

Investor Bulletin

August 2026



TAV TRAFFIC FIGURES (PASSENGERS)



	August		Change	January - August		Change
	2025	2026	2026/ 2025	2025	2026	2026/ 2025
Antalya	5,954,241	5,893,602	-1%	26,049,831	25,103,581	-4%
International	5,220,668	5,136,990	-2%	21,545,817	20,255,115	-6%
Domestic	733,573	756,612	3%	4,504,014	4,848,466	8%
İzmir	1,462,588	1,518,759	4%	8,305,813	8,925,405	7%
International	728,454	701,910	-4%	3,410,922	3,364,724	-1%
Domestic	734,134	816,849	11%	4,894,891	5,560,681	14%
Ankara	1,398,643	1,586,002	13%	9,136,316	9,924,106	9%
International	405,199	486,393	20%	2,312,876	2,598,979	12%
Domestic	993,444	1,099,609	11%	6,823,440	7,325,127	7%
Milas-Bodrum	810,825	891,680	10%	3,087,996	3,240,486	5%
International	378,438	386,019	2%	1,301,971	1,277,409	-2%
Domestic	432,387	505,661	17%	1,786,025	1,963,077	10%
Gazipaşa-Alanya	140,425	131,459	-6%	678,403	615,970	-9%
International	90,501	83,766	-7%	388,964	341,236	-12%
Domestic	49,924	47,693	-4%	289,439	274,734	-5%
Almaty	1,229,277	1,322,061	8%	8,089,995	8,380,583	4%
International	577,332	651,789	13%	3,663,625	4,058,971	11%
Domestic	651,945	670,272	3%	4,426,370	4,321,612	-2%
Georgia	820,399	895,323	9%	4,372,099	4,461,611	2%
Medinah	843,150	974,599	16%	7,675,462	7,744,815	1%
International	589,920	704,368	19%	5,769,217	5,873,609	2%
Domestic	253,230	270,231	7%	1,906,245	1,871,206	-2%
Tunisia	504,769	547,204	8%	2,188,929	2,294,317	5%
N. Macedonia	373,059	502,324	35%	2,255,573	2,919,441	29%
Zagreb	490,994	479,275	-2%	3,113,930	3,167,024	2%
TAV Total (*)	14,028,370	14,742,288	5%	74,954,347	76,777,339	2%
International	10,126,289	10,521,657	4%	49,999,678	50,275,519	1%
Domestic	3,902,081	4,220,631	8%	24,954,669	26,501,820	6%

DHMI figures for 2026 are tentative.

Both departing and arriving passengers, including transfer pax, commercial flights only

- ◆ Total passenger traffic in 2026 is 2% above 2025, while international passenger traffic is up 1%.
- ◆ Geopolitical developments and rising jet fuel prices are impacting air travel.

Ankara +9% 

Ankara 2026 int. traffic is 11% above 2025. Ajete continues to expand its European network with new routes from Ankara.

Georgia +2% 

Georgia was affected by reduced Middle Eastern traffic starting in March. Following the normalization in the region, traffic began to recover from July onward.

N. Macedonia +29% 

Growth continues following the upgrade of the aircraft fleet based in North Macedonia from the A320 to the A321 in November 2025.

Almaty +4% 

Almaty international traffic is 10% above 2025 levels. Domestic traffic remains affected by Pratt & Whitney engine issues, while demand for China, Thailand, and Vietnam remains robust.



TAV TRAFFIC FIGURES (AIR TRAFFIC MOVEMENTS)

	August		Change	January - August		Change
	2025	2026	2026/ 2025	2025	2026	2026/ 2025
Antalya	32,540	31,881	-2%	152,077	145,545	-4%
International	28,506	27,691	-3%	125,016	116,345	-7%
Domestic	4,034	4,190	4%	27,061	29,200	8%
İzmir	8,479	8,825	4%	50,782	54,307	7%
International	4,522	4,287	-5%	22,624	21,739	-4%
Domestic	3,957	4,538	15%	28,158	32,568	16%
Ankara	8,538	9,553	12%	58,462	61,567	5%
International	2,625	3,025	15%	15,882	16,856	6%
Domestic	5,913	6,528	10%	42,580	44,711	5%
Milas-Bodrum	4,766	5,162	8%	19,140	19,789	3%
International	2,453	2,409	-2%	8,789	8,463	-4%
Domestic	2,313	2,753	19%	10,351	11,326	9%
Gazipaşa-Alanya	858	825	-4%	4,367	3,983	-9%
International	548	525	-4%	2,392	2,129	-11%
Domestic	310	300	-3%	1,975	1,854	-6%
Almaty	9,438	9,767	3%	63,820	66,793	5%
International	5,055	5,198	3%	33,345	35,897	8%
Domestic	4,383	4,569	4%	30,475	30,896	1%
Georgia	7,062	7,740	10%	41,524	43,528	5%
Medinah	5,261	6,335	20%	51,039	53,136	4%
International	3,410	4,047	19%	35,534	36,536	3%
Domestic	1,851	2,288	24%	15,505	16,600	7%
Tunisia	3,199	3,434	7%	14,586	15,128	4%
N. Macedonia	2,734	3,126	14%	17,719	19,406	10%
Zagreb	4,837	4,778	-1%	34,472	33,570	-3%
TAV TOTAL (*)	87,712	91,426	4%	507,988	516,752	2%
International	64,202	65,447	2%	346,715	344,570	-1%
Domestic	23,510	25,979	11%	161,273	172,182	7%

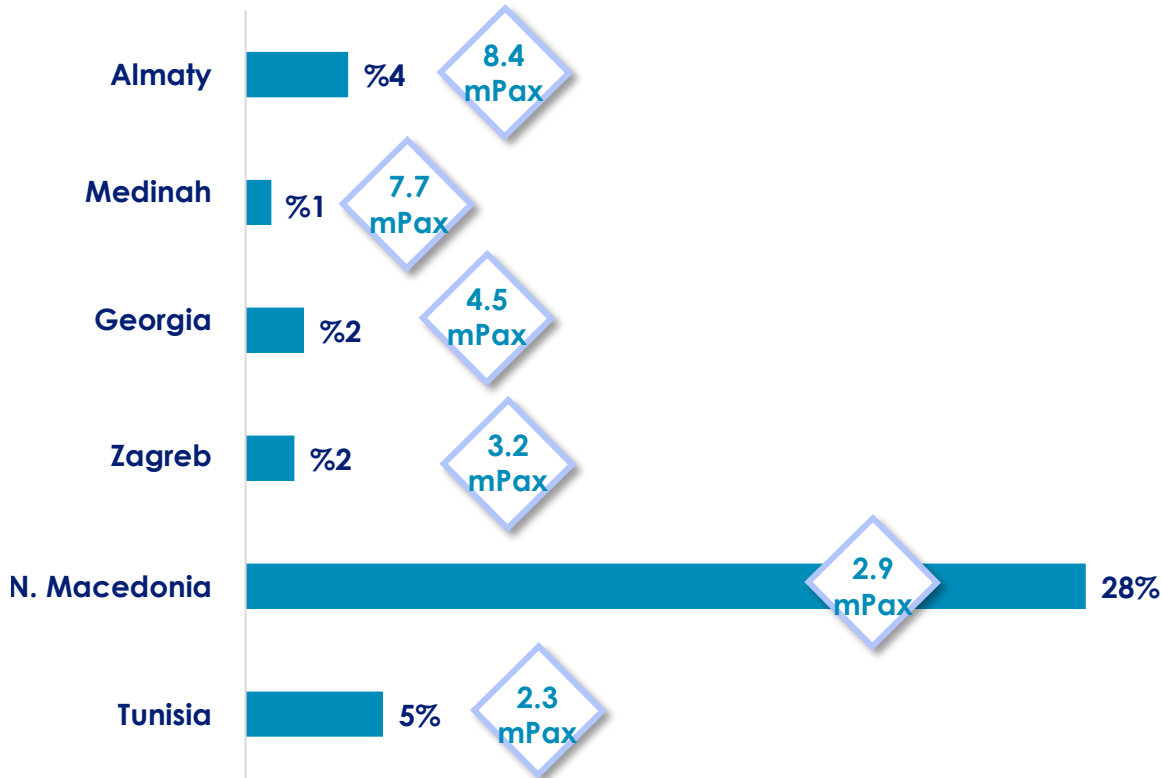
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Both departing and arriving passengers, including transfer pax, commercial flights only

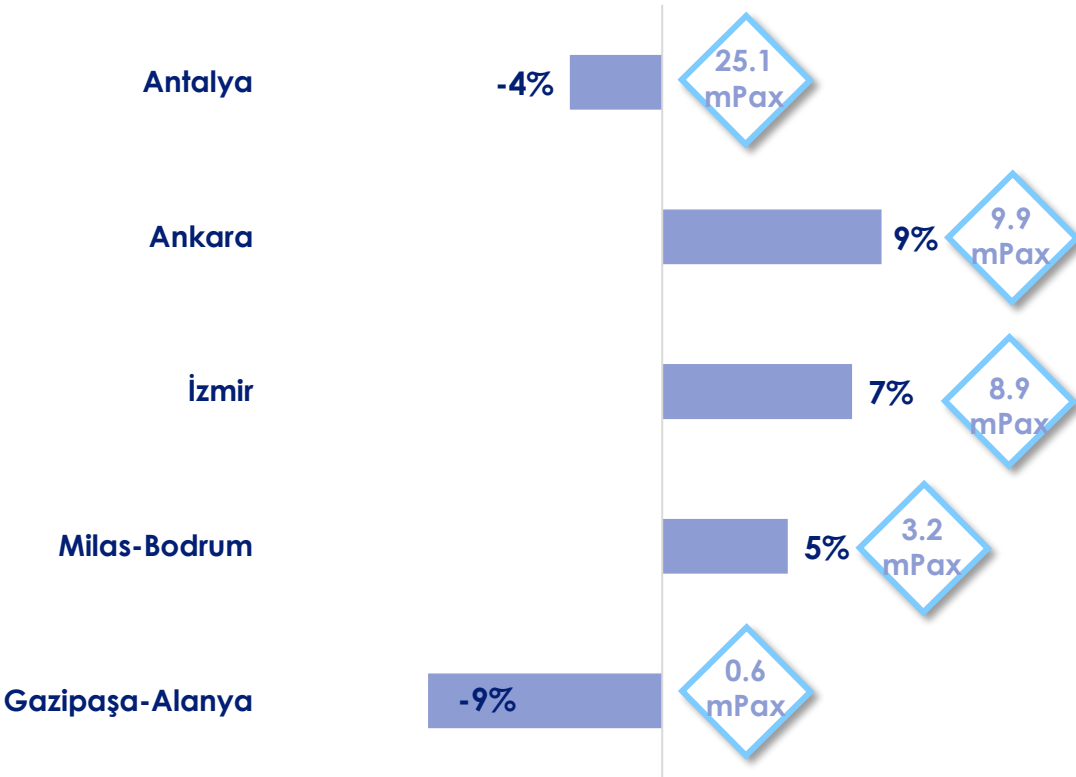
TAV TRAFFIC FIGURES (Jan – Aug 2026)

vs. Jan – Aug 2025

NON-TURKISH AIRPORTS (29.0m mPax, 5%)



TURKISH AIRPORTS (47.8m mPax, 1%)



TAV TOTAL TRAFFIC

76.8 mpAX / +2%

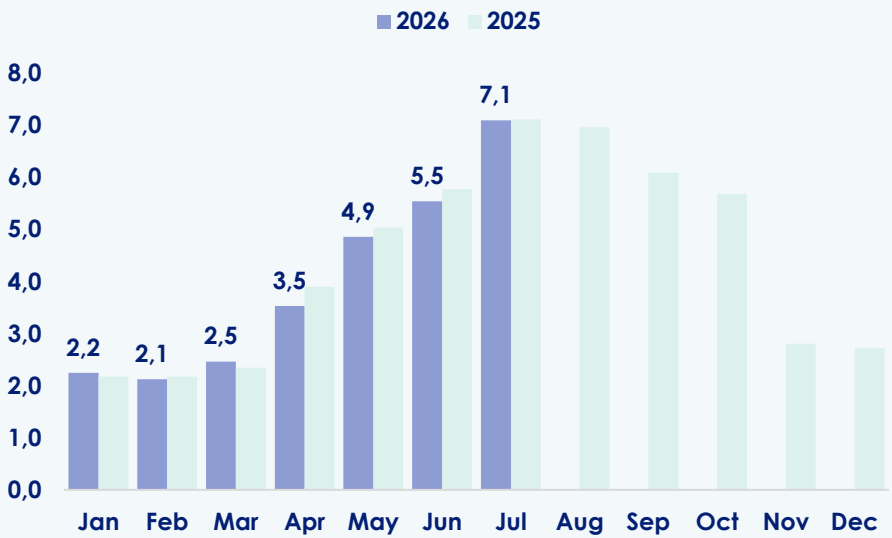
TAV TRAFFIC PERFORMANCE MAP (Jan – Aug 2026)



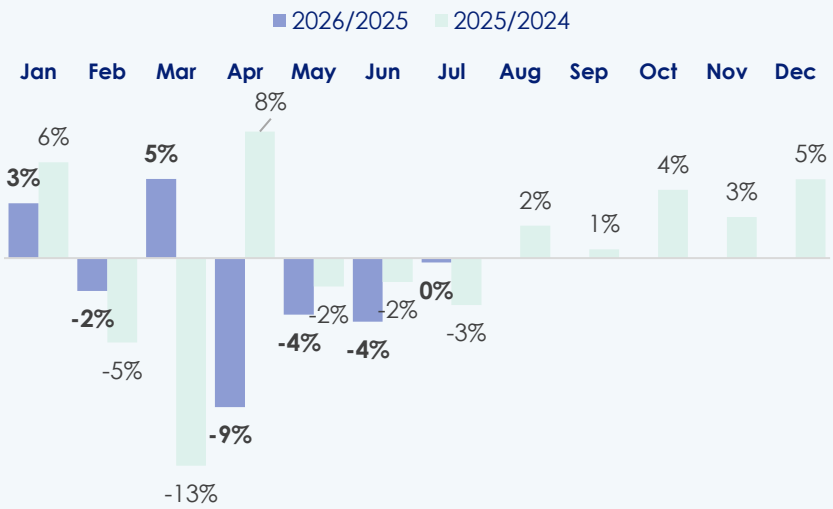
*Ankara, Antalya, Gazipaşa Alanya, İzmir, Milas-Bodrum

SECTORAL DEVELOPMENTS

Number of Foreign Visitors to Türkiye (mn)



Change in Foreign Visitors in Türkiye



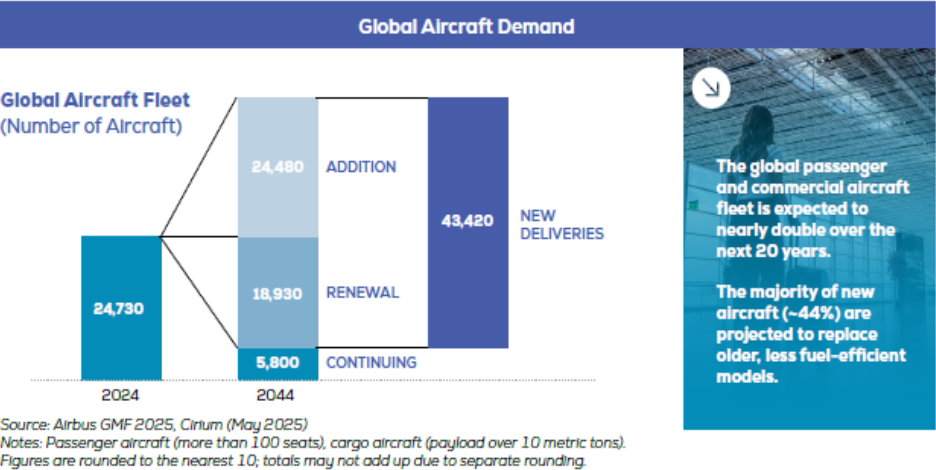
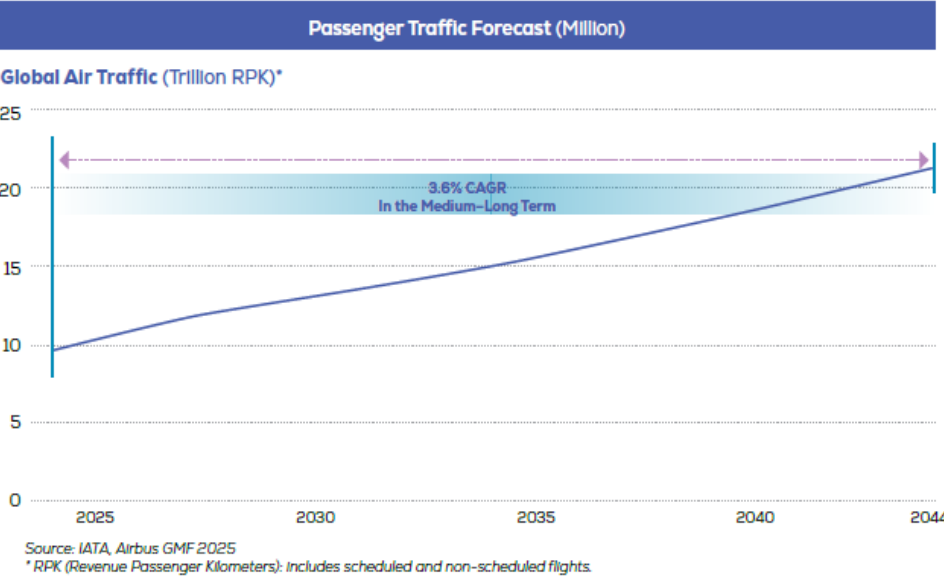
FOREIGN VISITORS BY NATIONALITY IN JANUARY-JULY (TOP 5 COUNTRIES)

Countries	2026*	Share in 2026 (%)	2025	Share in 2025 (%)	2024	Share in 2024 (%)
Germany	3 665 603	13.16	3 563 686	12.50	3 611 218	12.46
Russia Fed.	3 409 263	12.24	3 410 753	11.96	3 502 628	12.09
United Kingdom	2 123 754	7.62	2 363 991	8.29	2 434 333	8.40
Bulgaria	1 530 332	5.49	1 613 433	5.66	1 754 719	6.06
Iran	1 494 929	5.37	1 481 247	5.19	1 623 071	5.60
Others	15 639 731	56.13	16 082 770	56.40	16 052 502	55.39
TOTAL	27 863 612	100.00	28 515 880	100,00	28 978 471	100,00

Source: Minister of Culture and Tourism
* 2026 figures are tentative

SECTORAL DEVELOPMENTS

Global air traffic is projected to **grow by 3.6%** in the medium to long term.



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About TAV Airports



Türkiye

- Ankara Esenboğa
- İzmir Adnan Menderes

- Gazipaşa Alanya
- Milas Bodrum
- Antalya



Kazakhstan

Almaty



Georgia

Tbilisi and Batumi



Tunisia

Monastir and Enfidha



North Macedonia

Skopje and Ohrid



Saudi Arabia

Madinah



Latvia

Riga (only commercial areas)



Croatia

Zagreb

In addition to airport operations, TAV Airports provides auxiliary airport services including duty free, food and beverage, ground handling, IT, security and lounge services. The company provided services for 113 million passengers in 2025. The Company's shares are listed in Borsa Istanbul since February 23, 2007, under the ticker code "TAVHL".