

Investor Bulletin

June 2026



TAV TRAFFIC FIGURES (PASSENGERS)

	June		Change	January - June		Change
	2025	2026	2026/ 2025	2025	2026	2026/ 2025
Antalya	4.961.153	4.484.693	-10%	14.454.134	13.654.494	-6%
International	4.331.903	3.852.676	-11%	11.361.808	10.296.077	-9%
Domestic	629.250	632.017	0%	3.092.326	3.358.417	9%
Izmir	1.151.663	1.182.827	3%	5.510.303	5.994.584	9%
International	522.488	487.421	-7%	2.026.427	2.021.698	0%
Domestic	629.175	695.406	11%	3.483.876	3.972.886	14%
Ankara	1.188.755	1.225.957	3%	6.415.879	6.894.765	7%
International	307.786	305.269	-1%	1.542.707	1.692.709	10%
Domestic	880.969	920.688	5%	4.873.172	5.202.056	7%
Milas-Bodrum	609.640	578.754	-5%	1.517.937	1.519.084	0%
International	304.647	279.323	-8%	569.925	532.299	-7%
Domestic	304.993	299.431	-2%	948.012	986.785	4%
Gazipasa	108.896	101.635	-7%	381.302	341.213	-11%
International	67.706	63.047	-7%	186.135	160.908	-14%
Domestic	41.190	38.588	-6%	195.167	180.305	-8%
Almaty	1.126.679	1.162.275	3%	5.672.845	5.761.269	2%
International	517.388	556.905	8%	2.538.178	2.772.742	9%
Domestic	609.291	605.370	-1%	3.134.667	2.988.527	-5%
Georgia	588.022	620.865	6%	2.807.507	2.746.888	-2%
Madinah	700.444	966.480	38%	5.940.795	5.893.477	-1%
International	486.361	807.875	66%	4.537.601	4.540.219	0%
Domestic	214.083	158.605	-26%	1.403.194	1.353.258	-4%
Tunisia	417.530	409.905	-2%	1.199.049	1.239.117	3%
N. Macedonia	324.285	374.714	16%	1.529.451	1.955.648	28%
Zagreb	438.362	438.574	0%	2.152.571	2.219.558	3%
TAV TOTAL	11.615.429	11.546.679	-1%	47.581.773	48.220.097	1%
International	8.257.628	8.151.703	-1%	30.233.419	29.947.328	-1%
Domestic	3.357.801	3.394.976	1%	17.348.354	18.272.769	5%

DHMI figures for 2026 are tentative.

Both departing and arriving passengers, including transfer pax, commercial flights only

- ◆ Total number of passengers served in 2026 is 1% above 2025 while international passengers served in 2026 is -1%.
- ◆ Geopolitical developments and rising jet fuel prices are impacting air travel.
- ◆ Ankara 2026 int. traffic is 10% above 2025. Ajēt continues to expand its European network with new routes from Ankara.
- ◆ Georgia was affected by reduced Middle Eastern traffic starting in March. Following the normalization in the region, passenger traffic increased by 6% in June.
- ◆ Almaty international traffic is 9% above 2025 levels. Domestic traffic remains affected by Pratt & Whitney engine issues, while demand for China, Thailand, and Vietnam remains robust.
- ◆ Madinah international traffic rebounded strongly in June, supported by improving regional conditions and favorable calendar effects.
- ◆ N. Macedonia aircraft base has been upgraded from A320s (c.183 seats) to A321s (c.239 seats) by November 2025.

TAV TRAFFIC FIGURES (AIR TRAFFIC MOVEMENTS)

	June		Change	January - June		Change
	2025	2026	2026/ 2025	2025	2026	2026/ 2025
Antalya	28.511	25.384	-11%	87.925	82.836	-6%
International	24.826	21.598	-13%	68.757	61.960	-10%
Domestic	3.685	3.786	3%	19.168	20.876	9%
Izmir	7.135	7.344	3%	34.256	36.969	8%
International	3.591	3.158	-12%	13.717	13.356	-3%
Domestic	3.544	4.186	18%	20.539	23.613	15%
Ankara	7.450	7.361	-1%	41.662	43.109	3%
International	2.137	1.948	-9%	10.758	11.132	3%
Domestic	5.313	5.413	2%	30.904	31.977	3%
Milas-Bodrum	3.957	3.650	-8%	9.782	9.628	-2%
International	2.137	1.872	-12%	3.898	3.628	-7%
Domestic	1.820	1.778	-2%	5.884	6.000	2%
Gazipasa	664	629	-5%	2.558	2.291	-10%
International	394	381	-3%	1.178	1.032	-12%
Domestic	270	248	-8%	1.380	1.259	-9%
Almaty	8.735	9.326	7%	45.203	47.385	5%
International	4.537	5.033	11%	23.533	25.654	9%
Domestic	4.198	4.293	2%	21.670	21.731	0%
Georgia	5.760	6.158	7%	27.870	28.526	2%
Madinah	5.686	6.965	22%	40.024	41.001	2%
International	3.662	5.255	44%	28.227	28.769	2%
Domestic	2.024	1.710	-16%	11.797	12.232	4%
Tunisia	2.765	2.713	-2%	8.195	8.354	2%
N. Macedonia	2.560	2.572	0%	12.235	13.167	8%
Zagreb	4.613	4.478	-3%	24.653	24.105	-2%
TAV TOTAL	77.836	76.580	-2%	334.363	337.371	1%
International	56.239	54.493	-3%	219.341	216.256	-1%
Domestic	21.597	22.087	2%	115.022	121.115	5%

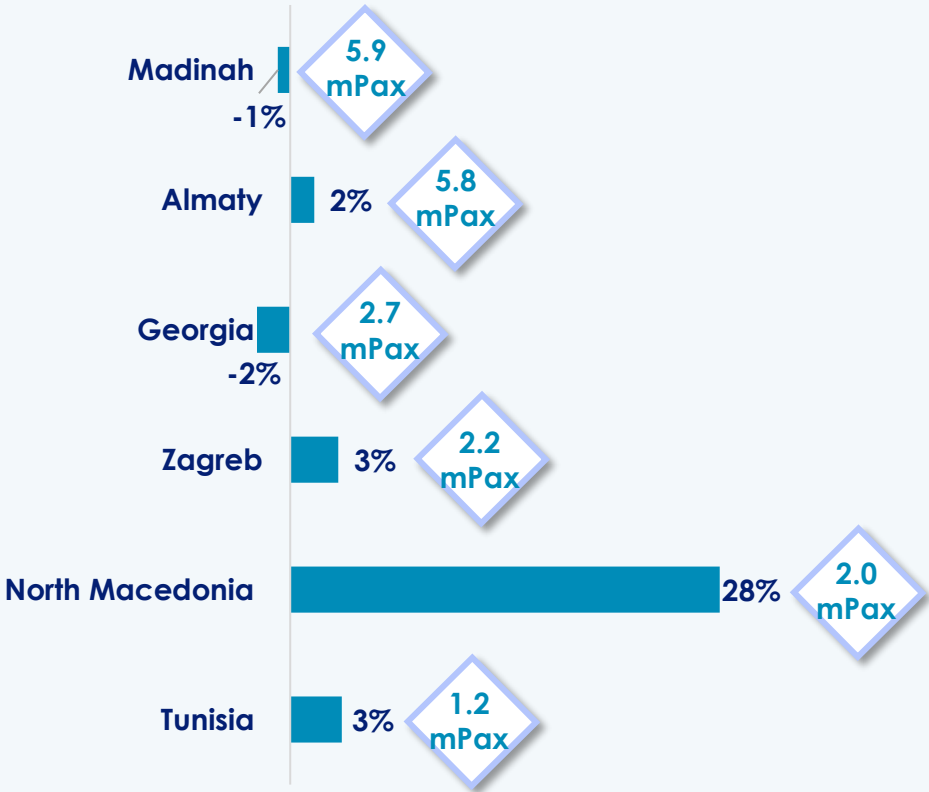
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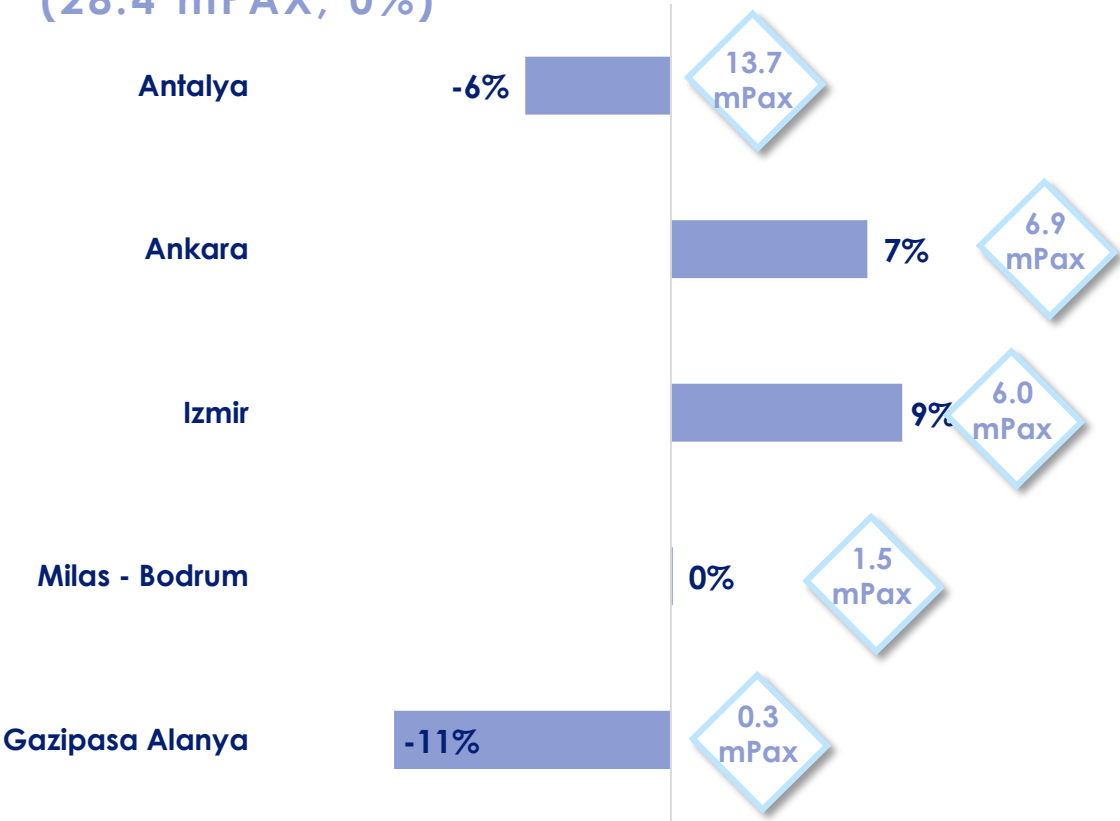
TAV TRAFFIC FIGURES (Jan – Jun 2026)

vs. Jan – Jun 2025

NON-TURKISH AIRPORTS (19.8 mPAX, +3%)



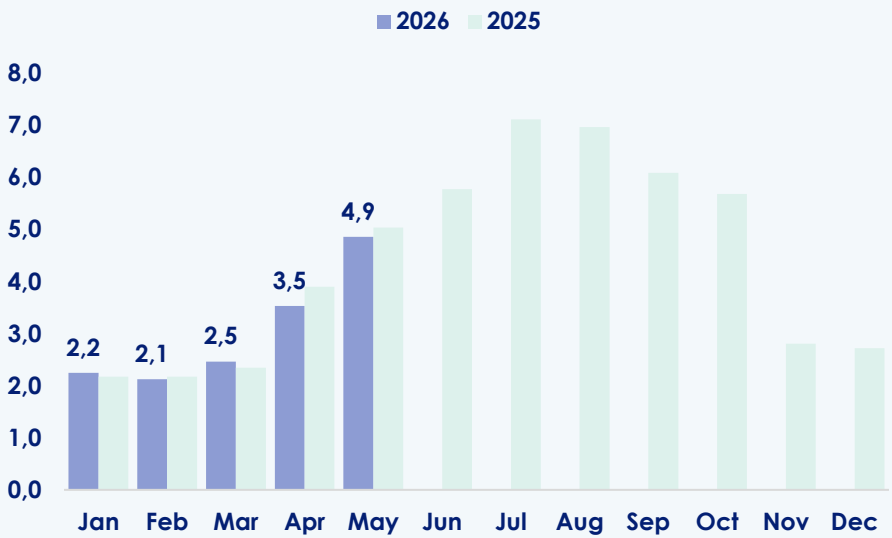
TURKISH AIRPORTS (28.4 mPAX, 0%)



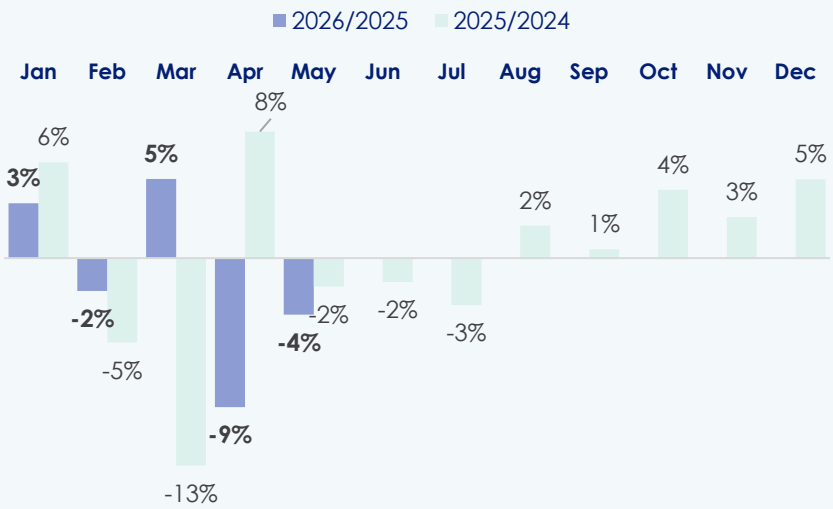
TAV TOTAL TRAFFIC **48.2 mPax** / **+1%**

SECTORAL DEVELOPMENTS

Number of Foreign Visitors to Türkiye (mn)



Change in Foreign Visitors in Türkiye



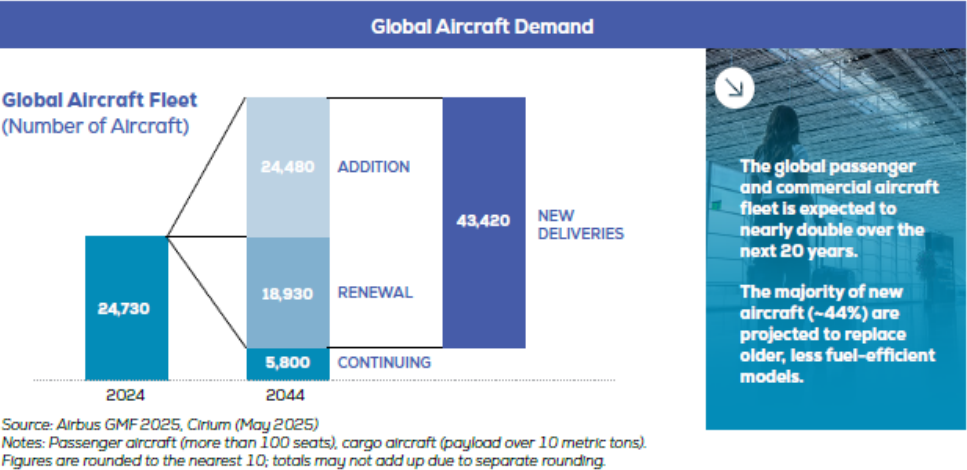
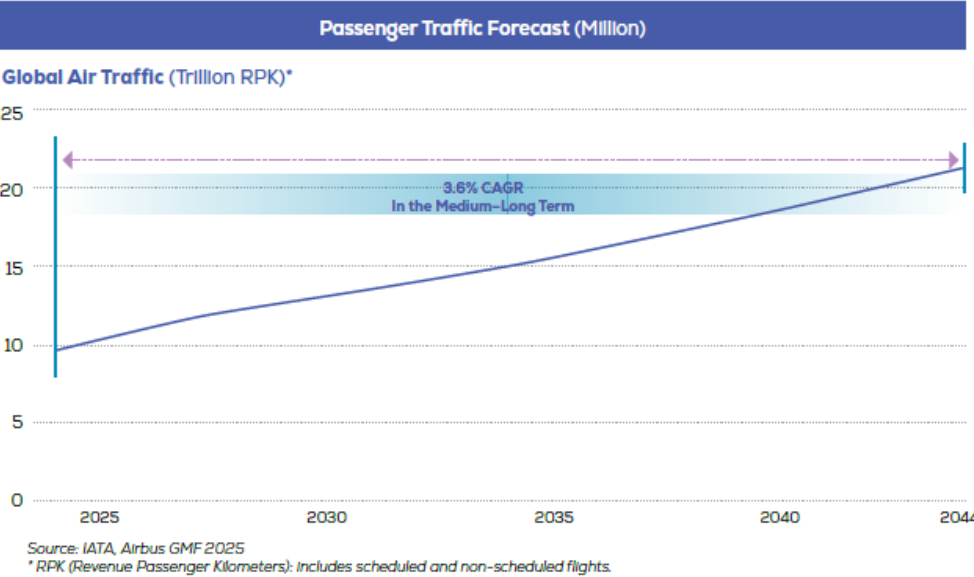
FOREIGN VISITORS BY NATIONALITY IN JANUARY-MAY (TOP 5 COUNTRIES)

Countries	2026*	Share in 2026 (%)	2025	Share in 2025 (%)	2024	Share in 2024 (%)
Germany	1 835 097	12,05	1 740 455	11,14	1 852 435	11,74
Russia Fed.	1 739 279	11,42	1 722 326	11,02	1 817 311	11,51
United Kingdom	1 124 986	7,39	1 224 950	7,84	1 209 591	7,66
Bulgaria	1 035 874	6,80	1 001 169	6,41	1 118 705	7,09
Iran	904 185	5,94	1 179 192	7,55	1 167 694	7,40
Others	8 587 203	56,40	8 759 364	56,05	8 618 477	54,60
TOTAL	15 226 624	100,00	15 627 456	100,00	15 784 213	100,00

Source: Minister of Culture and Tourism
* 2026 figures are tentative

OPERATING ENVIRONMENT

Global air traffic is projected to **grow by 3.6%** in the medium to long term.



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About TAV Airports

	Türkiye	- Ankara Esenboga - Izmir Adnan Menderes - Gazipasa Alanya - Milas Bodrum - Antalya
	Kazakhstan	Almaty
	Georgia	Tbilisi and Batumi
	Tunisia	Monastir and Enfidha
	North Macedonia	Skopje and Ohrid
	Saudi Arabia	Madinah
	Latvia	Riga (only commercial areas)
	Croatia	Zagreb

In addition to airport operations, TAV Airports provides auxiliary airport services including duty free, food and beverage, ground handling, IT, security and lounge services. The company provided services for 113 million passengers in 2025. The Company's shares are listed in Borsa Istanbul since February 23, 2007, under the ticker code "TAVHL".