Date: 30 June 2026

Material Event Disclosure (General)

Summary Info

Launch of the accelerated bookbuilding transaction to qualified institutional buyers

Related Companies:	TABGD
Related Funds:	-
Material Event Disclosure General:	
Update notification flag:	No
Correction notification flag:	No
Date of the Previous Notification About The Same Subject:	-
Postponed notification flag:	No

Announcement Content

Explanations

ELQ INVESTORS VIII LTD ("**ELQ Investors**" or the "**Seller**") announces the launch of an accelerated bookbuilding offering to non-Turkish resident institutional investors of up to 14,721,793 shares (the "**Shares**") in TAB Gıda Sanayi ve Ticaret A.Ş. ("**TAB Gıda**"), representing up to 5.63 percent of TAB Gıda's issued share capital and the entirety of the Seller's shareholding in TAB Gıda (the "**Transaction**").

The Shares will be offered exclusively in the United States to a limited number of persons who are reasonably believed to be "qualified institutional buyers" as defined in Rule 501 of Regulation D under the U.S. Securities Act of 1933 (the "**Securities Act**") in a private placement.

The offer price and final number of Shares sold in the Transaction will be determined by ELQ Investors at the conclusion of the accelerated bookbuilding process and will be announced separately.

The Transaction is expected to settle on 3 July 2026 as an off-exchange trade.

Goldman Sachs International is acting as Sole Global Coordinator and Sole Bookrunner for the proposed Transaction.

Further material developments in respect of the sale of Shares by ELQ Investors will continue to be disclosed in accordance with applicable law.

There is also a Turkish version of this disclosure and in case of any discrepancy between two versions, the Turkish version shall prevail.

<u>Disclaimer:</u>

Goldman Sachs International is acting on behalf of the Seller and no one else in connection with any offering of the Shares and will not be responsible to any other person for providing the protections afforded to its clients nor for providing advice in relation to any offering of the Shares.

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The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. This announcement does not purport to identify or suggest the risks (direct or indirect) which may be associated with an investment in the Shares. Any investment decision in connection with the Shares must be made solely on the basis of all publicly available information relating to the Shares (which has not been independently verified by Goldman Sachs International).

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We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown in order to obtain all information fully and accurately about the subject matter thereof, and we are personally liable for the disclosures.

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İmza / By: 30.06.2026