

IPA-İŞ PORTFÖY SÜTAŞ İKİNCİ DEĞ. ÖZ. FON

Eylül 2018

I-FONU TANITICI BİLGİLER

A-)Fonun Adı	:	IPA-İŞ PORTFÖY SÜTAŞ İKİNCİ DEĞ. ÖZ. FON
B-)Kurucunun Ünvanı	:	İŞ PORTFÖY YÖNETİMİ AŞ
C-)Yöneticinin Ünvanı	:	İŞ PORTFÖY YÖNETİMİ AŞ
D-)Fon Tutarı	:	50,000,000.00
E-)Fon Pay Sayısı	:	5,000,000,000.00
F-)Fon Toplam Değeri	:	84,772,811.95
G-)Tedavüldeki Pay Sayısı	:	2,107,411,530.000
H-)Fonun Kuruluş Tarihi	:	21 Ocak 2008
I-)Fonun Süresi	:	Süresizdir.

II-FONUN PERFORMANSINA İLİŞKİN BİLGİLER

A-)Ay Sonu Pay Fiyatı	:	0.040226
B-)Önceki Ay Pay Fiyatı	:	0.037908
C-)Aylık Pay Fiyatı Artış Oranı	:	6.11
D-)Yılbaşına Göre Fiyat Artış Oranı	:	7.04
E-)Yıllık Pay Fiyatı Artış Oranı	:	16.31
F-)Ortalama Menkul Kıymet Yüzdesi	:	
a-)Hisse Senedi	:	88.62
b-)Hazine Bonosu	:	0.00
c-)Devlet Tahvili	:	6.70
d-) Özel Sektör Tahvili	:	0.00
e-)Devlet Tahvili Repo	:	0.00
f-) TPP	:	0.47
g-) Opsiyon	:	0.00
h-) Varant	:	0.00
i-)Değerli Maden	:	0.00
j-) Mevduat	:	1.30
k-) Katılım Hesabı	:	0.00
l-)Diğer	:	2.91
G-)Aylık Ortalama Tedavül Oranı	:	47.531
H-)Aylık Ortalama Portföy Devir Hızı	:	
a-)Hisse Senedi	:	0.02
b-)Hazine Bonosu	:	0.00
c-)Devlet Tahvili	:	0.03
d-)Opsiyon	:	0.00
e-)Varant	:	0.00
f-)Diğer	:	0.00
I-)Portföyün Ortalama Vadesi	:	107.67

III-FON PORTFÖY DEĞERİ TABLOSU

MK KODU	VADE	NOMİNAL DEĞER	RAYİÇ DEĞERİ	ORAN%
HİSSE SENETLERİ				
AEFES		1.00	21.08	0.00
AKBNK		536,024.00	3,709,286.08	4.81
AKBNK		-10,000.00	-69,200.00	-0.09
AKCNS		10,280.00	85,940.80	0.11
AKENR		25,915.80	15,290.32	0.02
AKGRT		10,364.00	37,621.32	0.05
AKSA		500.00	5,010.00	0.01
AKSGY		0.20	0.50	0.00

ALARK	10,058.06	24,642.25	0.03
ANACM	381,991.62	1,260,572.35	1.63
ANHYT	2,196.60	14,277.91	0.02
ANSGR	64.54	278.83	0.00
ARCLK	146,525.00	2,029,371.25	2.63
ASELS	144,638.16	3,989,120.31	5.17
ASELS	-2,000.00	-55,160.00	-0.07
AVISA	5.20	59.94	0.00
AYGAZ	10.00	122.50	0.00
BAGFS	57,151.00	357,765.26	0.46
BIMAS	1,101.00	89,566.35	0.12
BIZIM	44,766.00	274,863.24	0.36
BOLUC	2,001.00	9,384.69	0.01
BRISA	1.00	6.75	0.00
BUCIM	0.50	2.48	0.00
CCOLA	22,441.00	757,608.16	0.98
CIMSA	433.00	3,897.00	0.00
CLEBI	1.00	51.50	0.00
DOAS	39,184.00	211,593.60	0.27
DOCO	8.00	4,224.80	0.01
DOHOL	0.67	0.72	0.00
EKGYO	1,749,300.00	3,131,247.00	4.06
ENJSA	323,990.00	1,713,907.10	2.22
ENKAI	1,667.27	8,686.49	0.01
EREGL	28,566.74	315,091.19	0.41
FBIST	1.00	235.47	0.00
FROTO	5,761.00	379,073.80	0.49
FROTO	-750.00	-49,350.00	-0.06
GARAN	357,001.00	2,752,477.71	3.56
GUBRF	338,392.00	1,045,631.28	1.35
HALKB	208,446.00	1,394,503.74	1.81
HLGYO	27,872.63	17,838.48	0.02
HURGZ	0.19	0.19	0.00
ISCTR	48,496.00	214,352.32	0.28
ISGYO	1,551,445.42	1,411,815.33	1.83
ISMEN	126,504.00	271,983.60	0.35
KARSN	490,000.60	695,800.85	0.90
KCHOL	114,404.00	1,951,732.24	2.53
KCHOL	-22,000.00	-375,320.00	-0.49
KRDMD	0.66	2.70	0.00
MGROS	6,000.00	97,080.00	0.13
OTKAR	8,167.00	677,861.00	0.88
PETKM	90,000.00	481,500.00	0.62
PGSUS	53,588.00	1,451,163.04	1.88
PNSUT	13,448.00	109,332.24	0.14
SAHOL	342,876.00	2,616,143.88	3.39
SISE	17,233.64	100,644.47	0.13
SODA	32,111.75	222,534.39	0.29
TAVHL	44.00	1,376.32	0.00
TCELL	220,000.00	2,538,800.00	3.29

THYAO	125,946.24	2,404,313.72	3.11
THYAO	-18,000.00	-343,620.00	-0.45
TKFEN	3,050.00	65,941.00	0.09
TOASO	57,306.00	1,225,202.28	1.59
TRCAS	0.64	1.09	0.00
TRGYO	2.00	3.54	0.00
TRKCM	315,115.78	1,354,997.86	1.75
TSGYO	27,297.00	17,388.19	0.02
TSKB	1,440,970.78	1,239,234.87	1.61
TTKOM	718,196.00	2,614,233.44	3.39
TTRAK	12,834.00	616,032.00	0.80
TUPRS	13,461.00	1,806,466.20	2.34
ULKER	1.00	16.93	0.00
VAKBN	177,953.00	674,441.87	0.87
YKBNK	260,001.89	488,803.56	0.63
AA US EQUITY	230.00	56,226.64	0.07
ABX US EQUITY	1,060.00	71,272.49	0.09
ACWX US EQUITY	81.00	23,155.59	0.03
AGG US EQUITY	168.00	106,351.15	0.14
BOTZ US EQUITY	340.00	46,393.46	0.06
CAT US EQUITY	102.00	92,498.07	0.12
CMCSA US EQUITY	280.00	59,119.58	0.08
CWI US EQUITY	438.00	98,036.15	0.13
DBAW US EQUITY	105.00	17,601.06	0.02
DHS US EQUITY	55.00	23,655.27	0.03
DIV US EQUITY	828.00	125,105.18	0.16
DOD US EQUITY	573.00	82,857.76	0.11
EBAY US EQUITY	45.00	8,915.31	0.01
ECON US EQUITY	1,047.00	139,665.99	0.18
EELV US EQUITY	282.00	41,927.02	0.05
EEM US EQUITY	400.00	102,863.47	0.13
EFA US EQUITY	120.00	48,849.63	0.06
EFMV US EQUITY	99.00	43,192.61	0.06
EMLC US EQUITY	972.00	95,822.79	0.12
EUSA US EQUITY	544.00	191,841.74	0.25
F US EQUITY	1,740.00	95,408.54	0.12
GE US EQUITY	1,725.00	117,470.76	0.15
GILD US EQUITY	75.00	34,355.29	0.05
HEZU US EQUITY	510.00	90,729.28	0.12
IAGG US EQUITY	155.00	48,526.32	0.06
IBM US EQUITY	33.00	29,904.42	0.04
IDLV US EQUITY	271.00	52,644.57	0.07
KO US EQUITY	399.00	110,062.92	0.14
MMM US EQUITY	40.00	50,213.57	0.06
PG US EQUITY	190.00	94,465.23	0.12
PXH US EQUITY	135.00	17,088.56	0.02
SBUX US EQUITY	290.00	99,355.36	0.13
SCHE US EQUITY	109.00	16,777.21	0.02
SHY US EQUITY	220.00	109,507.43	0.14
SNAP US EQUITY	1,315.00	68,089.76	0.09

SPSM US EQUITY	17.00	3,364.92	0.00
TSLA US EQUITY	34.00	55,338.53	0.07
VNQ US EQUITY	61.00	29,158.26	0.04
VWO US EQUITY	304.00	74,717.39	0.10
WBA US EQUITY	63.00	27,863.40	0.04
TOPLAM:	10,705,819.59	50,796,214.05	65.78

BORÇLANMA SENETLERİ

Devlet Tahvili				
TRT141118T19	14/11/18	15,783.00	15,998.25	0.02
TRT200219T11	20/02/19	8,922.00	14,062.98	0.02
TRT270319T13	27/03/19	490.00	458.60	0.00
TRT100719T18	10/07/19	958.00	886.72	0.00
TRT131119T19	13/11/19	16,974.00	15,886.74	0.02
TRT150120T16	15/01/20	805.00	707.48	0.00
TRT050220T17	05/02/20	55,920.00	46,519.73	0.06
TRT110320T18	11/03/20	83,091.00	81,593.57	0.11
TRT111120T18	11/11/20	4,074.00	4,197.96	0.00
TRT060121T16	06/01/21	95,000.00	186,613.37	0.24
TRT190521T17	19/05/21	73,455.00	74,341.91	0.10
TRT020322T17	02/03/22	10,754.00	8,035.15	0.01
TRT080323T10	08/03/23	47,373.00	29,471.91	0.04
TRT030523T13	03/05/23	69,000.00	104,602.03	0.14
TRT020823T11	02/08/23	149.00	238.49	0.00
TRT270923T11	27/09/23	20,257.00	14,238.34	0.02
TRT081123T10	08/11/23	95.00	149.07	0.00
TRT200324T13	20/03/24	79,573.00	58,377.18	0.08
TRT080524T17	08/05/24	1,427.00	2,096.95	0.00
TRT240724T15	24/07/24	642.00	479.18	0.00
TRT180924T11	18/09/24	16,108.00	21,828.86	0.03
TRT120325T12	12/03/25	53,376.00	33,557.14	0.04
TRT160425T17	16/04/25	12,086.00	15,325.75	0.02
Eurobond				
XS1132450427	06/05/20	400,000.00	1,583,775.20	2.05
XS1571399754	24/02/22	800,000.00	4,389,163.28	5.72
XS1760780731	30/01/23	400,000.00	2,079,589.77	2.69
XS1586385178	06/04/23	200,000.00	1,155,373.00	1.50
XS1691349010	29/09/23	200,000.00	1,056,296.73	1.37
XS1634372954	21/06/24	200,000.00	1,054,068.54	1.36
XS1686704948	18/10/24	200,000.00	1,077,283.56	1.40
US900123CP36	17/02/28	200,000.00	1,031,747.89	1.34
XS1772360803	27/04/28	200,000.00	966,485.54	1.25
XS1623796072	29/06/28	400,000.00	1,739,037.59	2.25
TOPLAM:		3,866,312.00	16,862,488.46	21.88

MEVDUAT

Mevduat	02/10/18	98,000.00	589,500.21	0.76
Mevduat	05/10/18	103,314.32	621,602.42	0.80
Mevduat	05/10/18	103,017.40	619,815.95	0.80
Mevduat	05/10/18	154,452.32	929,280.03	1.20

	TOPLAM:	458,784.04	2,760,198.61	3.56
TPP				
TPP	01/10/18	65,137.30	65,137.30	0.08
TPP	01/10/18	2,004,126.03	2,004,126.03	2.60
TPP	01/10/18	2,408,959.48	2,408,959.48	3.12
TPP	01/10/18	2,300,736.68	2,300,736.68	2.98
	TOPLAM:	6,778,959.49	6,778,959.49	8.78

VOB Nakit Teminatı

			0.02	0.00
	TOPLAM:		0.02	0.00
PORTFÖY DEĞERİ:	21,809,875.12	77,197,860.63		100.00

IV-FON TOPLAM DEĞERİ TABLOSU

AÇIKLAMA	TUTAR	ORAN%
A-)FON PORTFÖY DEĞERİ	77,197,860.63	91.06 %
B-)HAZIR DEĞERLER	6,686,740.96	7.89 %
C-)ALACAKLAR	904,058.48	1.07 %
D-)DİĞER VARLIKLAR	0.00	0.00 %
E-)BORÇLAR	-15,848.12	-0.02 %
F-)İHTİYAT	0.00	0.00 %
G-)VERGİ	0.00	0.00 %
FON TOPLAM DEĞERİ	84,772,811.95	100,00 %

V-AY İÇİNDE YAPILAN GİDERLER

AÇIKLAMA	TUTAR	ORAN%
Portföye Alımlarda ve portföyden Satımlarda Ödenen Komisyonlar	6,773.81	0.0080 %
Fon Yönetim Ücreti	8,498.34	0.0100 %
Mevzuat Gereği Yapılması Zorunlu Tescil ve İlan Giderleri	225.12	0.0003 %
Kayda Alma Ücreti	4,238.64	0.0050 %
Portföydeki Varlıkların Saklanması	4,525.44	0.0053 %
Hizmetleri İçin Ödenen Ücretler		
Fonun Mükellefi Olduğu Vergi	38.80	0.0000 %
Ödemeleri		
Bağımsız Denetim Kuruluşlarına	226.52	0.0003 %
Ödenen Denetim Ücreti		
Varlıkların Nakde Çevrilmesi ve	91.07	0.0001 %
Transferinde Ödenen Ücretler		
TOPLAM:	24,617.74	0.0290 %

VI-GEÇEN AY İÇİNDE RUÇHAN HAKKI KULLANIMI,BEDELSİZ HISSE SENEDİ ALIM, TEMMETTU VE ANAPARA TAHSİLATINA İLİŞKİN AÇIKLAMALAR

Sirketin Unvani	İşlem Tipi	BDL-BDZ Tarihi	Nominal Değeri	TUTAR
ALARK	Bedelsiz Sermaye	18/09/18	4,891.06	16,267.88
ASELS	Temmettü	17/09/18	0.00	3,305.78
TCELL	Temmettü	19/09/18	0.00	63,333.34

VII-KATILIMCIYA YAPILAN FON PAY SATIM VE GERİ ALIM İŞLEMLERİ

Döviz Cinsi	Alış Miktarı	Alış Tutarı	Satış Miktarı	Satış Tutarı
TL	423,280,653.000	16,680,311.80	2,543,299.000	99,999.97