

OPB-OSMANLI PORTFÖY BİRİNCİ DEĞİŞKEN FON
MAYIS 2022

I-FONU TANITICI BİLGİLER	
A-)Fonun Adı	: OPB-OSMANLI PORTFÖY BİRİNCİ DEĞİŞKEN FON
B-)Kurucunun Ünvanı	: OSMANLI PORTFÖY YÖNETİMİ A.Ş.
C-)Yöneticinin Ünvanı	: OSMANLI PORTFÖY YÖNETİMİ A.Ş.
D-)Toplam Değer/Net Varlık Değeri	: 77,102,295.53
E-) Katılma Payı Sayısı	: 30,412,047.000
F-)Fonun Kuruluş Tarihi	: 04 Kasım 2019
G-)Fonun Süresi	: Süresizdir.
II-FONUN PERFORMANSINA İLİŞKİN BİLGİLER	
A-)Ay Sonu Pay Fiyatı (TL)	: 2.535255
B-)Önceki Ay Pay Fiyatı (TL)	: 2.444890
C-)Aylık Pay Fiyatı Artış Oranı (TL)	: 3.70
D-)Yılbaşına Göre Fiyat Artış Oranı	: 19.62
E-)Yıllık Pay Fiyatı Artış Oranı	: 52.21
F-)Aylık Ortalama Portföydeki Menkul Kıymetler Yüzdesi	
a-)Hisse Senedi	: 29.08
b-)Hazine Bonosu	: 0.00
c-)Devlet Tahvili	: 4.06
d-)Özel Sektör Tahvili	: 49.58
e-)Kira Sertifikaları	: 0.00
f-)Finansman Bonusu	: 16.94
g-)TPP-TPP Borçlanma	: 0.00
h-)Opsiyon	: 0.00
i-) Varant	: 0.00
j-)Değerli Maden	: 0.00
k-)Mevduat	: 0.00
l-) Katılım Hesabı	: 0.00
m-)Diğer	: 0.00
n-)Teminat	: 0.29
o-)Yatırım Fonu	: 0.42
p-)Borsa Yatırım Fonu	: 0.00
r-)Repo-Trepo	: -0.37
s-)Taahhütlü Alış-Satış İşlemleri	: 0.00
t-) Vaad Sözleşmesi İşlemleri	: 0
G-)Aylık Ortalama Portföy Devir Hızı	
a-)Hisse Senedi	: 0.02
b-)Hazine Bonosu	: 0.00
c-)Devlet Tahvili	: 0.09
d-)Opsiyon	: 0.00
e-)Varant	: 0.00
f-)Diğer	: 0.00
H-)Portföyün Ortalama Vadesi	: 148.69
I-)Katılma Payı İhraçlarından Kaynaklanan Nakit Girişleri (TL)	: 4,997,619.93
İ-)Katılma Payı İadelerinden Kaynaklanan Nakit Çıktıları (TL)	: 16,257,793.90

III-FON PORTFÖY DEĞERİ TABLOSU																		02/06/2022 11:18		
MENKUL KIYMET	DÖVİ Z CİNSİ	İHRAÇCI KURUM	VADE TARİHİ	VADE E KALAN GÜN	ISIN KODU	NOMİN AL FAİZ ORANI	FAİZ ÖDEME SAYISI	NOMİNAL DEĞER	BİRİM ALIŞ FİYATI	SATIN ALIŞ TARİHİ	İÇ İSKONTO ORANI (%)	REPO TEMİNAT TUTARI	BORSA SÖZLEŞ ME NO	NET DÖNÜŞ TUTARI	GÜNLÜK BR DEĞER	TOPLAM DEĞER	GRUP (%)	TOPLAM (FPD GÖRE)	TOPLA M (FTD GÖRE)	
HİSSE SENETLERİ																				
Hisse Türk																				
AEFES	TL	ANADOLU İLEKTRİK			IKAAEFESY1A			17,312.00	22.508630	24/05/22			8010051		28.280000	489,583.36	2.22	0.63	0.63	
AKSEN	TL	AKSARAY ENERJİ			IKAAKSN0001			75,350.00	5.437456	24/05/22			8010051		21.120000	1,591,392.00	7.22	2.06	2.06	
ARDYZ	TL	ARDI ÇİMENTO			IKAAARDY0002			0.67	7.253731	30/03/22			8010051		5.810000	3.89	0.00	0.00	0.00	
BİZİM	TL	BİZİM TOPTAN BRİSA			IKABİZİM0001			38,998.00	14.958150	09/05/22			8010051		15.760000	614,608.48	2.79	0.80	0.80	
BRISA	TL	BRİSA BRİGES			IKABRİSA001F			3,821.00	24.481345	26/01/22			8010051		35.400000	135,263.40	0.61	0.18	0.18	
BUCIM	TL	BUCIM ÇİMENTO			IKABUCIM001F			395,670.00	1.835792	14/04/22			8010051		2.390000	945,651.30	4.29	1.22	1.23	
CCOLA	TL	CCOLA ÇİMENTO			IKACCOLA0001			4,143.00	84.125445	04/02/22			8010051		130.000000	538,590.00	2.44	0.70	0.70	
CLEBİ	TL	CLEBİ DEVA			IKACLEBİ001M			1,585.00	189.060252	03/09/21			8536930		258.600000	409,881.00	1.86	0.53	0.53	
DEVA	TL	DEVA HOLDİNG			IKADEVAW01			23,842.00	28.579654	25/11/21			8010051		33.940000	809,197.48	3.67	1.05	1.05	
DOHOL	TL	DOHOL SİRKETİ			IKADOHOL01			382,368.00	3.900538	25/05/22			8010051		4.010000	1,533,295.68	6.96	1.99	1.99	
ENJSA	TL	ENERJİ SİRKETİ			IKREENSA0001			55,533.00	11.604563	30/12/21			8010051		14.800000	821,888.40	3.73	1.07	1.07	
INDES	TL	İNDEKS BİLİŞİM			IKREINDX0001			103,534.00	5.235240	18/05/22			8010051		8.530000	883,145.02	4.01	1.14	1.15	
KCHOL	TL	KCHOL HOLDİNG			IKAKCHOL01			10,515.00	30.382438	25/05/22			8010051		40.980000	430,904.70	1.96	0.56	0.56	
KORDS	TL	KORDS GLOBAL KARDENİ			IKAKORDS01			36,910.00	26.392217	07/04/22			8010051		47.640000	1,758,392.40	7.98	2.28	2.28	
KRDMA	TL	KRDMA MARI			IKAKRDMAY01			68,288.00	6.521100	07/04/22			8010051		11.410000	779,166.08	3.54	1.01	1.01	
MAVİ	TL	MAVİ GİYİM			IKEMAVİ0003			32,755.00	27.972304	25/05/22			8010051		39.500000	1,293,822.50	5.87	1.68	1.68	
MPARK	TL	MPARK SAĞLIK			IKEMLP00002			34,639.00	32.638369	23/03/22			8010051		35.200000	1,219,292.80	5.53	1.58	1.58	
SAHOL	TL	SAHOL ÇİMENTO			IKASAHOL01			87,974.00	17.192971	25/05/22			8010051		21.220000	1,866,808.28	8.48	2.42	2.42	
SOKM	TL	SOKM MARMAR			IKES08RM0000			75,812.00	13.115327	24/05/22			8010051		13.390000	1,015,122.68	4.61	1.32	1.32	
TBORG	TL	TBORG TUBAŞ			IKATİBORG01			54,819.00	19.137491	25/11/21			1257019		19.200000	1,052,524.80	4.78	1.36	1.37	
TOASO	TL	TOASO TÜRK			IKATİTOASO01			12,304.00	81.309355	09/05/22			8010051		75.800000	932,643.20	4.23	1.21	1.21	
TRGYO	TL	TRGYO VAKKO			IKETR00001			165,760.00	5.036299	30/03/22			8010051		8.070000	1,337,683.20	6.07	1.73	1.73	
VAKKO	TL	VAKKO TEKSTİL			IKAVAKKO01			40,232.00	12.836106	09/05/22			8010051		13.060000	525,429.92	2.38	0.68	0.68	
VESBE	TL	VESBE BEYAZ			IKEVES010001			0.32	5.687500	05/01/22			8010051		9.680000	3.10	0.00	0.00	0.00	
YKBNK	TL	YKBNK KREDİ			IKAYKBNKY01NR			228,132.00	3.790000	11/05/22			1211383		4.610000	1,051,688.52	4.77	1.36	1.36	
GRUP TOPLAMI								1,950,296.99								22,035,982.19	100.00	28.56	28.59	
GRUP TOPLAMI								1,950,296.99									22,035,982.19	100.00	28.56	28.59

BORÇLANMA SENETLERİ

Eurobond Türk														
XS1867595750	USD	YAPIL VE KREDİ	15/01/24	XS1867595750	10.37	200,000.00	110.231300	21/07/20	0.000000	109.977694	3,604,540.93	6.60	4.67	4.68
XS2241387500	USD	ÖSKÜM	30/10/25	XS2241387500	5.41	200,000.00	105.723200	10/01/22	0.000000	82.830549	2,714,787.80	4.97	3.52	3.52
XS2337336445	USD	PEKİS	30/04/26	XS2337336445	7.31	200,000.00	110.063200	07/09/21	0.000000	96.438783	3,160,800.41	5.79	4.10	4.10
XS2346915890	USD	ŞHAVA	01/06/26	XS2346915890	13.99	200,000.00	93.329400	27/04/22	0.000000	84.055696	2,754,942.25	5.04	3.57	3.57
XS1617531063	USD	ŞENERLİ	24/05/27	XS1617531063	6.23	300,000.00	101.711400	02/03/22	0.000000	90.366356	4,442,663.08	8.13	5.76	5.76
XS1386178237	USD	BANKASI	24/11/27	XS1386178237	8.43	450,000.00	99.163100	27/05/22	0.000000	98.220193	7,243,169.58	13.24	9.38	9.39
GRUP TOPLAMI						1,550,000.00				23,920,904.05	43.77	31.00	31.02	

Özel Sektör															
TRFTAMF62224	TL	İAM	02/06/22	IKFIAMF0222	22.75	150,000.00	94.633000	30/05/22	24.801682		99.939318	149,908.98	0.27	0.19	0.19
TRFCGDF62218	TL	FAKTÖRİ	03/06/22	IKFUGDF6221	0.00	200,000.00	95.393600	14/04/22	25.042486	5932178	99.877618	199,755.24	0.37	0.26	0.26
TRFDVYS62214	TL	FAKTÖRİ	08/06/22	IKFDVYS6221	0.00	350,000.00	102.030800	17/05/22	0.000000	5932178	103.794607	363,281.13	0.66	0.47	0.47
TRFKCTF62216	TL	VARLIK	09/06/22	IKFKCTF6221	0.00	600,000.00	89.571400	02/03/22	19.136975	9437874	99.616947	597,701.68	1.09	0.78	0.78
TRFKORT62216	TL	FINANSM	09/06/22	IKFKORT6221	0.00	700,000.00	89.014400	21/01/22	20.871932	7124983	99.585385	697,097.69	1.28	0.90	0.90
TRFMCBF62210	TL	MERCE	16/06/22	IKFMCBF6221	0.00	20,000.00	109.824500	23/05/22	0.000000	7442131	119.297866	23,859.57	0.04	0.03	0.03
TRFULFK62223	TL	ŞSBEAZ	16/06/22	IKFULFK6222	0.00	500,000.00	95.918500	14/04/22	25.830460	1382839	99.060203	495,301.02	0.91	0.64	0.64
TRFCGDF62226	TL	FAKTÖRİ	17/06/22	IKFUGDF6222	0.00	600,000.00	96.164800	28/04/22	26.443973	9924115	98.976760	593,860.56	1.09	0.77	0.77
TRFEKOF62221	TL	FAKTÖRİ	17/06/22	IKFEKOF6222	0.00	200,000.00	96.931600	29/04/22	26.123359	7542863	98.987776	197,975.55	0.36	0.26	0.26
TRFERTT62218	TL	FAKTÖRİ	24/06/22	IKFERTT6221	26.50	260,000.00	94.705000	08/04/22	29.418452	6167507	98.388130	255,809.14	0.47	0.33	0.33
TRFINFM72211	TL	TEKSTİ	01/07/22	IKFINFM7221	0.00	500,000.00	95.030700	14/04/22	26.934316	7558634	98.058818	490,294.09	0.90	0.64	0.64
TRFTAMF72215	TL	YATIRIM	04/07/22	IKFTAMF7221	0.00	700,000.00	95.621900	28/04/22	25.202969	9924116	97.988378	685,918.64	1.26	0.89	0.89
TRFCGDF72217	TL	FAKTÖRİ	06/07/22	IKFUGDF7221	0.00	600,000.00	95.728300	29/04/22	25.838804	9437836	97.820243	586,921.46	1.07	0.76	0.76
TRFPHCM72215	TL	ADITAN	06/07/22	IKFPHCM722	0.00	700,000.00	95.321600	29/04/22	25.041135	9164586	97.879909	685,159.36	1.25	0.89	0.89
TRFLDFK72210	TL	FAKTÖRİ	07/07/22	IKFLDFK7221	0.00	500,000.00	94.948500	28/04/22	26.239474	9164596	97.728021	488,640.11	0.89	0.63	0.63
TRFTPFC72222	TL	KREDİ	19/07/22	IKFTPFC7222	24.00	600,000.00	94.354000	19/04/22	26.251369	0437878	96.981023	581,886.14	1.07	0.75	0.75
TRFERTT72217	TL	WESLİ	22/07/22	IKFERTT7221	25.50	200,000.00	94.456000	29/04/22	20.106309		97.472607	194,945.21	0.36	0.25	0.25
TRFULFK72214	TL	FAKTÖRİ	27/07/22	IKFULFK7221	0.00	200,000.00	94.943300	28/04/22	26.177817	7564170	96.495423	192,990.85	0.35	0.25	0.25
TRFEMIR72215	TL	EMİR	28/07/22	IKFEMIR7221	25.00	200,000.00	94.133000	28/04/22	27.074090	0437877	96.327436	192,654.87	0.35	0.25	0.25
TRFOSMK72218	TL	ŞARAKLI	29/07/22	IKFOSMK722	21.00	100,000.00	95.025000	29/04/22	22.713411		96.799852	96,799.85	0.18	0.12	0.13
TRFTAMF82214	TL	MENKİİ	03/08/22	IKFTAMF8221	22.75	400,000.00	95.025000	11/05/22	24.824460		96.245051	384,980.21	0.70	0.50	0.50
TRFDVYS82212	TL	FAKTÖRİ	04/08/22	IKFDVYS8221	0.00	950,000.00	102.594500	14/04/22	0.000000	7558634	101.258752	961,958.14	1.76	1.25	1.25
TRFSUVY82216	TL	YÖRÜK	12/08/22	IKFSUVY8221	25.25	200,000.00	92.809000	22/04/22	21.048503	0077417	96.302021	192,604.04	0.35	0.25	0.25
TRFDVYSE2211	TL	VARLIK	06/10/22	IKFDVYSE221	0.00	900,000.00	101.638000	05/05/22	0.000000	7566951	101.905616	917,150.55	1.68	1.19	1.19
TRFQAGRE2214	TL	VARLIK	06/10/22	IKFQAGRE221	0.00	1,600,000.00	100.335000	27/05/22	0.000000	9922743	102.493194	1,639,891.11	3.00	2.13	2.13
TRSNURLK2213	TL	GRANITE	28/12/22	IKSNURLK221	14.97	200,000.00	77.228800	08/01/21	0.000000	7440749	93.466812	186,933.62	0.34	0.24	0.24
TRFTBTF22312	TL	VAEL	10/02/23	IKFTBTF2231	0.00	500,000.00	101.651800	11/03/22	0.000000	9548795	107.071076	535,355.38	0.98	0.69	0.69
TRSMGTI62228	TL	TÜKETİCİ	08/06/22	IKSMGTI6222	16.48	300,000.00	100.763800	31/05/22	0.000000	7221779	105.368819	316,106.46	0.58	0.41	0.41
TRSKORT62219	TL	KÖRET	09/06/22	IKSKORT6221	1.74	200,000.00	100.274000	11/05/21	0.000000	9224849	107.987522	215,975.04	0.40	0.28	0.28
TRSZORN62210	TL	ŞÖRLÜ	23/06/22	IKSZORN6221	25.29	500,000.00	103.044400	18/11/21	0.000000	9839764	105.988896	529,944.48	0.97	0.69	0.69
TRSHYTV62216	TL	ENFAYI	24/06/22	IKSHYTV6221	13.24	300,000.00	82.494500	16/11/20	12.109119	9532183	99.282325	297,846.98	0.55	0.39	0.39
TRSNHOL82219	TL	MÖRÜK	04/08/22	IKSNHOL8221	21.93	100,000.00	100.301400	11/05/21	0.000000	8724534	101.927282	101,927.28	0.19	0.13	0.13
TRSZORN92217	TL	HÖRÜK	02/09/22	IKSZORN9221	0.00	900,000.00	103.407600	04/02/22	0.000000	9839767	105.413205	948,718.84	1.74	1.23	1.23
TRSKORTE2214	TL	KÖREK	27/10/22	IKSKORTE221	23.42	200,000.00	104.545200	10/12/21	0.000000	7302899	103.425394	206,850.79	0.38	0.27	0.27
TRSTPRSK2217	TL	İUSAS	28/11/22	IKSTPRSK221	0.00	1,240,000.00	101.984000	11/05/22	0.000000	7989315	99.501914	1,233,823.74	2.26	1.60	1.60
TRSPLDG12315	TL	TÜRKİYE	25/01/23	IKSPLDG1231	0.00	120,000.00	100.265000	06/05/22	0.000000	9984268	101.500821	121,800.99	0.22	0.16	0.16
TRSZORN22313	TL	DOĞAL	02/02/23	IKSZORN2231	23.67	200,000.00	100.000000	11/11/21	0.000000	8884977	101.503825	203,007.65	0.37	0.26	0.26
TRSORFN22323	TL	ENFAYI	03/02/23	IKSORFN2232	20.15	780,000.00	100.756500	24/12/21	0.000000	7502814	101.824209	794,228.83	1.45	1.03	1.03
TRSTPRS22312	TL	FINANSM	03/02/23	IKSTPRS2231	0.00	1,200,000.00	103.195500	18/05/22	0.000000	9461282	101.279471	1,215,353.65	2.22	1.57	1.58
TRSARCL22315	TL	ARKEK	10/02/23	IKSARCL2231	7.61	200,000.00	101.235000	11/03/21	0.000000	9460686	104.329159	208,658.32	0.38	0.27	0.27
TRSYAZI22318	TL	AS	14/02/23	TRSYAZI22318	25.17	780,000.00	100.000000	08/02/22	0.000000	0486294	107.255625	836,593.88	1.53	1.08	1.09
TRSOPAS22319	TL	ANADOL	17/02/23	IKSOPAS2231	0.00	170,000.00	101.731700	05/05/22	0.000000	7566951	99.404041	168,986.87	0.31	0.22	0.22
TRSENSA22315	TL	ENERJİ	21/02/23	IKSENSA2231	0.00	360,000.00	101.443200	06/05/22	0.000000	9987946	99.383997	357,782.39	0.65	0.46	0.46
TRSKCTF32311	TL	AENER.İİ	03/03/23	IKSKCTF3231	30.04	700,000.00	100.162200	13/09/21	0.000000	8844320	113.976069	797,832.48	1.46	1.03	1.03
TRSARCL42313	TL	FINANSM	27/04/23	IKSARCL4231	0.00	600,000.00	99.972200	06/05/22	0.000000	9511399	100.787392	604,724.35	1.11	0.78	0.78
TRSYAZI52315	TL	AS	04/05/23	TRSYAZI52315	0.00	350,000.00	100.725700	06/05/22	0.000000	7887931	100.903045	353,160.66	0.65	0.46	0.46
TRSVEST62314	TL	VESTEL	07/06/23	IKSVEST6231	2.00	600,000.00	100.000000	29/03/22	0.000000	8884971	102.914458	617,486.75	1.13	0.80	0.80
TR SAYGZ62318	TL	RFSAZ	22/06/23	IKSAYGZ6231	2.00	250,000.00	100.000000	02/07/21	0.000000		101.629972	254,074.93	0.47	0.33	0.33
TRSMGTI62319	TL	MİGRUS	23/06/23	IKSMGTI6231	1.82	300,000.00	100.260000	02/07/21	0.000000	7445411	102.930902	308,792.71	0.57	0.40	0.40
TRSSRTN72312	TL	TİCARET	07/07/23	IKSSRTN7231	0.00	200,000.00	100.356000	06/05/22	0.000000	7928934	102.452604	204,905.21	0.38	0.27	0.27
TRSCLKE72317	TL	AMAKA	13/07/23	IKSCLKE7231	0.00	1,640,000.00	102.226900	24/05/22	0.000000	9886921	102.794281	1,685,826.21	3.09	2.18	2.19
TRSNGYO72314	TL	ENFAYI	14/07/23	IKSNGYO7231	0.00	1,100,000.00	102.236100	24/12/21	0.000000	9921022	102.953624	1,132,489.86	2.07	1.47	1.47
TRSENSAE2312	TL	GAYRİME	13/10/23	IKSENSAE231	2.00	400,000.00	100.000000	15/10/21	0.000000	6782724	100.671362	402,685.45	0.74	0.52	0.52
TRSOYKCE2313	TL	AENER.İİ	31/10/23	IKSOYKCE23	0.00	800,000.00	100.658200	20/05/22	0.000000	7531311	101.011446	808,091.57	1.48	1.05	1.05
TRSPLENK2314	TL	CİMENT	10/11/23	IKSPLENK231	0.00	1,900,000.00	101.421200	06/05/22	0.000000	1387832	100.978081	1,918,583.55	3.51	2.49	2.49
TR SAYGZA2312	TL	ENERJİ	11/12/23	IKSAYGZA231	0.00	500,000.00	101.668300	29/03/22	0.000000	8834295	103.379576	516,897.88	0.95	0.67	0.67
TRSOPASA2312	TL	ŞEİ	13/12/23	IKSOPASA23	0.00	500,000.00	101.325000	01/04/22	0.000000	9924869	103.373315	516,866.57	0.95	0.67	0.67
TRSTISB62911	TL	PFTROI	06/06/29	TRSTISB62911	17.21	230,000.00	101.993400	24/09/21	0.000000	9469099	103.628458				

GRUP TOPLAMI						31,800,000.00				54,628,908.06	100.00	
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AÇIKLAMA	TUTAR	ORAN%
A-)FON PORTFÖY DEĞERİ	77,165,443.54	100.08 %
B-)HAZIR DEĞERLER	15,052.44	0.02 %
C-)ALACAKLAR	22,754.88	0.03 %
D-)DİĞER VARLIKLAR	0.00	0.00 %
E-)BORÇLAR	-100,955.33	-0.13 %
F-)İHTİYAT	0.00	0.00 %
G-)VERGİ	0.00	0.00 %
FON TOPLAM DEĞERİ	77,102,295.53	100,00 %

V-AY İÇİNDE YAPILAN GİDERLER

AÇIKLAMA	TUTAR	ORAN%
Portföye Alımlarda ve portföyden Satımlarda Ödenen Komisyonlar	3,276.35	0.0042 %
Fon Yönetim Ücreti	85,686.77	0.1111 %
Mevzuat Gereği Yapılması Zorunlu Tescil ve İlan Giderleri	342.36	0.0004 %
Kayda Alma Ücreti	1,246.90	0.0016 %
Portföydeki Varlıkların Saklanması Hizmetleri İçin Ödenen Ücretler	5,799.88	0.0075 %
Fonun Mükellefi Olduğu Vergi	550.70	0.0007 %
Bağımsız Denetim Kuruluşlarına Ödenen Denetim Ücreti	940.41	0.0012 %
Diğer Harcamalar	0.30	0.0000 %
BİST KYD Ücreti	3,115.20	0.0040 %
	100,958.87	0.1307 %

VI-A-GEÇEN AY İÇİNDE RÜÇHAN HAKKI KULLANIMI,BEDELSİZ HİSSE SENEDİ ALIM, TEMMETTÜ VE ANAPARA TAHSİLATINA İLİŞKİN AÇIKLAMALAR

Sirketin Unvani	İşlem Tipi	BDL-BDZ Tarihi	Nominal Değeri	TUTAR
COLLA	Temmettö	23/05/22	9,777.48	9,777.48
AEFES	Temmettö	24/05/22	45,435.25	45,435.25
INDES	Temmettö	27/05/22	55,464.95	55,464.95

B-Geçen Ay İçinde Yatırım Fonlarına İlişkin Mevzuatta Meydana Gelen Değişme ve Hukuki İhtilaflarla İlgili Açıklamalar