0.29	0.29
TRFULFK92220	TL	ULUSAL	16/09/22	IKFULFK9222	32.50	500,000.00	94.054000	07/07/22	37.045042	7368088	96.106214	480,531.07	1.00	0.72	0.72
TRFDVYSE2211	TL	FAKTORI	06/10/22	IKFDVYSE2211	0.00	900,000.00	101.638000	05/05/22	18.949738	7368088	101.091067	909,819.60	1.89	1.36	1.36
TRFQAGRE2214	TL	VARLIK	06/10/22	IKFQAGRE2214	0.00	1,600,000.00	100.335000	14/06/22	17.976847	7368088	101.127274	1,618,036.38	3.37	2.42	2.42
TRSNURLK2213	TL	GRANITE	28/12/22	IKSNURLK2213	14.97	200,000.00	77.228800	08/01/21	11.563031	7368088	95.631573	191,263.14	0.40	0.29	0.29
TRFTBTF22312	TL	VARLIK	10/02/23	IKFTBTF2231	0.00	500,000.00	101.651800	11/03/22	22.713027	7368088	110.855893	554,279.47	1.15	0.83	0.83
TRSZORN92217	TL	TÜRETCI	02/09/22	IKSZORN9221	0.00	900,000.00	103.407600	04/02/22	44.983215	7368088	102.395426	921,558.83	1.92	1.38	1.38
TRSKORTE2214	TL	ENERJİ	27/10/22	IKSKORTE2214	23.42	200,000.00	104.545200	10/12/21	18.659801	7368088	101.605498	203,211.00	0.42	0.30	0.30
TRSTPRSK2217	TL	VARLIK	28/11/22	IKSTPRSK2217	0.00	1,640,000.00	101.466200	22/07/22	17.497354	7368088	102.332540	1,678,253.65	3.49	2.51	2.51
TRSPLDG12315	TL	DOĞAL	25/01/23	IKSPLDG12315	0.00	120,000.00	100.265000	06/05/22	23.205438	7368088	99.229981	119,075.98	0.25	0.18	0.18
TRSZORN22313	TL	ZORLU	02/02/23	IKSZORN2231	23.67	200,000.00	100.000000	11/11/21	25.657063	7368088	105.592532	211,185.06	0.44	0.32	0.32
TRSORFN22323	TL	ENERJİ	03/02/23	IKSORFN2232	20.15	780,000.00	100.756500	24/12/21	16.129298	7368088	104.308512	813,606.40	1.69	1.22	1.22
TRSTPRS22312	TL	FAKTORI	03/02/23	IKSTPRS2231	0.00	900,000.00	103.195500	01/07/22	16.074667	7368088	103.889403	935,004.63	1.94	1.40	1.40
TRSARCL22315	TL	ARÇELİK	10/02/23	IKSARCL2231	7.61	200,000.00	101.235000	11/03/21	10.897660	7368088	106.008566	212,017.13	0.44	0.32	0.32
TRSYAZI22318	TL	ANADOL	14/02/23	TRSYAZI22318	25.17	780,000.00	100.000000	08/02/22	24.015722	7368088	111.244903	867,710.24	1.80	1.30	1.30
TRSOPAS22319	TL	ANADOL	17/02/23	IKSOPAS2231	0.00	170,000.00	101.731700	05/05/22	18.139367	7368088	102.274327	173,866.36	0.36	0.26	0.26
TRSENSA22315	TL	ENERJİ	21/02/23	IKSENSA2231	0.00	360,000.00	101.443200	06/05/22	17.987232	7368088	102.195817	367,904.94	0.77	0.55	0.55
TRSKCTF32311	TL	KÖY	03/03/23	IKSKCTF3231	30.04	700,000.00	100.162200	13/09/21	18.825455	7368088	117.356812	821,497.68	1.71	1.23	1.23
TRSARCL42313	TL	FINANSM	27/04/23	IKSARCL4231	0.00	600,000.00	99.972200	06/05/22	17.563529	7368088	99.565895	597,395.37	1.24	0.89	0.89
TRSYAZI52315	TL	ANADOL	04/05/23	TRSYAZI52315	0.00	750,000.00	101.569400	25/07/22	17.329104	7368088	103.598762	776,990.72	1.62	1.16	1.16
TRSVEST62314	TL	VEST	07/06/23	IKSVEST6231	2.00	600,000.00	100.000000	29/03/22	18.340468	7368088	101.793418	610,760.51	1.27	0.91	0.91
TRSAYGZ62318	TL	RFYAZ	22/06/23	IKSAYGZ6231	0.00	750,000.00	99.592000	06/07/22	17.687833	7368088	100.621941	754,664.56	1.57	1.13	1.13
TRSMGTI62319	TL	MİĞRUS	23/06/23	IKSMGTI6231	1.82	300,000.00	100.260000	02/07/21	16.971748	7368088	101.618134	304,854.40	0.63	0.45	0.46
TRSSRTN72312	TL	ÜCRET	07/07/23	IKSSRTN7231	0.00	200,000.00	100.356000	06/05/22	17.772098	7368088	100.960089	201,920.18	0.42	0.30	0.30
TRSCSKE72317	TL	AMRKA	13/07/23	IKSCSKE7231	0.00	1,740,000.00	102.126500	20/07/22	18.643622	7368088	100.955968	1,756,633.85	3.65	2.62	2.63
TRSNNGYO72314	TL	NURUL	14/07/23	IKSNNGYO7231	0.00	1,100,000.00	102.236100	24/12/21	24.694128	7368088	101.119508	1,112,314.58	2.31	1.66	1.66
TRSENSAE2312	TL	ENERJİ	13/10/23	IKSENSAE231	2.00	400,000.00	100.000000	15/10/21	17.479973	7368088	99.760542	399,042.17	0.83	0.60	0.60
TRSOYKCE2313	TL	AK	31/10/23	IKSOYKCE231	0.00	800,000.00	100.658200	20/05/22	17.473664	7368088	103.632668	829,061.34	1.72	1.24	1.24
TRSPLENK2314	TL	CİMENT	10/11/23	IKSPLENK2314	0.00	1,650,000.00	101.421200	28/06/22	20.577452	7368088	104.235606	1,719,887.50	3.58	2.57	2.57
TRSAYGZA2312	TL	ENERJİ	11/12/23	IKSAYGZA231	0.00	500,000.00	101.668300	29/03/22	17.436392	7368088	102.078873	510,394.37	1.06	0.76	0.76
TRSOPASA2312	TL	PE	13/12/23	IKSOPASA231	0.00	500,000.00	101.325000	01/04/22	17.480874	7368088	102.079060	510,395.30	1.06	0.76	0.76
TRSTISB62911	TL	PETROL	06/06/29	TRSTISB62911	17.21	230,000.00	101.993400	24/09/21	18.024263	7368088	102.219168	235,104.09	0.49	0.35	0.35

**GRUP TOPLAMI** **25,720,000.00** **26,319,652.02** **54.73** **39.35** **39.37**

**GRUP TOPLAMI** **27,100,000.00** **48,072,722.77** **100.00** **71.82** **71.90**

**DİĞER**

**Y.Fonu Türk**

UJP-USMANLI PORTFÖY BİRİNCİ TL USMANLI ODP 312,535.00 1.165418 14/04/22 1.223313 382,328.13 100.00 0.57 0.57

**GRUP TOPLAMI** **312,535.00** **382,328.13** **100.00** **0.57** **0.57**

**GRUP TOPLAMI** **312,535.00** **382,328.13** **100.00** **0.57** **0.57**

**TÜREV**

**Futures**

**Uzun**

F\_USDTRY1222 TL F\_USDTRY1222 14.00 21.239200 30/05/22 6017612 6115820 21.194600 296,724.40 0.00 0.00 0.00

**GRUP TOPLAMI** **14.00** **296,724.40** **0.00** **0.00** **0.00**

**GRUP TOPLAMI** **14.00** **296,724.40** **0.00** **0.00** **0.00**

**VIOP Nakit Teminatı**

VIOP Nakit Teminatı 71,412.17 71,412.17 100.00 0.11

**GRUP TOPLAMI** **71,412.17** **71,412.17** **100.00** **0.11** **0.11**

**GRUP TOPLAMI** **71,412.17** **71,412.17** **100.00** **0.11** **0.11**

FON PORTFÖY DEĞERİ **66,927,661.15** **100.00**

**IV-FON TOPLAM DEĞERİ TABLOSU**

AÇIKLAMA	TUTAR	ORAN%
A-)FON PORTFÖY DEĞERİ	66,927,661.15	100.07 %
B-)HAZIR DEĞERLER	23,960.08	0.04 %
C-)ALACAKLAR	22,754.88	0.03 %
D-)DİĞER VARLIKLAR	0.00	0.00 %
E-)BORÇLAR	-96,304.23	-0.14 %
F-)İHTİYAT	0.00	0.00 %
G-)VERGİ	0.00	0.00 %
FON TOPLAM DEĞERİ	66,878,071.88	100,00 %

Kayda Alma Ücreti	1,189.36	0.0018 %
Portföydeki Varlıkların Saklanması	6,381.18	0.0095 %
Hizmetleri İçin Ödenen Ücretler		
Fonun Mükellefi Olduğu Vergi	87.30	0.0001 %
Bağımsız Denetim Kuruluşlarına	1,488.38	0.0022 %
Ödenen Denetim Ücreti		
Diğer Harcamalar	1.60	0.0000 %
	92,900.85	0.1388 %

#### VI-A-GEÇEN AY İÇİNDE RÜÇHAN HAKKI KULLANIMI, BEDELSİZ HİSSE SENEDİ ALIMI, TEMMETTÜ VE ANAPARA TAHSİLATINA İLİŞKİN AÇIKLAMALAR

Sirketin Unvani	İşlem Tipi	BDL-BDZ Tarihi	Nominal Değeri	TUTAR
VESBE	Temmettü	04/07/22	0.14	0.14
AKSEN	Temmettü	22/07/22	20,770.45	20,770.45

#### B-Geçen Ay İçinde Yatırım Fonlarına İlişkin Mevzuatta Meydana Gelen Değişme ve Hukuki İhtilaflarla İlgili Açıklamalar