

OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş. - Report About the Use of the Fund will be Obtained from Capital Increase

Date of the Report	30.07.2026																															
Purpose of the Report	Pursuant to Article 33 titled " <i>Explanations on Use of Proceeds Obtained From Capital Increases</i> " of the Communiqué on Shares (VII-128.1) issued by the Capital Markets Board ("Board"), in capital increases with rights issue by publicly held companies, it is mandatory to prepare a report on the intended use of the funds to be raised, to have this report approved by the board of directors, submitted to the Board, and disclosed to the public. This report has been prepared in accordance with the relevant article.																															
Issued Capital	120.000.000 TL																															
Capital Increase Amount	The company's capital will be increased to 124.800.000 TL, and shares with a total nominal value of 4.800.000 TL will be issued and sold to Koç Holding A.Ş. through a private placement method. The sale price will be determined according to Article 7.1 of Borsa İstanbul A.Ş.'s Procedure for Wholesale Buy-Sell Transactions.																															
Shareholding Structure	<table><tr><th rowspan="2">Shareholders</th><th colspan="3">Share in Capital</th></tr><tr><th>Group</th><th>Amount (TL)</th><th>Share (%)</th></tr><tr><td>Koç Holding A.Ş.</td><td>-</td><td>56.850.123</td><td>47,38</td></tr><tr><td>Ford Otosan A.Ş.</td><td>-</td><td>702.996</td><td>0,59</td></tr><tr><td>Rahmi M. Koç</td><td>-</td><td>5.858</td><td>00</td></tr><tr><td>Ünver Holding A.Ş.</td><td>-</td><td>29.774.719</td><td>24,81</td></tr><tr><td>Other</td><td>-</td><td>32.666.304</td><td>27,22</td></tr><tr><td>Total</td><td></td><td>120.000.000</td><td>100,00</td></tr></table>	Shareholders	Share in Capital			Group	Amount (TL)	Share (%)	Koç Holding A.Ş.	-	56.850.123	47,38	Ford Otosan A.Ş.	-	702.996	0,59	Rahmi M. Koç	-	5.858	00	Ünver Holding A.Ş.	-	29.774.719	24,81	Other	-	32.666.304	27,22	Total		120.000.000	100,00
Shareholders	Share in Capital																															
	Group	Amount (TL)	Share (%)																													
Koç Holding A.Ş.	-	56.850.123	47,38																													
Ford Otosan A.Ş.	-	702.996	0,59																													
Rahmi M. Koç	-	5.858	00																													
Ünver Holding A.Ş.	-	29.774.719	24,81																													
Other	-	32.666.304	27,22																													
Total		120.000.000	100,00																													
Use of Funds to be Obtained	The entire proceeds to be obtained from the capital increase will be utilized within the scope of our Company's long-term strategy, to reduce financial indebtedness, strengthen the balance sheet structure, and efficiently manage working capital requirements. <table><tr><th>Area of Use</th><th>Usage Rate</th></tr><tr><td>Reducing financial indebtedness, strengthening the balance sheet structure, and efficiently managing working capital requirements.</td><td>100%</td></tr></table>	Area of Use	Usage Rate	Reducing financial indebtedness, strengthening the balance sheet structure, and efficiently managing working capital requirements.	100%																											
Area of Use	Usage Rate																															
Reducing financial indebtedness, strengthening the balance sheet structure, and efficiently managing working capital requirements.	100%																															